

### Australian Government

**Department of Infrastructure, Transport, Regional Development, Communications and the Arts** Bureau of Infrastructure and Transport Research Economics

# STATISTICAL REPORT

# Aviation

**Domestic aviation activity** February 2025 The Department of Infrastructure, Transport, Regional Development, Communications and the Arts acknowledges the Traditional Custodians of Country of the land on which we work and live.

We recognise and respect the continuing connections to land, waters and communities.

We pay our respects to them and their cultures and to their Elders both past and present and to all Aboriginal and Torres Strait Islander people.

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### FOREWORD

This report provides an overview of domestic (including charter) commercial aviation activity in Australia for the month of February 2025.

The data covers revenue passengers carried by Australian-registered operators of scheduled Regular Public Transport (RPT) services over Australian flight stages and fixed-wing charter operators. These estimates include passengers carried between domestic airports on international flights operated by these carriers. The passengers carried refer to traffic on board by stages.

Estimates of passengers and aircraft movements for charter aviation are included in this publication, where BITRE confidentiality standards are met.

Individual routes shown are restricted to those with an average exceeding 8,000 passengers per month over the previous six months where two or more airlines operate in competition. However, for the period from December 2021 through to December 2022, the major airlines (Qantas Group, Virgin Australia and Rex Airlines) agreed to publication of the top 35 routes based on pre-COVID activity (December 2019) whether or not they were meeting the above criteria. From January 2023, the passenger load and dual competition requirements were reinstated due to the continued recovery of passenger numbers. Rex Airlines commenced jet services between selected major cities in March 2021. Domestic jet services ceased in July 2024.

Information on the total network for the month of February 2025 and on the RPT network for the month of February 2025 is presented on page 2, with estimates for the year ended February 2025 presented on page 3.

Detailed information on individual routes can be found in the RPT summary pages 4-13 of this publication. For the month of February 2025, there are 62 individual routes published.

The top ten airports in terms of RPT passenger movements are shown on page 14.

Data on domestic RPT cargo movements at the top five cargo airports are provided on page 15. The table includes cargo carried on passenger flights operated by the Qantas group (including Jetstar), Virgin Australia, Air North and Skippers as well as the cargo carried by dedicated freighter aircraft operated by Qantas Freight and Team Global Express (formerly Toll).

The long-term trends for the top ten competitive RPT routes are presented graphically on pages 16-25.

Domestic RPT passenger movements at regional airports are shown on pages 26-27.

Tables providing estimates of domestic charter aviation activity are shown on page 28. BITRE confidentiality standards restrict publication of detailed estimates for individual Australian airports, with the exception of Perth Airport.

A list of definitions can be found on page 29.

This report was prepared by the Aviation Statistics Section of the Bureau of Infrastructure and Transport Research Economics with data provided by airlines.

Estimates are included where data were not available and data presented in this publication may contain revisions to previously published data.

Where figures have been rounded, discrepancies may occur between sums of component items and totals, and in percentage changes which are derived from figures prior to rounding.

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## **HIGHLIGHTS**

There were 4.67 million passengers carried on Australian domestic commercial aviation (including charter operations) in February 2025, compared with 4.93 million in February 2024 (down 5.2 per cent). This is also a decrease of 0.6 per cent on pre-COVID February 2019 passenger numbers (4.70 million).

4.35 million passengers were carried on Regular Public Transport (RPT) flights in February 2025 (excluding charter operations), a decrease of 4.8 per cent compared to February 2024.

For the month of February 2025, there were 45.2 thousand RPT aircraft trips, a decrease of 7.3 per cent on February 2024.

For the year ending February 2025 there were 59.38 million RPT passengers, an increase of 2.1 per cent on the year ending February 2024.

RPT revenue passenger kilometres (RPKs) performed were 5.07 billion for the month, compared with 5.29 billion in February 2024 (down 4.1 per cent).

