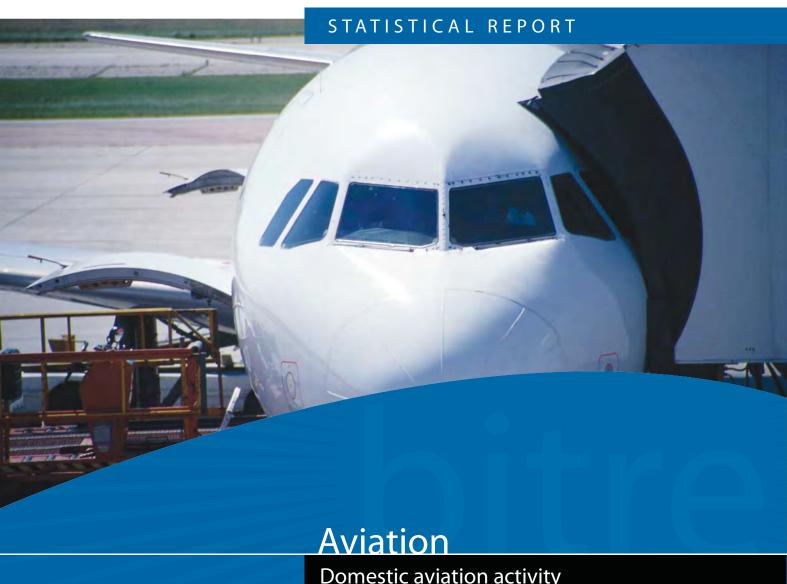


# **Australian Government**

# **Department of Infrastructure and Regional Development**

Bureau of Infrastructure, Transport and Regional Economics



Domestic aviation activity Annual 2012-13

#### © Commonwealth of Australia 2014

ISSN: 1832 - 1968

#### Ownership of intellectual property rights in this publication

Unless otherwise noted, copyright (and any other intellectual property rights, if any) in this publication is owned by the Commonwealth of Australia (referred to below as the Commonwealth).

#### **Disclaimer**

The material contained in this publication is made available on the understanding that the Commonwealth is not providing professional advice, and that users exercise their own skill and care with respect to its use, and seek independent advice if necessary.

The Commonwealth makes no representations or warranties as to the contents or accuracy of the information contained in this publication. To the extent permitted by law, the Commonwealth disclaims liability to any person or organisation in respect of anything done, or omitted to be done, in reliance upon information contained in this publication.

#### **Creative Commons licence**

With the exception of (a) the Coat of Arms; and (b) the Department of Infrastructure's photos and graphics, copyright in this publication is licensed under a Creative Commons Attribution 3.0 Australia Licence.

Creative Commons Attribution 3.0 Australia Licence is a standard form licence agreement that allows you to copy, communicate and adapt this publication provided that you attribute the work to the Commonwealth and abide by the other licence terms. A summary of the licence terms is available from http://creativecommons.org/licenses/by/3.0/au/deed.en. The full licence terms are available from http://creativecommons.org/licenses/by/3.0/au/legalcode.

#### Use of the Coat of Arms

The Department of the Prime Minister and Cabinet sets the terms under which the Coat of Arms is used. Please refer to the Department's Commonwealth Coat of Arms and Government branding web page http://www.dpmc.gov.au/guidelines/index.cfm#brand and, in particular, the Guidelines on the use of the Commonwealth Coat of Arms publication.

An appropriate citation for this report is:

Bureau of Infrastructure, Transport and Regional Economics (BITRE), 2014, Domestic airline activity, Statistical Report, BITRE, Canberra ACT.

#### Contact us

This publication is available in PDF format. All other rights are reserved, including in relation to any Departmental logos or trade marks which may exist. For enquiries regarding the licence and any use of this publication, please contact:

Bureau of Infrastructure, Transport and Regional Economics (BITRE)

Department of Infrastructure and Transport
GPO Box 501, Canberra ACT 2601, Australia
Telephone: (international) +61 2 6274 7210
Fax: (international) +61 2 6274 6855
Email: bitre@infrastructure.gov.au

Website: www.bitre.gov.au

#### Inquiries

Should you require additional information about the statistics contained in this publication:

Nebojsa Pavlovic

Telephone (02) 6274 6817 or Facsimile (02) 6274 7727

Electronic mail: AVSTATS@infrastructure.gov.au

Nebojsa.Pavlovic@infrastructure.gov.au

Web site: http://www.bitre.gov.au/statistics/aviation/domestic.aspx

## **FOREWORD**

This report provides an overview of domestic (including charter) commercial aviation activity in Australia for the year ending June 2013.

The data cover revenue passengers carried by Australian-registered operators of scheduled regular public transport services over Australian flight stages and fixed-wing charter operators. These estimates include passengers carried between domestic airports on international flights operated by these carriers. The passengers carried refer to traffic on board by stages.

Estimates of passengers and aircraft movements for charter aviation are included in this publication, where BITRE confidentiality standards are met.

Individual routes shown are restricted to those with an average exceeding 8 000 passengers per month where two or more airlines operate in competition. For the year ending June 2013 there were 62 such routes: 57 routes met these criteria for all twelve months of the year while five routes did so for a period shorter than one year.

Information on the total network for the year ending June 2013 and on the Regular Public Transport (RPT) network for the year ending June 2013 is presented on page 2.

Detailed information on the 62 individual routes can be found in the RPT summary pages 3–10 of this publication.

The top ten airports in terms of RPT passenger movements are shown on page 11. Data on domestic RPT cargo movements at the top five cargo airports are provided on page 12. The table includes cargo carried on passenger flights operated by the Qantas group (including Jetstar), Virgin Australia, Air North, Skippers and Skytrans as well as the cargo carried by dedicated freighter aircraft operated by Qantas Freight and Toll Priority.

The long-term trends for the top twenty competitive RPT routes are presented graphically on pages 13–22.

Domestic RPT passenger movements at the top 50 regional airports are presented on pages 23.

Tables providing estimates of domestic charter aviation activity are shown on page 24. BITRE confidentiality standards restrict publication of detailed airport-level estimates for all Australian airports, with the exception of Perth Airport.

A list of definitions can be found on page 25.

This report was prepared by the Aviation Statistics Section of the Bureau of Infrastructure, Transport and Regional Economics with data provided by airlines.

Estimates are included where data were not available and data presented in this publication may contain revisions to previously published data.

Where figures have been rounded, discrepancies may occur between sums of component items and totals, and in percentage changes which are derived from figures prior to rounding.

# **CONTENTS**

| Highligh | ts                                   | 1  |
|----------|--------------------------------------|----|
| RPT netv | work                                 | 2  |
| Тор      | o competitive routes                 | 3  |
| Тор      | p ten airports – passenger movements | 11 |
| Тор      | p five airports – cargo movements    | 12 |
| Тор      | p twenty routes                      | 13 |
| 1.       | Melbourne – Sydney                   | 13 |
| 2.       | Brisbane – Sydney                    |    |
| 3.       | Brisbane – Melbourne                 |    |
| 4.       | Gold Coast – Sydney                  |    |
| 5.       | Melbourne – Perth                    |    |
| 6.       | Adelaide – Melbourne                 | 15 |
| 7.       | Perth – Sydney                       | 16 |
| 8.       | Adelaide – Sydney                    | 16 |
| 9.       | Gold Coast – Melbourne               | 17 |
| 10.      | Hobart – Melbourne                   | 17 |
| 11.      | Brisbane – Cairns                    | 18 |
| 12.      | Canberra – Sydney                    | 18 |
| 13.      | Canberra – Melbourne                 | 19 |
| 14.      | Brisbane – Perth                     | 19 |
| 15.      | Brisbane – Townsville                | 20 |
| 16.      | Cairns – Sydney                      | 20 |
| 17.      | Brisbane – Mackay                    | 21 |
| 18.      | Launceston – Melbourne               | 21 |
| 19.      | Karratha – Perth                     | 22 |
| 20.      | Adelaide – Brisbane                  | 22 |
| Top fift | y regional airports                  | 23 |
| Domesi   | tic charter activity                 | 24 |
| Definiti | ons                                  | 25 |

This page is intentionally left blank.

## **HIGHLIGHTS**

There were 59.50 million passengers carried on Australian domestic commercial aviation (including charter operations) for the year ending June 2013, an increase of 4.6 per cent on the year ending June 2012. For the year ending June 2013 there were 700 466 aircraft trips, an increase of 5.4 per cent compared to the previous year.

57.12 million passengers were carried on RPT flights in the year ending June 2013, an increase of 3.9 per cent on the year ending June 2012.

RPT revenue passenger kilometres (RPKs) performed were 67.19 billion for the year, up 4.4 per cent on the year ending June 2012. Capacity, measured by available seat kilometres (ASKs), increased 7.3 per cent compared with the year ending June 2012, to a total of 87.56 billion.

With RPT capacity increasing at a faster rate than passenger traffic, the industry wide load factor (RPKs/ASKs) decreased from 78.8 per cent for the year ending June 2012 to 76.7 per cent for the year ending June 2013. Seats utilisation on individual routes decreased on 38 of the 57 RPT routes for which data is available in both years.

For the year ending June 2013, Melbourne – Sydney remained Australia's busiest RPT route with 8.20 million passengers, an increase of 6.1 per cent compared with the year ending June 2012. It was followed by Brisbane – Sydney with 4.43 million passengers (up 1.7 per cent) and Brisbane – Melbourne with 3.16 million passengers (up 0.3 per cent).