Capacity, measured by available seat kilometres (ASKs), decreased to 6.30 billion in February 2025 compared to 6.56 billion in February 2024 (down 4.0 per cent).

The industry wide load factor (RPKs/ASKs) decreased from 80.6 per cent in February 2024 to 80.5 per cent in February 2025. The highest load factor (92.2per cent) was recorded on the Launceston - Sydney route while the lowest load factor (53.8 per cent) was recorded on the Geraldton - Perth route.

For the month of February 2025, Melbourne – Sydney was Australia's busiest RPT route with 627.9 thousand passengers, followed by Brisbane – Sydney with 335.2 thousand passengers and Brisbane – Melbourne with 253.1 thousand passengers.

Sydney was Australia's busiest domestic airport with 1.88 million passenger movements in February 2025, followed by Melbourne with 1.79 million passenger movements and Brisbane with 1.25 million passenger movements.

Total cargo movements at Australian airports on domestic RPT flights were 24.6 thousand tonnes in February 2025, a decrease of 3.9 per cent compared with February 2024.

In February 2025, there were 1.78 million domestic passenger movements through regional airports, a decrease of 3.9 per cent from February 2024. Out of the top 50 regional airports, the strongest increase was recorded at Busselton Airport (up 41.1 per cent on February 2024), while the largest decrease was recorded at Albury Airport (down 31.4 per cent on February 2024).

Fixed-wing charter operators carried 322.5 thousand passengers in February 2025, a decrease of 10.4 per cent compared with February 2024. Perth Airport accounted for 35.7 per cent of all charter passengers in Australia.

# **TOTAL NETWORK**

### Summary of monthly commercial aviation activity

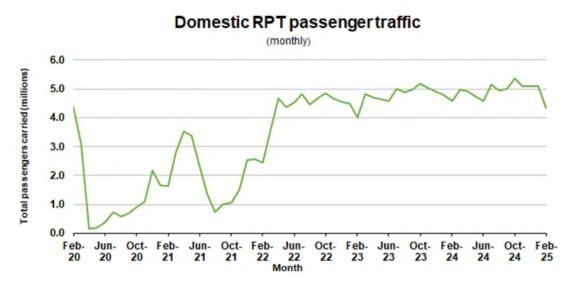
|  | Feb 2024 | Feb 2025 | % Change |
|--|----------|----------|----------|
| Total passengers carried (millions)                          | 4.93     | 4.67     | -5.2     |
| Aircraft trips (000s)  | 54.8     | 50.6     | -7.5     |
| Note: Regular Public Transport and charter aviation activity |          |          |          |

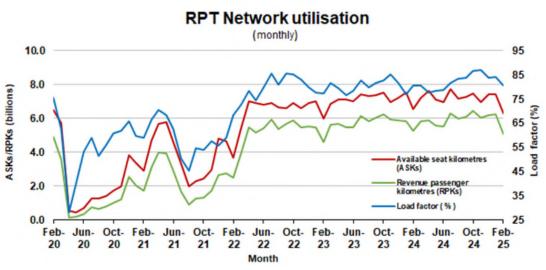
Helicopter, joy flights and sightseeing charter flights not included.

## **RPT NETWORK**

### Summary of monthly RPT activity

|   | Feb 2024 | Feb 2025 | % Change |
|---|----------|----------|----------|
| Total passengers carried (millions)     | 4.57     | 4.35     | -4.8     |
| Revenue passenger kilometres (billions) | 5.29     | 5.07     | -4.1     |
| Available seats (millions)              | 5.81     | 5.45     | -6.2     |
| Available seat kilometres (billions)    | 6.56     | 6.30     | -4.0     |
| Load factor %                           | 80.6     | 80.5     | -0.1 *   |
| Aircraft trips (000s)                   | 48.7     | 45.2     | -7.3     |





## **TOTAL NETWORK**

### Summary of annual commercial aviation activity

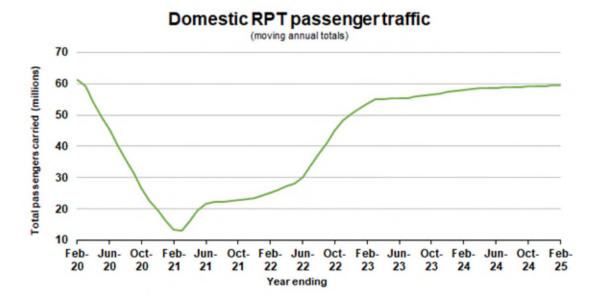
|  | YE Feb 2024 | YE Feb 2025 | % Change |
|--|-------------|-------------|----------|
| Total passengers carried (millions)                          | 62.29       | 63.65       | 2.2      |
| Aircraft trips (000s)  | 688.1       | 682.2       | -0.9     |
| Note: Regular Public Transport and charter aviation activity |             |             |          |

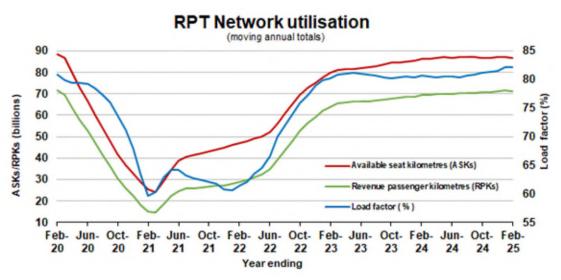
Note: Regular Public Transport and charter aviation activity Helicopter, joy flights and sightseeing charter flights not included.

## **RPT NETWORK**

### Summary of annual RPT activity

|   | YE Feb 2024 | YE Feb 2025 | % Change |
|---|-------------|-------------|----------|
| Total passengers carried (millions)     | 58.14       | 59.38       | 2,1      |
| Revenue passenger kilometres (billions) | 69.41       | 71.23       | 2.6      |
| Available seats (millions)              | 74.05       | 74.01       | -0.1     |
| Available seat kilometres (billions)    | 86.08       | 86.71       | 0.7      |
| Load factor %                           | 80.6        | 82.1        | 1.5 *    |
| Aircraft trips (000s)                   | 616.8       | 609.7       | -1.2     |
| t annual and a solat differences        |             |             |          |