The greatest percentage increase in RPT passenger numbers, compared to the year ending June 2012, was on the Newman – Perth route (up 46.4 per cent). There were large increases on a number of other routes, including Brisbane – Gladstone (up 26.4 per cent), Cairns – Melbourne (up 24.7 per cent), Hobart – Melbourne (up 17.6 per cent), Melbourne – Perth (up 15.2 per cent), Gold Coast – Sydney (up 12.9 per cent) and Launceston – Sydney (up 12.6 per cent).

RPT routes with traffic decreases in the year ending June 2013 compared with the year ending June 2012, included Cairns – Townsville (down 9.7 per cent), Brisbane – Canberra (down 8.4 per cent), Brisbane – Mackay (down 5.5 per cent) and Brisbane – Hamilton Island (down 5.1 per cent).

For the year ending June 2013, Sydney remained Australia's busiest domestic airport with 25.29 million passengers movements, followed by Melbourne with 22.71 million passenger movements and Brisbane with 16.79 million passenger movements.

For the year ending June 2013 the number of domestic aviation passengers travelling through regional airports was 24.59 million, 3.1 per cent higher than for the year ending June 2012. Out of the top 50 regional airports, the strongest growth was at Roma airport, up 64.7 per cent on the year ending June 2012, while the strongest fall was at Ayers Rock (Uluru) airport, down 14.2 per cent on the year ending June 2012.

Total cargo movements at Australian airports on domestic RPT flights were 430.2 thousand tonnes in the year ending June 2013, a decrease of 9.0 per cent compared to previous year. For the year ending June 2013, Sydney was the busiest airport in terms of cargo movements (118.2 thousand tonnes, down 7.8 per cent compared to the year ending June 2012), followed by Melbourne (112.9 thousand tonnes, down 4.7 per cent) and Brisbane (67.5 thousand tonnes, down 12.4 per cent).

Fixed-wing charter operators carried 2.37 million passengers for the year ending June 2013. More than one third of all charter passengers in Australia took flights either to or from Perth Airport.

# **TOTAL NETWORK**

## Summary of annual commercial aviation activity

|                                     | YE Jun 2012 | YE Jun 2013 | % Change |
|-------------------------------------|-------------|-------------|----------|
| Total passengers carried (millions) | 56.89       | 59.50       | 4.6      |
| Aircraft trips (000s)               | 664.8       | 700.5       | 5.4      |

Note: Regular Public Transport and charter aviation activity

Helicopter and leisure charter flights not included

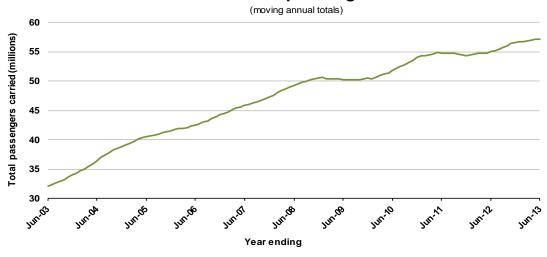
## **RPT NETWORK**

## **Summary of annual RPT activity**

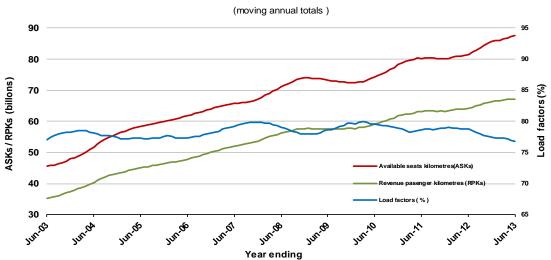
|   | YE Jun 2012 | YE Jun 2013 | % Change          |
|---|-------------|-------------|-------------------|
| Total passengers carried (millions)     | 54.97       | 57.12       | 3.9               |
| Revenue passenger kilometres (billions) | 64.33       | 67.19       | 4.4               |
| Available seats (millions)              | 71.10       | 76.69       | 7.9               |
| Available seat kilometres (billions)    | 81.62       | 87.56       | 7.3               |
| Load factors %                          | 78.8        | 76.7        | -2.1 <sup>*</sup> |
| Aircraft trips (000s)                   | 615.7       | 642.0       | 4.3               |

<sup>\*</sup> percentage point difference

## **Domestic RPT passenger traffic**



### **RPT Network utilisation**



## **TOP COMPETITIVE ROUTES**

|    | City-Pair                  | YE Jun 2012 | YE Jun 2013 | % Change |
|----|----------------------------|-------------|-------------|----------|
| 1  | Melbourne - Sydney         | 7 727.9     | 8 200.6     | 6.1      |
| 2  | Brisbane - Sydney          | 4 352.7     | 4 426.2     | 1.7      |
| 3  | Brisbane - Melbourne       | 3 152.2     | 3 162.5     | 0.3      |
| 4  | Gold Coast - Sydney        | 2 251.3     | 2 541.9     | 12.9     |
| 5  | Melbourne - Perth          | 1 924.0     | 2 216.5     | 15.2     |
| 6  | Adelaide - Melbourne       | 2 071.0     | 2 114.8     | 2.1      |
| 7  | Perth - Sydney             | 1 785.4     | 1 804.8     | 1.1      |
| 8  | Adelaide - Sydney          | 1 709.6     | 1 753.6     | 2.6      |
| 9  | Gold Coast - Melbourne     | 1 699.5     | 1 735.9     | 2.1      |
| 10 | Hobart - Melbourne         | 1 137.3     | 1 337.2     | 17.6     |
| 11 | Brisbane - Cairns          | 1 143.2     | 1 191.9     | 4.3      |
| 12 | Canberra - Sydney          | 1 058.4     | 1 041.3     | -1.6     |
| 13 | Canberra - Melbourne       | 1 026.3     | 1 000.6     | -2.5     |
| 14 | Brisbane - Perth           | 918.7       | 981.4       | 6.8      |
| 15 | Brisbane - Townsville      | 996.3       | 965.9       | -3.0     |
| 16 | Cairns - Sydney            | 922.6       | 941.1       | 2.0      |
| 17 | Brisbane - Mackay          | 970.0       | 916.5       | -5.5     |
| 18 | Launceston - Melbourne     | 801.1       | 861.7       | 7.6      |
| 19 | Karratha - Perth           | 739.4       | 763.0       | 3.2      |
| 20 | Adelaide - Brisbane        | 693.6       | 743.8       | 7.2      |
| 21 | Cairns - Melbourne         | 506.7       | 631.9       | 24.7     |
| 22 | Adelaide - Perth           | 601.3       | 624.0       | 3.8      |
| 23 | Brisbane - Rockhampton     | 656.8       | 623.9       | -5.0     |
| 24 | Brisbane - Canberra        | 639.7       | 585.9       | -8.4     |
| 25 | Brisbane - Newcastle       | 601.2       | 579.7       | -3.6     |
| 26 | Hobart - Sydney            | 464.9       | 494.9       | 6.4      |
| 27 | Perth - Port Hedland       | 440.8       | 477.0       | 8.2      |
| 28 | Sunshine Coast - Sydney    | 456.8       | 461.9       | 1.1      |
| 29 | Brisbane - Gladstone       | 349.8       | 441.9       | 26.4     |
| 30 | Newman - Perth             | 299.9       | 438.9       | 46.4     |
| 31 | Melbourne - Newcastle      | 428.1       | 430.0       | 0.4      |
| 32 | Brisbane - Darwin          | 370.3       | 364.8       | -1.5     |
| 33 | Darwin - Sydney            | 67.2        | 358.8       | NA (a    |
| 34 | Melbourne - Sunshine Coast | 333.2       | 338.8       | 1.7      |
| 35 | Coffs Harbour - Sydney     | 313.0       | 338.2       | 8.0      |
| 36 | Broome - Perth             | 313.6       | 322.4       | 2.8      |
| 37 | Brisbane - Emerald         | 111.9       | 296.2       | NA (b    |
| 38 | Ballina - Sydney           | 266.3       | 293.2       | 10.1     |
| 39 | Darwin - Melbourne         | 289.8       | 284.1       | -2.0     |
| 40 | Launceston - Sydney        | 219.6       | 247.4       | 12.6     |
| 41 | Albury - Sydney            | 248.2       | 240.8       | -3.0     |
| 42 | Brisbane - Proserpine      | 215.1       | 234.8       | 9.2      |
| 43 | Kalgoorlie - Perth         | 240.1       | 233.9       | -2.6     |
| 44 | Hamilton Island - Sydney   | 191.4       | 201.2       | 5.1      |
| 45 | Melbourne - Mildura        | 196.7       | 197.4       | 0.3      |

Table 1: (continued): Passengers carried (000s) — annual activity

|    | City-Pair                                    | YE Jun 2012 | YE Jun 2013 | % Change |
|----|--|-------------|-------------|----------|
| 46 | Adelaide - Port Lincoln                      | 193.6       | 195.9       | 1.2      |
| 47 | Port Macquarie - Sydney                      | 201.5       | 192.9       | -4.2     |
| 48 | Adelaide - Gold Coast<br>Sydney - Townsville | 184.5       | 189.9       | 2.9      |
| 49 |  | 185.4       | 184.1       | -0.7     |
| 50 | Sydney - Wagga Wagga                         | 180.7       | 179.3       | -0.7     |
| 51 | Adelaide - Canberra                          | 182.4       | 178.2       | -2.3     |
| 52 | Dubbo - Sydney                               | 175.2       | 172.5       | -1.5     |
| 53 | Cairns - Townsville                          | 188.3       | 170.0       | -9.7     |
| 54 | Darwin - Perth                               | 162.1       | 165.8       | 2.3      |
| 55 | Brisbane - Hamilton Island                   |             | 155.3       | -5.1     |
| 56 | Ayers Rock - Sydney                          |             | 148.7       | -2.9     |
| 57 | Brisbane - Mount Isa                         |             | 145.7       | NA (c    |
| 58 | Geraldton - Perth                            | 80.0        | 132.9       | NA (d    |
| 59 | Brisbane - Moranbah                          |             | 33.5        | NA (e    |
| 60 | Brisbane - Bundaberg                         |             | 26.8        | NA (f)   |
| 61 | Alice Springs - Melbourne                    |             | 23.7        | NA (g    |
| 62 | Alice Springs - Sydney                       |             | 12.9        | NA (h    |
|    | Total domestic network                       | 54 972.8    | 57 124.8    | 3.9      |

<sup>(</sup>a) Darwin - Sydney route included from May 2012, prior data not shown.