# **TOP COMPETITIVE ROUTES**

### Table 1: Passengers carried (000s) - annual activity

|    | City-Pair                  | YE Feb 2024 | YE Feb 2025 | % Change |
|----|----------------------------|-------------|-------------|----------|
| 1  | Melbourne - Sydney         | 7 810.4     | 8 004.1     | 2.5      |
| 2  | Brisbane - Sydney          | 4 306.0     | 4 365.8     | 1.4      |
| 3  | Brisbane - Melbourne       | 3 351.4     | 3 533.6     | 5.4      |
| 4  | Gold Coast - Sydney        | 2 472.9     | 2 513.3     | 1.6      |
| 5  | Adelaide - Melbourne       | 2 315.4     | 2 324.0     | 0.4      |
| 6  | Gold Coast - Melbourne     | 2 230.0     | 2 188.7     | -1.8     |
| 7  | Melbourne - Perth          | 1 940.8     | 2 042.2     | 5.2      |
| 8  | Adelaide - Sydney          | 1 798.7     | 1 878.6     | 4.4      |
| 9  | Perth - Sydney             | 1 614.1     | 1 653.3     | 2.4      |
| 10 | Hobart - Melbourne         | 1 325.2     | 1 382.9     | 4.4      |
| 11 | Brisbane - Cairns          | 1 248.4     | 1 317.8     | 5.6      |
| 12 | Brisbane - Perth           | 1 018.2     | 1 106.7     | 8.7      |
| 13 | Canberra - Melbourne       | 1 011.0     | 997.7       | -1.3     |
| 14 | Brisbane - Townsville      | 873.2       | 955.7       | 9.4      |
| 15 | Cairns - Sydney            | 897.3       | 919.7       | 2.5      |
| 16 | Adelaide - Brisbane        | 840.4       | 875.2       | 4.1      |
| 17 | Launceston - Melbourne     | 839.9       | 860.0       | 2.4      |
| 18 | Cairns - Melbourne         | 834.4       | 825.1       | -1.1     |
| 19 | Hobart - Sydney            | 751.8       | 819.6       | 9.0      |
| 20 | Sunshine Coast - Sydney    | 766.1       | 780.5       | 1.9      |
| 21 | Brisbane - Mackay          | 726.8       | 767.7       | 5.6      |
| 22 | Melbourne - Sunshine Coast | 771.5       | 736.6       | -4.5     |
| 23 | Adelaide - Perth           | 663.7       | 700.4       | 5.5      |
| 24 | Brisbane - Canberra        | 633.7       | 641.3       | 1.2      |
| 25 | Canberra - Sydney          | 608.7       | 640.8       | 5.3      |
| 26 | Karratha - Perth           | 553.1       | 616.4       | 11.4     |
| 27 | Brisbane - Rockhampton     | 514.9       | 596.3       | 15.8     |
| 28 | Ballina - Sydney           | 528.1       | 525.1       | -0.6     |
| 29 | Brisbane - Newcastle       | 502.9       | 514.2       | 2.2      |
| 30 | Perth - Port Hedland       | 476.8       | 474.4       | -0.5     |
| 31 | Melbourne - Newcastle      | 427.2       | 461.0       | 7.9      |
| 32 | Newman - Perth             | 369.2       | 408.4       | 10.6     |
| 33 | Kalgoorlie - Perth         | 363.2       | 366.8       | 1.0      |
| 34 | Broome - Perth             | 362.6       | 356.8       | -1.6     |
| 35 | Launceston - Sydney        | 332.4       | 340.8       | 2.5      |
| 36 | Brisbane - Darwin          | 322.0       | 328.6       | 2.1      |
| 37 | Brisbane - Hobart          | 296.4       | 309.3       | 4.3      |
| 38 | Darwin - Melbourne         | 285.0       | 290.9       | 2.1      |
| 39 | Brisbane - Proserpine      | 275.4       | 283.5       | 3.0      |
| 40 | Adelaide - Gold Coast      | 267.4       | 281.8       | 5.4      |
| 41 | Hamilton Island - Sydney   | 244.4       | 247.9       | 1.5      |
| 42 | Brisbane - Gladstone       | 217.0       | 225.1       | 3.7      |
| 43 | Coffs Harbour - Sydney     | 213.2       | 210.0       | -1.5     |
| 44 | Brisbane - Emerald         | 185.3       | 188.3       | 1.6      |
| 45 | Adelaide - Canberra        | 195.3       | 188.1       | -3.7     |
| 46 | Darwin - Perth             | 171.0       | 184.7       | 8.0      |
| 47 | Canberra - Gold Coast      | 177.4       | 181.9       | 2.5      |
| 48 | Dubbo - Sydney             | 179.4       | 172.5       | -3.9     |
| 49 | Adelaide - Port Lincoln    | 174.2       | 168.6       | -3.2     |
| 50 | Port Macquarie - Sydney    | 167.7       | 166.3       | -0.8     |

continued

|    | City-Pair                  | YE Feb 2024 | YE Feb 2025 | % Change |
|----|----------------------------|-------------|-------------|----------|
| 51 | Brisbane - Hamilton Island | 164.0       | 163.5       | -0.3     |
| 52 | Sydney - Wagga Wagga       | 154.8       | 161.7       | 4.5      |
| 53 | Albury - Sydney            | 167.0       | 160.9       | -3.6     |
| 54 | Brisbane - Launceston      | 148.8       | 157.3       | 5.7      |
| 55 | Melbourne - Mildura        | 172.9       | 156.3       | -9.6     |
| 56 | Brisbane - Mount Isa       | 143.4       | 150.5       | 5.0      |
| 57 | Brisbane - Bundaberg       | 131.5       | 142.3       | 8.2      |
| 58 | Devonport - Melbourne      | 121.4       | 127.3       | 4.9      |
| 59 | Geraldton - Perth          | 97.6        | 115.0       | 17.9     |
| 60 | Brisbane - Moranbah        | 110.9       | 111.3       | 0.3      |
| 61 | Ayers Rock - Melbourne     |             | 110.1       | NA       |
| 62 | Adelaide - Alice Springs   | 118.6       | 106.0       | -10.6    |
|    | Total domestic network     | 58 138.9    | 59 375.3    | 2.1      |

## Table 1: (continued) Passengers carried (000s) — annual activity

.. Data not available for release.

| 1<br>2<br>3<br>4<br>5<br>6<br>7<br>8<br>9 | Melbourne - Sydney<br>Brisbane - Sydney<br>Brisbane - Melbourne<br>Adelaide - Melbourne<br>Gold Coast - Sydney | 681.7<br>345.3<br>259.7 | 627.9<br>335.2 | -7.9<br>-2.9  |
|---|--|-------------------------|----------------|---------------|
| 3<br>4<br>5<br>6<br>7<br>8<br>9           | Brisbane - Melbourne<br>Adelaide - Melbourne<br>Gold Coast - Sydney  | 259.7                   |                | -2.0          |
| 4<br>5<br>6<br>7<br>8<br>9                | Adelaide - Melbourne<br>Gold Coast - Sydney  |                         |                | 2.0           |
| 5<br>6<br>7<br>8<br>9                     | Gold Coast - Sydney  | 100.0                   | 253.1          | -2.6          |
| 6<br>7<br>8<br>9                          |  | 190.9                   | 181.2          | -5.1          |
| 7<br>8<br>9                               | - · · - · · · ·  | 197.5                   | 171.2          | -13.3         |
| 8<br>9                                    | Gold Coast - Melbourne   | 167.9                   | 154.4          | -8.0          |
| 9   | Melbourne - Perth  | 159.7                   | 150.0          | -6.1          |
|   | Adelaide - Sydney  | 146.2                   | 140.7          | -3.8          |
|   | Perth - Sydney   | 127.6                   | 127.6          | 0.0           |
| 10  | Hobart - Melbourne   | 120.4                   | 116.0          | -3.7          |
| 11  | Brisbane - Cairns  | 89.1                    | 87.4           | -1.8          |
| 12  | Brisbane - Perth   | 79.6                    | 81.8           | 2.7           |
| 13  | Canberra - Melbourne   | 83.9                    | 74.9           | -10.7         |
| 14  | Launceston - Melbourne   | 76.4                    | 72.7           | -4.9          |
| 15  | Hobart - Sydney  | 65.8                    | 68.5           | 4.0           |
| 16  | Adelaide - Brisbane  | 65.4                    | 65.2           | -0.4          |
| 17  | Brisbane - Townsville  | 64.9                    | 64.4           | -0.7          |
| 18  | Sunshine Coast - Sydney  | 58.8                    | 56.0           | -4.7          |
| 19  | Brisbane - Mackay  | 57.1                    | 55.5           | -2.9          |
| 20  | Cairns - Sydney  | 62.9                    | 52.7           | -16.2         |
| 21  | Adelaide - Perth   | 54.4                    | 52.6           | -3.4          |
| 22  | Canberra - Sydney  | 49.8                    | 49.9           | 0.2           |
| 23  | Melbourne - Sunshine Coast   | 54.1                    | 49.8           | -8.0          |
| 24  | Karratha - Perth   | 43.0                    | 48.4           | 12.6          |
| 25  | Brisbane - Canberra  | 47.3                    | 46.6           | -1.5          |
| 26  | Brisbane - Rockhampton   | 41.2                    | 44.6           | 8.1           |
| 27  | Cairns - Melbourne   | 49.7                    | 43.9           | -11.7         |
| 28  | Ballina - Sydney   | 41.7                    | 39.2           | -6.0          |
| 29  | Brisbane - Newcastle   | 39.0                    | 37.8           | -3.2          |
| 30  | Melbourne - Newcastle  | 35.4                    | 36.0           | 1.6           |
| 31  | Perth - Port Hedland   | 34.4                    | 33.7           | -1.8          |
| 32  | Newman - Perth   | 27.7                    | 33.1           | 19.3          |
| 33  | Kalgoorlie - Perth   | 28.1                    | 27.8           | -0.9          |
| 34  | Launceston - Sydney  | 27.8                    | 26.4           | -5.3          |
| 35  | Brisbane - Hobart  | 22.5                    | 23.7           | 5.2           |
| 36  | Adelaide - Gold Coast  | 20.4                    | 20.4           | -0.3          |
| 37  | Brisbane - Darwin  | 19.8                    | 19.5           | -1.6          |
| 38  | Brisbane - Proserpine  | 18.4                    | 19.0           | 2.8           |
| 39  | Broome - Perth   | 17.6                    | 18.5           | 5.4           |
| 40  | Brisbane - Gladstone   | 17.9                    | 16.9           | -5.6          |
| 41  | Hamilton Island - Sydney   | 19.3                    | 16.6           | -14.1         |
| 42  | Coffs Harbour - Sydney   | 15.8                    | 16.4           | 3.9           |
| 43  | Adelaide - Canberra  | 14.9                    | 15.6           | 4.5           |
| 43<br>44                                  | Darwin - Melbourne   | 14.5                    | 15.4           | 4.5           |
| 45  | Brisbane - Emerald   | 14.5                    | 14.7           | -1.3          |
| 46  | Adelaide - Port Lincoln  | 14.5                    | 13.8           | -6.2          |
| 40<br>47                                  | Dubbo - Sydney   | 14.7                    | 12.8           | -0.2          |
| 47<br>48                                  |  |                         |                | -3.4          |
|   | Sydney - Wagga Wagga   | 11.7                    | 12.6           |               |
| 49<br>50                                  | Canberra - Gold Coast<br>Melbourne - Mildura   | 13.2<br>14.1            | 12.5<br>12.4   | -4.7<br>-11.9 |