<sup>(</sup>b) Brisbane - Emerald route included from February 2012, prior data not shown.

<sup>(</sup>c) Brisbane - Mount Isa route included from September 2012, prior data not shown.

<sup>(</sup>d) Geraldton - Perth route included from December 2011, prior data not shown.

<sup>(</sup>e) Brisbane - Moranbah route included from May 2013, prior data not shown.

<sup>(</sup>f) Brisbane - Bundaberg route included from May 2013, prior data not shown.

<sup>(</sup>g) Alice Springs - Melbourne route included from May 2013, prior data not shown.

<sup>(</sup>h) Alice Springs - Sydney route included from June 2013, prior data not shown.

Table 2: Available seats (000s) — annual activity

|    | City-Pair                  | YE Jun 2012 | YE Jun 2013                   | % Change |
|----|----------------------------|-------------|-------------------------------|----------|
| 1  | Melbourne - Sydney         | 9 466.4     | 10 280.5                      | 8.6      |
| 2  | Brisbane - Sydney          | 5 265.6     | 5 631.6                       | 7.0      |
| 3  | Brisbane - Melbourne       | 3 904.7     | 4 026.5                       | 3.1      |
| 4  | Gold Coast - Sydney        | 2 661.9     | 3 197.4                       | 20.1     |
| 5  | Melbourne - Perth          | 2 362.2     | 2 897.6                       | 22.7     |
| 6  | Adelaide - Melbourne       | 2 474.6     | 2 721.1                       | 10.0     |
| 7  | Perth - Sydney             | 2 288.3     | 2 216.0                       | -3.2     |
| 8  | Adelaide - Sydney          | 2 084.3     | 2 249.0                       | 7.9      |
| 9  | Gold Coast - Melbourne     | 2 014.3     | 2 015.6<br>1 733.1            | 0.1      |
| 10 | Hobart - Melbourne         | 1 343.6     |                               | 29.0     |
| 11 | Brisbane - Cairns          | 1 384.1     | 1 505.8                       | 8.8      |
| 12 | Canberra - Sydney          | 1 634.6     | 1 651.2<br>1 515.9<br>1 186.9 | 1.0      |
| 13 | Canberra - Melbourne       | 1 473.5     |                               | 2.9      |
| 14 | Brisbane - Perth           | 1 130.5     |                               | 5.0      |
| 15 | Brisbane - Townsville      | 1 247.7     | 1 316.9                       | 5.5      |
| 16 | Cairns - Sydney            | 1 110.9     | 1 177.8                       | 6.0      |
| 17 | Brisbane - Mackay          | 1 215.1     | 1 271.6                       | 4.6      |
| 18 | Launceston - Melbourne     | 1 007.7     | 1 182.5                       | 17.3     |
| 19 | Karratha - Perth           | 1 141.6     | 1 211.2                       | 6.1      |
| 20 | Adelaide - Brisbane        | 840.1       | 955.8                         | 13.8     |
| 21 | Cairns - Melbourne         | 596.2       | 780.5                         | 30.9     |
| 22 | Adelaide - Perth           | 726.3       | 785.1                         | 8.1      |
| 23 | Brisbane - Rockhampton     | 839.3       | 879.7                         | 4.8      |
| 24 | Brisbane - Canberra        | 864.4       | 802.8                         | -7.1     |
| 25 | Brisbane - Newcastle       | 715.5       | 741.0                         | 3.6      |
| 26 | Hobart - Sydney            | 559.3       | 639.1                         | 14.3     |
| 27 | Perth - Port Hedland       | 660.5       | 781.0                         | 18.2     |
| 28 | Sunshine Coast - Sydney    | 558.9       | 565.3                         | 1.1      |
| 29 | Brisbane - Gladstone       | 233.3       | 297.7                         | 27.6     |
| 30 | Newman - Perth             | 471.0       | 692.6                         | 47.0     |
| 31 | Melbourne - Newcastle      | 557.4       | 556.7                         | -0.1     |
| 32 | Brisbane - Darwin          | 452.0       | 448.9                         | -0.7     |
| 33 | Darwin - Sydney            | 81.4        | 477.8                         | NA (a    |
| 34 | Melbourne - Sunshine Coast | 386.0       | 398.1                         | 3.1      |
| 35 | Coffs Harbour - Sydney     | 413.4       | 461.9                         | 11.7     |
| 36 | Broome - Perth             | 426.0       | 427.0                         | 0.2      |
| 37 | Brisbane - Emerald         | 168.3       | 510.0                         | NA (t    |
| 38 | Ballina - Sydney           | 327.3       | 388.2                         | 18.6     |
| 39 | Darwin - Melbourne         | 369.1       | 363.7                         | -1.5     |
| 40 | Launceston - Sydney        | 276.9       | 334.9                         | 20.9     |
| 11 | Albury - Sydney            | 383.6       | 346.9                         | -9.6     |
| 42 | Brisbane - Proserpine      | 263.2       | 301.7                         | 14.6     |
| 43 | Kalgoorlie - Perth         | 363.7       | 458.2                         | 26.0     |
| 44 | Hamilton Island - Sydney   | 253.2       | 244.3                         | -3.5     |
| 45 | Melbourne - Mildura        | 291.5       | 289.1                         | -0.8     |

Table 2: (continued): Available seats (000s) — annual activity

|    | City-Pair                  | YE Jun 2012 | YE Jun 2013 | % Change     |
|----|----------------------------|-------------|-------------|--------------|
| 46 | Adelaide - Port Lincoln    | 334.4       | 325.8       | -2.6         |
| 47 | Port Macquarie - Sydney    | 291.1       | 275.0       | -5.5         |
| 48 | Adelaide - Gold Coast      | 220.4       | 239.1       | 8.5          |
| 49 | Sydney - Townsville        | 217.6       | 228.1       | 4.8          |
| 50 | Sydney - Wagga Wagga       | 275.1       | 275.5       | 0.1          |
| 51 | Adelaide - Canberra        | 249.5       | 262.3       | 5.1          |
| 52 | Dubbo - Sydney             | 256.5       | 269.2       | 5.0          |
| 53 | Cairns - Townsville        | 313.2       | 296.9       | -5.2         |
| 54 | Darwin - Perth             | 231.8       | 223.7       | -3.5         |
| 55 | Brisbane - Hamilton Island | 221.1       | 199.9       | -9.6         |
| 56 | Ayers Rock - Sydney        | 213.5       | 193.3       | -9.4         |
| 57 | Brisbane - Mount Isa       | ••          | 229.7       | NA (c        |
| 58 | Geraldton - Perth          | 136.0       | 209.4       | NA (d        |
| 59 | Brisbane - Moranbah        |             | 63.4        | NA (e        |
| 60 | Brisbane - Bundaberg       |             | 35.6        | NA (f)       |
| 61 | Alice Springs - Melbourne  |             | 33.1        | NA (g        |
| 62 | Alice Springs - Sydney     |             | 16.0        | <u>NA</u> (h |
|    | Total domestic network     | 71 104.6    | 76 693.1    | 7.9          |

<sup>(</sup>a) Darwin - Sydney route included from May 2012, prior data not shown.

<sup>(</sup>b) Brisbane - Emerald route included from February 2012, prior data not shown.

<sup>(</sup>c) Brisbane - Mount Isa route included from September 2012, prior data not shown.

<sup>(</sup>d) Geraldton - Perth route included from December 2011, prior data not shown.

<sup>(</sup>e) Brisbane - Moranbah route included from May 2013, prior data not shown.

<sup>(</sup>f) Brisbane - Bundaberg route included from May 2013, prior data not shown.

<sup>(</sup>g) Alice Springs - Melbourne route included from May 2013, prior data not shown.

<sup>(</sup>h) Alice Springs - Sydney route included from June 2013, prior data not shown.

Table 3: Load factors (%) — annual activity

|    | City-Pair                  | YE Jun 2012 | YE Jun 2013 | % Change |
|----|----------------------------|-------------|-------------|----------|
| 1  | Melbourne - Sydney         | 81.6        | 79.8        | -1.8     |
| 2  | Brisbane - Sydney          | 82.6        | 78.6        | -4.0     |
| 3  | Brisbane - Melbourne       | 80.7        | 78.5        | -2.2     |
| 4  | Gold Coast - Sydney        | 84.5        | 79.4        | -5.1     |
| 5  | Melbourne - Perth          | 81.4        | 76.5        | -5.0     |
| 6  | Adelaide - Melbourne       | 83.7        | 77.7        | -6.0     |
| 7  | Perth - Sydney             | 78.0        | 81.4        | 3.4      |
| 8  | Adelaide - Sydney          | 82.0        | 78.0        | -4.1     |
| 9  | Gold Coast - Melbourne     | 84.4        | 86.1        | 1.8      |
| 10 | Hobart - Melbourne         | 84.6        | 77.2        | -7.5     |
| 11 | Brisbane - Cairns          | 82.6        | 79.2        | -3.4     |
| 12 | Canberra - Sydney          | 64.8        | 63.1        | -1.7     |
| 13 | Canberra - Melbourne       | 69.7        | 66.0        | -3.6     |
| 14 | Brisbane - Perth           | 81.3        | 82.7        | 1.4      |
| 15 | Brisbane - Townsville      | 79.8        | 73.3        | -6.5     |
| 16 | Cairns - Sydney            | 83.0        | 79.8        | -3.2     |
| 17 | Brisbane - Mackay          | 79.9        | 72.1        | -7.8     |
| 18 | Launceston - Melbourne     | 79.5        | 72.9        | -6.6     |
| 19 | Karratha - Perth           | 64.8        | 63.0        | -1.8     |
| 20 | Adelaide - Brisbane        | 82.6        | 77.8        | -4.7     |
| 21 | Cairns - Melbourne         | 85.0        | 81.0        | -4.0     |
| 22 | Adelaide - Perth           | 82.8        | 79.5        | -3.3     |
| 23 | Brisbane - Rockhampton     | 78.3        | 70.9        | -7.4     |
| 24 | Brisbane - Canberra        | 74.0        | 73.0        | -1.0     |
| 25 | Brisbane - Newcastle       | 84.0        | 78.2        | -5.8     |
| 26 | Hobart - Sydney            | 83.1        | 77.4        | -5.7     |
| 27 | Perth - Port Hedland       | 66.7        | 61.1        | -5.7     |
| 28 | Sunshine Coast - Sydney    | 81.7        | 81.7        | 0.0      |
| 29 | Brisbane - Gladstone       | 68.7        | 62.1        | -6.6     |
| 30 | Newman - Perth             | 63.7        | 63.4        | -0.3     |
| 31 | Melbourne - Newcastle      | 76.8        | 77.2        | 0.5      |
| 32 | Brisbane - Darwin          | 81.9        | 82.0        | 0.1      |
| 33 | Darwin - Sydney            | 82.5        | 75.1        | NA (a    |
| 34 | Melbourne - Sunshine Coast | 86.3        | 85.1        | -1.2     |
| 35 | Coffs Harbour - Sydney     | 75.7        | 73.2        | -2.5     |
| 36 | Broome - Perth             | 73.6        | 75.5        | 1.9      |
| 37 | Brisbane - Emerald         | 66.5        | 58.1        | NA (b    |
| 38 | Ballina - Sydney           | 81.3        | 75.5        | -5.8     |
| 39 | Darwin - Melbourne         | 78.3        | 78.6        | 0.3      |
| 40 | Launceston - Sydney        | 79.3        | 73.9        | -5.5     |
| 41 | Albury - Sydney            | 64.7        | 69.4        | 4.7      |
| 42 | Brisbane - Proserpine      | 81.7        | 77.8        | -3.9     |
| 43 | Kalgoorlie - Perth         | 66.0        | 51.0        | -15.0    |
| 44 | Hamilton Island - Sydney   | 75.6        | 82.4        | 6.8      |
| 45 | Melbourne - Mildura        | 67.5        | 68.3        | 0.8      |

Table 3: (continued): Load factors (%) — annual activity

|    | City-Pair                  | YE Jun 2012 | YE Jun 2013 | % Change |
|----|----------------------------|-------------|-------------|----------|
| 46 | Adelaide - Port Lincoln    | 57.9        | 60.1        | 2.3      |
| 47 | Port Macquarie - Sydney    | 69.2        | 70.2        | 0.9      |
| 48 | Adelaide - Gold Coast      | 83.7        | 79.4        | -4.3     |
| 49 | Sydney - Townsville        | 85.2        | 80.7        | -4.5     |
| 50 | Sydney - Wagga Wagga       | 65.7        | 65.1        | -0.6     |
| 51 | Adelaide - Canberra        | 73.1        | 67.9        | -5.2     |
| 52 | Dubbo - Sydney             | 68.3        | 64.1        | -4.2     |
| 53 | Cairns - Townsville        | 60.1        | 57.3        | -2.9     |
| 54 | Darwin - Perth             | 69.9        | 74.1        | 4.2      |
| 55 | Brisbane - Hamilton Island | 74.0        | 77.7        | 3.8      |
| 56 | Ayers Rock - Sydney        | 71.7        | 76.9        | 5.2      |
| 57 | Brisbane - Mount Isa       |             | 63.4        | NA (c    |
| 58 | Geraldton - Perth          | 58.8        | 63.4        | NA (d    |
| 59 | Brisbane - Moranbah        |             | 52.9        | NA (e    |
| 60 | Brisbane - Bundaberg       |             | 75.4        | NA (f)   |
| 61 | Alice Springs - Melbourne  |             | 71.6        | NA (g    |
| 62 | Alice Springs - Sydney     |             | 80.5        | NA (h    |
|    | Total domestic network     | 78.8        | 76.7        | -2.1     |

<sup>(</sup>a) Darwin - Sydney route included from May 2012, prior data not shown.

<sup>(</sup>b) Brisbane - Emerald route included from February 2012, prior data not shown.

<sup>(</sup>c) Brisbane - Mount Isa route included from September 2012, prior data not shown.

<sup>(</sup>d) Geraldton - Perth route included from December 2011, prior data not shown.

<sup>(</sup>e) Brisbane - Moranbah route included from May 2013, prior data not shown.

<sup>(</sup>f) Brisbane - Bundaberg route included from May 2013, prior data not shown.

<sup>(</sup>g) Alice Springs - Melbourne route included from May 2013, prior data not shown.

<sup>(</sup>h) Alice Springs - Sydney route included from June 2013, prior data not shown.

Table 4: Aircraft trips — annual activity

|    | City-Pair                  | YE Jun 2012 | YE Jun 2013 | % Change |
|----|----------------------------|-------------|-------------|----------|
| 1  | Melbourne - Sydney         | 50 342      | 53 672      | 6.6      |
| 2  | Brisbane - Sydney          | 29 211      | 31 384      | 7.4      |
| 3  | Brisbane - Melbourne       | 23 052      | 23 500      | 1.9      |
| 4  | Gold Coast - Sydney        | 15 265      | 18 284      | 19.8     |
| 5  | Melbourne - Perth          | 11 038      | 12 235      | 10.8     |
| 6  | Adelaide - Melbourne       | 15 830      | 16 996      | 7.4      |
| 7  | Perth - Sydney             | 9 381       | 8 831       | -5.9     |
| 8  | Adelaide - Sydney          | 12 233      | 12 978      | 6.1      |
| 9  | Gold Coast - Melbourne     | 11 198      | 11 115      | -0.7     |
| 10 | Hobart - Melbourne         | 7 996       | 10 093      | 26.2     |
| 11 | Brisbane - Cairns          | 8 722       | 9 257       | 6.1      |
| 12 | Canberra - Sydney          | 17 996      | 18 751      | 4.2      |
| 13 | Canberra - Melbourne       | 10 726      | 10 844      | 1.1      |
| 14 | Brisbane - Perth           | 5 191       | 5 477       | 5.5      |
| 15 | Brisbane - Townsville      | 8 105       | 8 173       | 0.8      |
| 16 | Cairns - Sydney            | 6 147       | 6 442       | 4.8      |
| 17 | Brisbane - Mackay          | 8 881       | 8 917       | 0.4      |
| 18 | Launceston - Melbourne     | 7 380       | 8 370       | 13.4     |
| 19 | Karratha - Perth           | 7 965       | 8 047       | 1.0      |
| 20 | Adelaide - Brisbane        | 5 434       | 6 027       | 10.9     |
| 21 | Cairns - Melbourne         | 3 293       | 4 248       | 29.0     |
| 22 | Adelaide - Perth           | 4 844       | 4 951       | 2.2      |
| 23 | Brisbane - Rockhampton     | 8 504       | 9 548       | 12.3     |
| 24 | Brisbane - Canberra        | 6 711       | 6 157       | -8.3     |
| 25 | Brisbane - Newcastle       | 5 794       | 6 039       | 4.2      |
| 26 | Hobart - Sydney            | 3 644       | 4 069       | 11.7     |
| 27 | Perth - Port Hedland       | 4 550       | 5 372       | 18.1     |
| 28 | Sunshine Coast - Sydney    | 3 213       | 3 204       | -0.3     |
| 29 | Brisbane - Gladstone       | 6 626       | 8 491       | 28.1     |
| 30 | Newman - Perth             | 3 457       | 4 648       | 34.5     |
| 31 | Melbourne - Newcastle      | 3 209       | 3 202       | -0.2     |
| 32 | Brisbane - Darwin          | 2 256       | 2 243       | -0.6     |
| 33 | Darwin - Sydney            | 437         | 2 640       | NA (a    |
| 34 | Melbourne - Sunshine Coast | 2 222       | 2 254       | 1.4      |
| 35 | Coffs Harbour - Sydney     | 4 835       | 5 037       | 4.2      |
| 36 | Broome - Perth             | 3 458       | 3 458       | 0.0      |
| 37 | Brisbane - Emerald         | 2 299       | 6 474       | NA (b    |
| 38 | Ballina - Sydney           | 2 918       | 2 749       | -5.8     |
| 39 | Darwin - Melbourne         | 1 968       | 2 019       | 2.6      |
| 40 | Launceston - Sydney        | 1 619       | 1 933       | 19.4     |
| 41 | Albury - Sydney            | 6 672       | 6 597       | -1.1     |
| 42 | Brisbane - Proserpine      | 1 603       | 1 924       | 20.0     |
| 43 | Kalgoorlie - Perth         | 2 481       | 3 442       | 38.7     |
| 44 | Hamilton Island - Sydney   | 1 458       | 1 390       | -4.7     |
| 45 | Melbourne - Mildura        | 4 873       | 4 765       | -2.2     |