## Table 2: Passengers carried (000s) - monthly activity

continued

|    | City-Pair                  | Feb 2024 | Feb 2025 | % Change |
|----|----------------------------|----------|----------|----------|
| 51 | Port Macquarie - Sydney    | 12.7     | 12.4     | -2.4     |
| 52 | Albury - Sydney            | 12.2     | 11.9     | -2.3     |
| 53 | Brisbane - Launceston      | 10.8     | 11.6     | 7.6      |
| 54 | Darwin - Perth             | 10.3     | 11.4     | 10.7     |
| 55 | Devonport - Melbourne      | 9.8      | 11.0     | 11.8     |
| 56 | Brisbane - Mount Isa       | 10.1     | 10.9     | 7.9      |
| 57 | Brisbane - Bundaberg       | 10.8     | 10.7     | -0.9     |
| 58 | Brisbane - Hamilton Island | 11.4     | 10.0     | -12.9    |
| 59 | Geraldton - Perth          | 8.2      | 9.3      | 13.5     |
| 60 | Brisbane - Moranbah        | 9.9      | 9.1      | -8.1     |
| 61 | Ayers Rock - Melbourne     |          | 6.9      | NA       |
| 62 | Adelaide - Alice Springs   | 7.9      | 6.9      | -13.5    |
|    | Total domestic network     | 4 569.5  | 4 351.5  | -4.8     |

## Table 2: (continued) Passengers carried (000s) - monthly activity

.. Data not available for release.