Table 4: (continued): Aircraft trips — annual activity

|    | City-Pair                  | YE Jun 2012 | YE Jun 2013 | % Change |
|----|----------------------------|-------------|-------------|----------|
| 46 | Adelaide - Port Lincoln    | 7 130       | 6 972       | -2.2     |
| 47 | Port Macquarie - Sydney    | 4 567       | 4 573       | 0.1      |
| 48 | Adelaide - Gold Coast      | 1 430       | 1 519       | 6.2      |
| 49 | Sydney - Townsville        | 1 298       | 1 314       | 1.2      |
| 50 | Sydney - Wagga Wagga       | 5 514       | 5 367       | -2.7     |
| 51 | Adelaide - Canberra        | 1 854       | 2 080       | 12.2     |
| 52 | Dubbo - Sydney             | 6 451       | 6 361       | -1.4     |
| 53 | Cairns - Townsville        | 4 897       | 4 944       | 1.0      |
| 54 | Darwin - Perth             | 1 426       | 1 355       | -5.0     |
| 55 | Brisbane - Hamilton Island | 1 313       | 1 146       | -12.7    |
| 56 | Ayers Rock - Sydney        | 1 455       | 1 435       | -1.4     |
| 57 | Brisbane - Mount Isa       |             | 1 547       | NA (c)   |
| 58 | Geraldton - Perth          | 2 027       | 3 383       | NA (d)   |
| 59 | Brisbane - Moranbah        |             | 896         | NA (e)   |
| 60 | Brisbane - Bundaberg       |             | 588         | NA (f)   |
| 61 | Alice Springs - Melbourne  |             | 192         | NA (g)   |
| 62 | Alice Springs - Sydney     |             | 93          | NA (h)   |
|    | Total domestic network     | 615 706     | 641 973     | 4.3      |

<sup>(</sup>a) Darwin - Sydney route included from May 2012, prior data not shown.

<sup>(</sup>b) Brisbane - Emerald route included from February 2012, prior data not shown.

<sup>(</sup>c) Brisbane - Mount Isa route included from September 2012, prior data not shown.

<sup>(</sup>d) Geraldton - Perth route included from December 2011, prior data not shown.

<sup>(</sup>e) Brisbane - Moranbah route included from May 2013, prior data not shown.

<sup>(</sup>f) Brisbane - Bundaberg route included from May 2013, prior data not shown.

<sup>(</sup>g) Alice Springs - Melbourne route included from May 2013, prior data not shown.

<sup>(</sup>h) Alice Springs - Sydney route included from June 2013, prior data not shown.

## **TOP TEN AIRPORTS - PASSENGER MOVEMENTS**

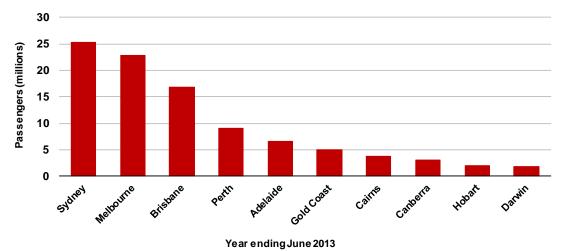
Table 5: Top ten airports, RPT passenger movements (000s) — annual activity

|    | Airport                | YE Jun 2012 | YE Jun 2013 | % Change | % of Total |
|----|------------------------|-------------|-------------|----------|------------|
| 1  | Sydney                 | 24 204.1    | 25 288.1    | 4.5      | 22.1       |
| 2  | Melbourne              | 21 419.8    | 22 711.5    | 6.0      | 19.9       |
| 3  | Brisbane               | 16 443.7    | 16 790.1    | 2.1      | 14.7       |
| 4  | Perth                  | 8 529.6     | 9 091.1     | 6.6      | 8.0        |
| 5  | Adelaide               | 6 348.5     | 6 495.0     | 2.3      | 5.7        |
| 6  | Gold Coast             | 4 620.0     | 4 956.0     | 7.3      | 4.3        |
| 7  | Cairns                 | 3 564.8     | 3 702.0     | 3.8      | 3.2        |
| 8  | Canberra               | 3 159.0     | 3 015.5     | -4.5     | 2.6        |
| 9  | Hobart                 | 1 814.6     | 2 026.6     | 11.7     | 1.8        |
| 10 | Darwin                 | 1 824.8     | 1 809.6     | -0.8     | 1.6        |
|    | Total top ten airports | 91 929.0    | 95 885.4    | 4.3      | 83.9       |
|    | Total domestic network | 109 945.6   | 114 249.6   | 3.9      | 100.0      |

Note: Airport passenger movement numbers are the sum of passenger arrivals and departures at each airport.

## Top ten airports, RPT passenger movements

(Domestic and regional passenger traffic - traffic on board)



## **TOP FIVE AIRPORTS - CARGO MOVEMENTS**

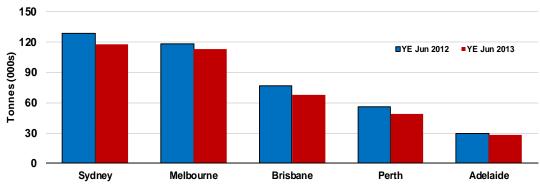
Table 6: Top five airports, domestic RPT cargo movements (000s tonnes) - annual activity

|    | Airport                 | YE Jun 2012 | YE Jun 2013 | % Change | % of Total |
|----|-------------------------|-------------|-------------|----------|------------|
| 1  | Sydney                  | 128.2       | 118.2       | -7.8     | 27.5       |
| 2  | Melbourne               | 118.5       | 112.9       | -4.7     | 26.2       |
| 3  | Brisbane                | 77.1        | 67.5        | -12.4    | 15.7       |
| 4  | Perth                   | 55.6        | 49.4        | -11.3    | 11.5       |
| _5 | Adelaide                | 29.4        | 28.4        | -3.5     | 6.6        |
|    | Total top five airports | 408.7       | 376.3       | -7.9     | 87.5       |
|    | Total domestic network  | 472.9       | 430.2       | -9.0     | 100.0      |

Note: Airport cargo tonnes are the sum of cargo tonnes on arrivals and departures at each airport.

## Top five airports, cargo movements

(Domestic and regional cargo traffic-traffic on board)



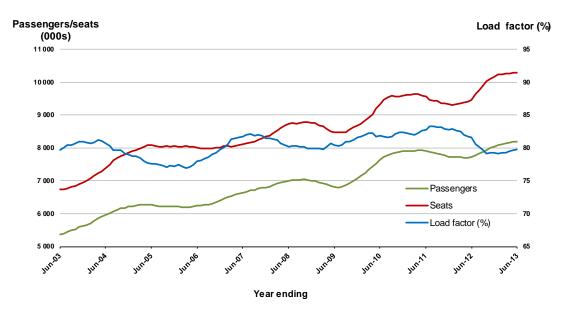
## **TOP TWENTY ROUTES**

## 1. Melbourne - Sydney

### Moving annual data

|                           | YE Jun 2012 | YE Jun 2013 | % Change |
|---------------------------|-------------|-------------|----------|
| Passengers carried (000s) | 7 727.9     | 8 200.6     | 6.1      |
| Seats (000s)              | 9 466.4     | 10 280.5    | 8.6      |
| Load factor %             | 81.6        | 79.8        | -1.8 *   |
| Aircraft trips            | 50 342      | 53 672      | 6.6      |

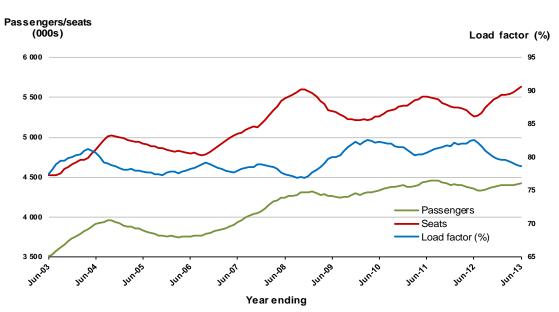
<sup>\*</sup> percentage point difference



## 2. Brisbane - Sydney

|                           | YE Jun 2012 | YE Jun 2013 | % Change          |
|---------------------------|-------------|-------------|-------------------|
| Passengers carried (000s) | 4 352.7     | 4 426.2     | 1.7               |
| Seats (000s)              | 5 265.6     | 5 631.6     | 7.0               |
| Load factor %             | 82.6        | 78.6        | -4.0 <sup>*</sup> |
| Aircraft trips            | 29 211      | 31 384      | 7.4               |

<sup>\*</sup> percentage point difference

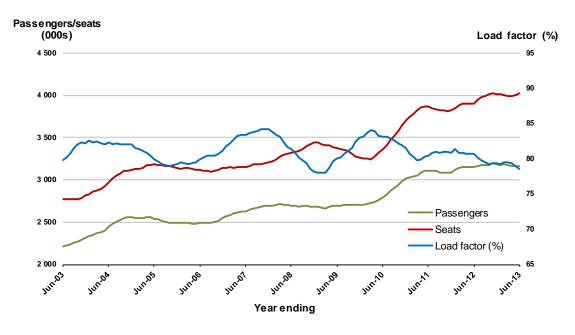


## 3. Brisbane - Melbourne

Moving annual data

|                           | YE Jun 2012 | YE Jun 2013 | % Change          |
|---------------------------|-------------|-------------|-------------------|
| Passengers carried (000s) | 3 152.2     | 3 162.5     | 0.3               |
| Seats (000s)              | 3 904.7     | 4 026.5     | 3.1               |
| Load factor %             | 80.7        | 78.5        | -2.2 <sup>*</sup> |
| Aircraft trips            | 23 052      | 23 500      | 1.9               |

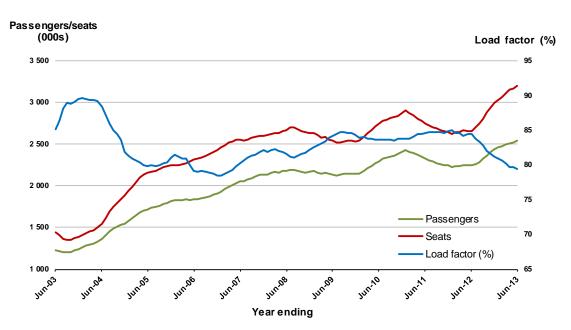
<sup>\*</sup> percentage point difference



## 4. Gold Coast - Sydney

|                           | YE Jun 2012 | YE Jun 2013 | % Change          |
|---------------------------|-------------|-------------|-------------------|
| Passengers carried (000s) | 2 251.3     | 2 541.9     | 12.9              |
| Seats (000s)              | 2 661.9     | 3 197.4     | 20.1              |
| Load factor %             | 84.5        | 79.4        | -5.1 <sup>*</sup> |
| Aircraft trips            | 15 265      | 18 284      | 19.8              |

<sup>\*</sup> percentage point difference

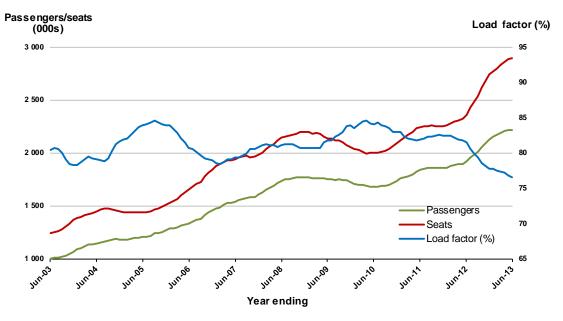


## 5. Melbourne - Perth

Moving annual data

|                           | YE Jun 2012 | YE Jun 2013 | % Change          |
|---------------------------|-------------|-------------|-------------------|
| Passengers carried (000s) | 1 924.0     | 2 216.5     | 15.2              |
| Seats (000s)              | 2 362.2     | 2 897.6     | 22.7              |
| Load factor %             | 81.4        | 76.5        | -5.0 <sup>*</sup> |
| Aircraft trips            | 11 038      | 12 235      | 10.8              |

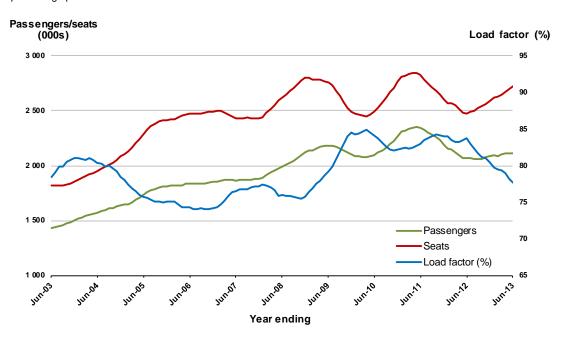
<sup>\*</sup> percentage point difference



## 6. Adelaide - Melbourne

|                           | YE Jun 2012 | YE Jun 2013 | % Change          |
|---------------------------|-------------|-------------|-------------------|
| Passengers carried (000s) | 2 071.0     | 2 114.8     | 2.1               |
| Seats (000s)              | 2 474.6     | 2 721.1     | 10.0              |
| Load factor %             | 83.7        | 77.7        | -6.0 <sup>*</sup> |
| Aircraft trips            | 15 830      | 16 996      | 7.4               |

<sup>\*</sup> percentage point difference

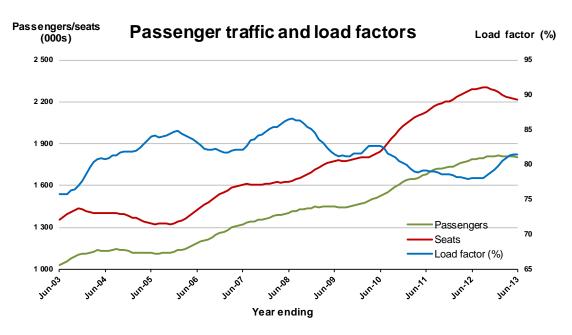


## 7. Perth - Sydney

Moving annual data

|                           | YE Jun 2012 | YE Jun 2013 | % Change |
|---------------------------|-------------|-------------|----------|
| Passengers carried (000s) | 1 785.4     | 1 804.8     | 1.1      |
| Seats (000s)              | 2 288.3     | 2 216.0     | -3.2     |
| Load factor %             | 78.0        | 81.4        | 3.4 *    |
| Aircraft trips            | 9 381       | 8 831       | -5.9     |

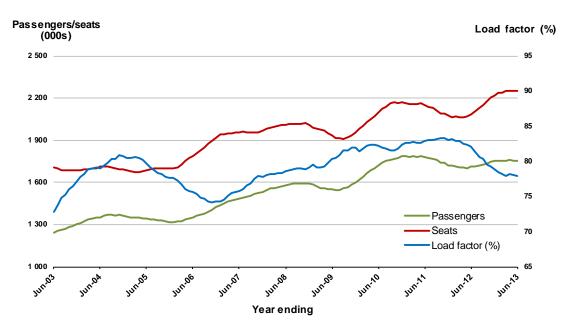
<sup>\*</sup> percentage point difference



## 8. Adelaide - Sydney

|                           | YE Jun 2012 | YE Jun 2013 | % Change          |
|---------------------------|-------------|-------------|-------------------|
| Passengers carried (000s) | 1 709.6     | 1 753.6     | 2.6               |
| Seats (000s)              | 2 084.3     | 2 249.0     | 7.9               |
| Load factor %             | 82.0        | 78.0        | -4.1 <sup>*</sup> |
| Aircraft trips            | 12 233      | 12 978      | 6.1               |

<sup>\*</sup> percentage point difference

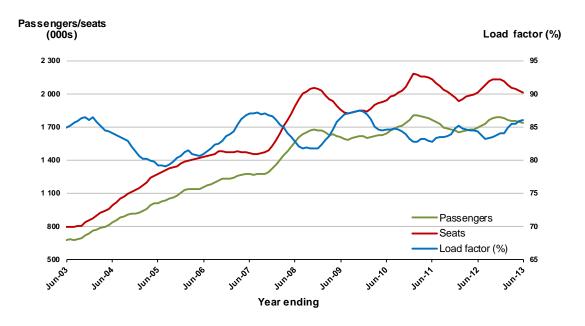


## 9. Gold Coast - Melbourne

Moving annual data

|                           | YE Jun 2012 | YE Jun 2013 | % Change |
|---------------------------|-------------|-------------|----------|
| Passengers carried (000s) | 1 699.5     | 1 735.9     | 2.1      |
| Seats (000s)              | 2 014.3     | 2 015.6     | 0.1      |
| Load factor %             | 84.4        | 86.1        | 1.8 *    |
| Aircraft trips            | 11 198      | 11 115      | -0.7     |

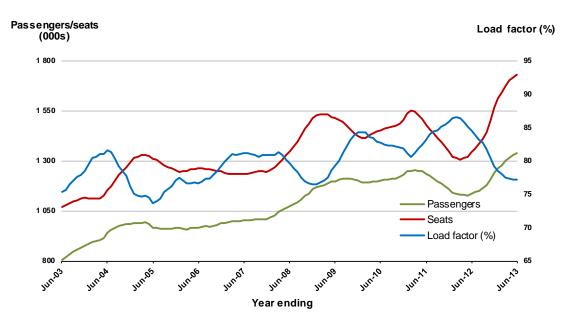
<sup>\*</sup> percentage point difference



## 10. Hobart - Melbourne

|                           | YE Jun 2012 | YE Jun 2013 | % Change          |
|---------------------------|-------------|-------------|-------------------|
| Passengers carried (000s) | 1 137.3     | 1 337.2     | 17.6              |
| Seats (000s)              | 1 343.6     | 1 733.1     | 29.0              |
| Load factor %             | 84.6        | 77.2        | -7.5 <sup>*</sup> |
| Aircraft trips            | 7 996       | 10 093      | 26.2              |

<sup>\*</sup> percentage point difference

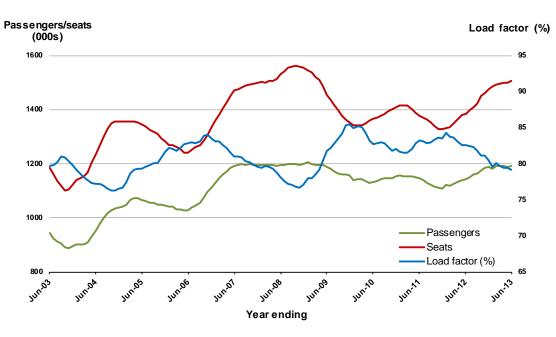


## 11. Brisbane - Cairns

Moving annual data

|                           | YE Jun 2012 | YE Jun 2013 | % Change          |
|---------------------------|-------------|-------------|-------------------|
| Passengers carried (000s) | 1 143.2     | 1 191.9     | 4.3               |
| Seats (000s)              | 1 384.1     | 1 505.8     | 8.8               |
| Load factor %             | 82.6        | 79.2        | -3.4 <sup>*</sup> |
| Aircraft trips            | 8 722       | 9 257       | 6.1               |

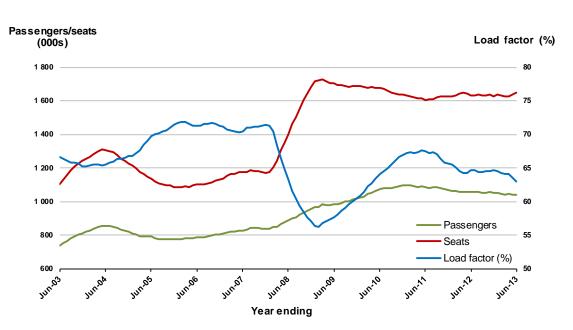
<sup>\*</sup> percentage point difference



## 12. Canberra - Sydney

|                           | YE Jun 2012 | YE Jun 2013 | % Change          |
|---------------------------|-------------|-------------|-------------------|
| Passengers carried (000s) | 1 058.4     | 1 041.3     | -1.6              |
| Seats (000s)              | 1 634.6     | 1 651.2     | 1.0               |
| Load factor %             | 64.8        | 63.1        | -1.7 <sup>*</sup> |
| Aircraft trips            | 17 996      | 18 751      | 4.2               |

<sup>\*</sup> percentage point difference

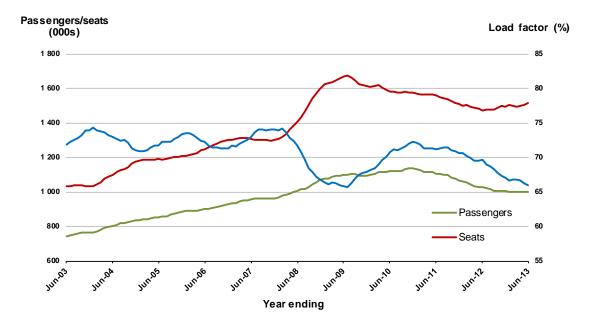


## 13. Canberra - Melbourne

Moving annual data

|                           | YE Jun 2012 | YE Jun 2013 | % Change          |
|---------------------------|-------------|-------------|-------------------|
| Passengers carried (000s) | 1 026.3     | 1 000.6     | -2.5              |
| Seats (000s)              | 1 473.5     | 1 515.9     | 2.9               |
| Load factor %             | 69.7        | 66.0        | -3.6 <sup>*</sup> |
| Aircraft trips            | 10 726      | 10 844      | 1.1               |

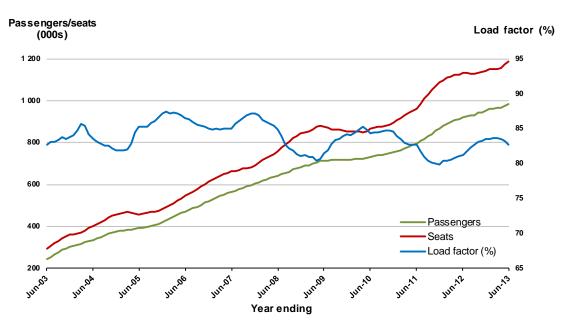
<sup>\*</sup> percentage point difference



## 14. Brisbane - Perth

|                           | YE Jun 2012 | YE Jun 2013 | % Change |
|---------------------------|-------------|-------------|----------|
| Passengers carried (000s) | 918.7       | 981.4       | 6.8      |
| Seats (000s)              | 1 130.5     | 1 186.9     | 5.0      |
| Load factor %             | 81.3        | 82.7        | 1.4 *    |
| Aircraft trips            | 5 191       | 5 477       | 5.5      |

<sup>\*</sup> percentage point difference

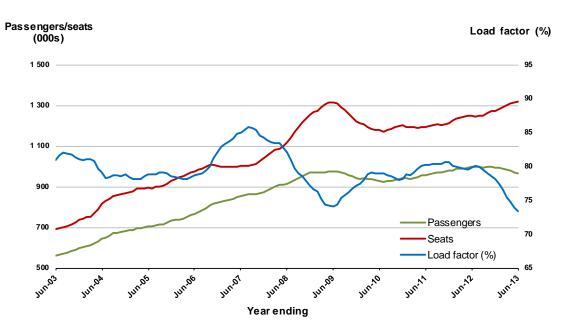


## 15. Brisbane - Townsville

Moving annual data

|                           | YE Jun 2012 | YE Jun 2013 | % Change          |
|---------------------------|-------------|-------------|-------------------|
| Passengers carried (000s) | 996.3       | 965.9       | -3.0              |
| Seats (000s)              | 1 247.7     | 1 316.9     | 5.5               |
| Load factor %             | 79.8        | 73.3        | -6.5 <sup>*</sup> |
| Aircraft trips            | 8 105       | 8 173       | 0.8               |

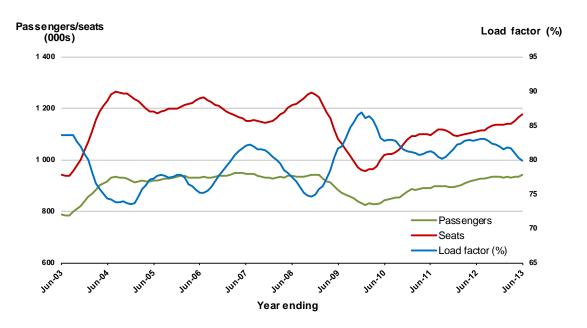
<sup>\*</sup> percentage point difference



## 16. Cairns - Sydney

|                           | YE Jun 2012 | YE Jun 2013 | % Change          |
|---------------------------|-------------|-------------|-------------------|
| Passengers carried (000s) | 922.6       | 941.1       | 2.0               |
| Seats (000s)              | 1 110.9     | 1 177.8     | 6.0               |
| Load factor %             | 83.0        | 79.8        | -3.2 <sup>*</sup> |
| Aircraft trips            | 6 147       | 6 442       | 4.8               |

<sup>\*</sup> percentage point difference

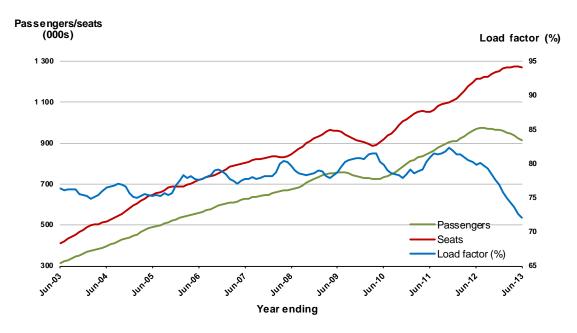


## 17. Brisbane - Mackay

Moving annual data

|                           | YE Jun 2012 | YE Jun 2013 | % Change          |
|---------------------------|-------------|-------------|-------------------|
| Passengers carried (000s) | 970.0       | 916.5       | -5.5              |
| Seats (000s)              | 1 215.1     | 1 271.6     | 4.6               |
| Load factor %             | 79.9        | 72.1        | -7.8 <sup>*</sup> |
| Aircraft trips            | 8 881       | 8 917       | 0.4               |

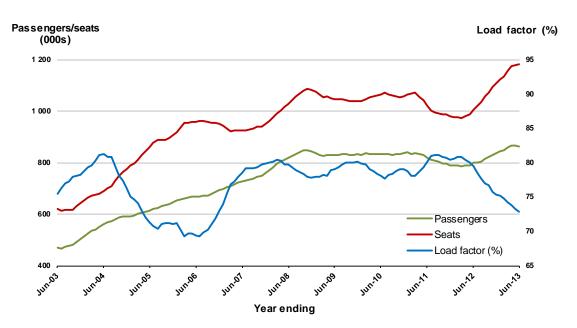
<sup>\*</sup> percentage point difference



## 18. Launceston - Melbourne

|                           | YE Jun 2012 | YE Jun 2013 | % Change          |
|---------------------------|-------------|-------------|-------------------|
| Passengers carried (000s) | 801.1       | 861.7       | 7.6               |
| Seats (000s)              | 1 007.7     | 1 182.5     | 17.3              |
| Load factor %             | 79.5        | 72.9        | -6.6 <sup>*</sup> |
| Aircraft trips            | 7 380       | 8 370       | 13.4              |

<sup>\*</sup> percentage point difference

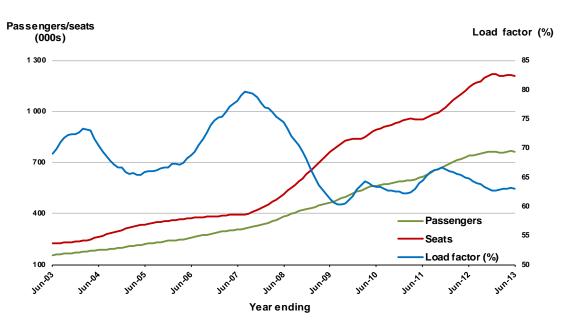


## 19. Karratha - Perth

Moving annual data

|                           | YE Jun 2012 | YE Jun 2013 | % Change          |
|---------------------------|-------------|-------------|-------------------|
| Passengers carried (000s) | 739.4       | 763.0       | 3.2               |
| Seats (000s)              | 1 141.6     | 1 211.2     | 6.1               |
| Load factor %             | 64.8        | 63.0        | -1.8 <sup>*</sup> |
| Aircraft trips            | 7 965       | 8 047       | 1.0               |

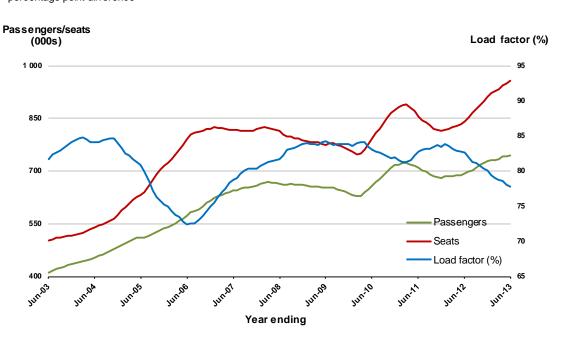
<sup>\*</sup> percentage point difference



## 20. Adelaide - Brisbane

|                           | YE Jun 2012 | YE Jun 2013 | % Change          |
|---------------------------|-------------|-------------|-------------------|
| Passengers carried (000s) | 693.6       | 743.8       | 7.2               |
| Seats (000s)              | 840.1       | 955.8       | 13.8              |
| Load factor %             | 82.6        | 77.8        | -4.7 <sup>*</sup> |
| Aircraft trips            | 5 434       | 6 027       | 10.9              |

<sup>\*</sup> percentage point difference



## **TOP FIFTY REGIONAL AIRPORTS**

Table 7: Top fifty regional airports (000s) — passenger movements, annual

|    | Airport                 | YE Jun 2012 | YE Jun 2013 | % Change |
|----|-------------------------|-------------|-------------|----------|
| 1  | Cairns                  | 3 564.8     | 3 702.0     | 3.8      |
| 2  | Hobart                  | 1 814.6     | 2 026.6     | 11.7     |
| 3  | Darwin                  | 1 824.8     | 1 809.6     | -0.8     |
| 4  | Townsville              | 1 691.8     | 1 635.9     | -3.3     |
| 5  | Launceston              | 1 130.3     | 1 223.5     | 8.2      |
| 6  | Williamtown             | 1 208.0     | 1 195.9     | -1.0     |
| 7  | Mackay                  | 1 191.3     | 1 171.7     | -1.6     |
| 8  | Karratha                | 799.9       | 816.0       | 2.0      |
| 9  | Rockhampton             | 791.7       | 746.1       | -5.8     |
| 10 | Alice Springs           | 575.3       | 596.0       | 3.6      |
| 11 | Port Hedland            | 480.2       | 517.9       | 7.8      |
| 12 | Gladstone               | 370.3       | 471.4       | 27.3     |
| 13 | Hamilton Island         | 453.3       | 446.7       | -1.5     |
| 14 | Broome                  | 439.7       | 445.0       | 1.2      |
| 15 | Newman                  | 301.3       | 439.8       | 46.0     |
| 16 | Ballina                 | 326.3       | 359.9       | 10.3     |
| 17 | Coffs Harbour           | 336.8       | 357.8       | 6.2      |
| 18 | Emerald                 | 235.9       | 296.5       | 25.7     |
| 19 | Mount Isa               | 256.5       | 278.1       | 8.4      |
| 20 | Albury                  | 283.2       | 268.8       | -5.1     |
| 21 | Paraburdoo              | 295.1       | 266.1       | -9.8     |
| 22 | Kalgoorlie              | 266.6       | 259.1       | -2.8     |
| 23 | Ayers Rock              | 299.8       | 257.2       | -14.2    |
| 24 | Mildura                 | 198.0       | 243.0       | 22.8     |
| 25 | Proserpine              | 215.6       | 235.1       | 9.0      |
| 26 | Port Macquarie          | 225.4       | 228.8       | 1.5      |
| 27 | Wagga Wagga             | 208.3       | 208.0       | -0.1     |
| 28 | Port Lincoln            | 193.6       | 196.0       | 1.2      |
| 29 | Dubbo                   | 187.5       | 183.9       | -1.9     |
| 30 | Roma                    | 108.8       | 179.1       | 64.7     |
| 31 | Tamworth                | 158.3       | 155.1       | -2.0     |
| 32 | Hervey Bay              | 149.1       | 150.5       | 0.9      |
| 33 | Moranbah                | 119.4       | 149.5       | 25.2     |
| 34 | Geraldton               | 140.0       | 140.5       | 0.4      |
|    |                         |             |             | 7.2      |
| 35 | Bundaberg               | 125.4       | 134.4       |          |
| 36 | Devonport               | 139.4       | 125.3       | -10.1    |
| 37 | Kununurra               | 118.1       | 118.0       | -0.1     |
| 38 | Gove                    | 114.5       | 113.0       | -1.4     |
| 39 | Armidale                | 106.9       | 107.5       | 0.6      |
| 40 | ThursdayIsland          | 99.1        | 93.4        | -5.8     |
| 41 | Learmonth               | 89.9        | 93.0        | 3.5      |
| 42 | Olympic Dam             | 90.4        | 83.6        | -7.6     |
| 43 | Mount Gambier           | 89.2        | 83.0        | -6.9     |
| 44 | Whyalla                 | 70.1        | 71.8        | 2.5      |
| 45 | Weipa                   | 72.3        | 68.5        | -5.3     |
| 46 | Burnie                  | 69.1        | 67.1        | -2.9     |
| 47 | Broken Hill             | 64.4        | 65.4        | 1.5      |
| 48 | Griffith                | 71.2        | 64.3        | -9.8     |
| 49 | Narrandera              | 58.6        | 59.0        | 0.7      |
| 50 | Albany                  | 59.7        | 58.4        | -2.2     |
|    | Total regional airports | 23 859.9    | 24 590.8    | 3.1      |
|    | Total domestic network  | 109 945.6   | 114 249.6   | 3.9      |

Note: Airport passenger movement numbers are the sum of passenger arrivals and departures at each airport.

## **DOMESTIC CHARTER ACTIVITY**

Table 8: Charter passengers carried and aircraft trips - annual activity

|                                       | YE Jun 2012 | YE Jun 2013 | %Change |
|---------------------------------------|-------------|-------------|---------|
| Total domestic charter passengers     | 1 919 259   | 2 373 160   | 23.6    |
| Total domestic charter aircraft trips | 49 140      | 58 493      | 19.0    |

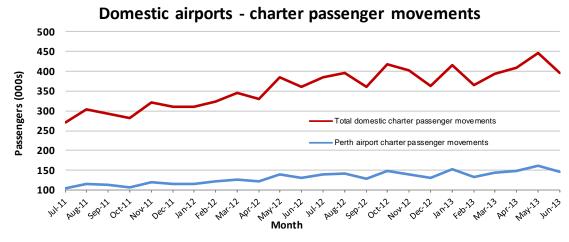
Note: Helicopter and leisure charter flights not included.

Table 9: Domestic airports - charter activity - annual activity

|  | YE Jun 2012 | YE Jun 2013 | %Change |
|--|-------------|-------------|---------|
| Total domestic charter passenger movements | 3 838 518   | 4 746 320   | 23.6    |
| Total domestic charter aircraft movements  | 98 280      | 116 986     | 19.0    |
| Perth airport charter passenger movements  | 1 427 525   | 1 712 719   | 20.0    |
| Perth airport charter aircraft movements   | 35 116      | 40 340      | 14.9    |

Note: Helicopter and leisure charter flights not included.

Charter passenger and aircraft movement numbers are the sum of arrivals and departures at each airport.



Note: data prior July 2011 not available

# **DEFINITIONS**

| Aircraft Trips                             | The number of flight stages. A return flight counts as two aircraft trips.  |
|--|---|
| Airport Movements                          | Airport movements (passenger and cargo) are measured once on arrival and once on departure. Each domestic trip generates two movements at airports. For example, a trip from Melbourne to Sydney will be counted twice, as a passenger departure at Melbourne and as a passenger arrival at Sydney. At the national level, the sum of all domestic airport traffic will therefore be equal to twice the number of trips undertaken. |
| Available Seat Kilometres (ASKs)           | Calculated by multiplying the number of seats available on each flight stage, by the distance in kilometres between the ports. The distances used are Great Circle Distances.   |
| City-Pair                                  | The ports shown make up the city-pair route. Passenger movements shown for a city pair reflect total traffic in both directions.  |
| Flight Stage                               | The operation of an aircraft from take-off to landing.  |
| Load Factor                                | The total revenue passenger kilometres performed as a percentage of the total available seat kilometres.  |
| Passengers Carried                         | Revenue passengers carried.   |
| Regular Public Transport<br>Services (RPT) | All air service operations in which aircraft are available for the transport of members of public and are conducted in accordance with fixed schedules. It does not include charter or other non-scheduled operations.  |
| Revenue Passengers                         | All passengers paying any fare. Frequent flyer redemption travellers are regarded as revenue passengers.  |
| Revenue Passenger<br>Kilometres (RPKs)     | Calculated by multiplying the number of revenue passengers travelling on each flight stage, by the distance in kilometres between the ports. The distances used are Great Circle Distances.   |
| Traffic on board by stages                 | The total of all traffic (revenue passengers) on each flight stage between two directly connected airports.   |
|  | Data not included   |
|  | Data not included   |