|          | City-Pair                  | Feb 2024 | Feb 2025 | % Change |
|----------|----------------------------|----------|----------|----------|
| 1        | Melbourne - Sydney         | 800.7    | 705.1    | -11.9    |
| 2        | Brisbane - Sydney          | 409.7    | 381.6    | -6.9     |
| 3        | Brisbane - Melbourne       | 319.7    | 298.1    | -6.7     |
| 4        | Adelaide - Melbourne       | 229.4    | 210.4    | -8.3     |
| 5        | Gold Coast - Sydney        | 222.2    | 186.1    | -16.2    |
| 6        | Gold Coast - Melbourne     | 195.0    | 177.6    | -8.9     |
| 7        | Melbourne - Perth          | 184.2    | 175.2    | -4.9     |
| 8        | Adelaide - Sydney          | 172.7    | 169.0    | -2.1     |
| 9        | Perth - Sydney             | 143.2    | 152.6    | 6.6      |
| 10       | Hobart - Melbourne         | 143.4    | 130.4    | -9.1     |
| 11       | Brisbane - Cairns          | 108.4    | 102.8    | -5.2     |
| 12       | Brisbane - Perth           | 94.5     | 103.4    | 9.4      |
| 13       | Canberra - Melbourne       | 117.6    | 98.0     | -16.7    |
| 14       | Launceston - Melbourne     | 96.3     | 82.6     | -14.2    |
| 15       | Hobart - Sydney            | 77.2     | 79.8     | 3.4      |
| 16       | Adelaide - Brisbane        | 88.9     | 81.7     | -8.1     |
| 17       | Brisbane - Townsville      | 85.2     | 83.8     | -1.7     |
| 18       | Sunshine Coast - Sydney    | 73.3     | 69.3     | -5.5     |
| 19       | Brisbane - Mackay          | 76.0     | 72.4     | -4.7     |
| 20       | Cairns - Sydney            | 72.4     | 61.4     | -15.2    |
| 21       | Adelaide - Perth           | 67.8     | 66.9     | -1.3     |
| 22       | Canberra - Sydney          | 77.9     | 78.2     | 0.5      |
| 23       | Melbourne - Sunshine Coast | 66.6     | 60.0     | -10.0    |
| 24       | Karratha - Perth           | 63.9     | 72.9     | 14.1     |
| 25       | Brisbane - Canberra        | 69.9     | 66.0     | -5.5     |
| 26       | Brisbane - Rockhampton     | 55.6     | 57.0     | 2.7      |
| 27       | Cairns - Melbourne         | 57.0     | 59.7     | 4.6      |
| 28       | Ballina - Sydney           | 48.1     | 43.7     | -9.1     |
| 29       | Brisbane - Newcastle       | 50.7     | 46.7     | -7.8     |
| 30       | Melbourne - Newcastle      | 46.4     | 42.5     | -8.3     |
| 31       | Perth - Port Hedland       | 53.4     | 54.6     | 2.3      |
| 32       | Newman - Perth             | 47.0     | 51.9     | 10.4     |
| 33       | Kalgoorlie - Perth         | 50.2     | 51.3     | 2.0      |
| 34       | Launceston - Sydney        | 32.8     | 28.6     | -12.7    |
| 35       | Brisbane - Hobart          | 25.8     | 25.8     | -0.1     |
| 36       | Adelaide - Gold Coast      | 23.6     | 22.9     | -3.0     |
| 37       | Brisbane - Darwin          | 26.1     | 25.7     | -1.9     |
| 38       | Brisbane - Proserpine      | 21.0     | 22.9     | 8.8      |
| 39       | Broome - Perth             | 27.0     | 32.6     | 20.5     |
| 40       | Brisbane - Gladstone       | 26.1     | 27.2     | 4.0      |
| 41       | Hamilton Island - Sydney   | 26.0     | 24.9     | -4.1     |
| 42       | Coffs Harbour - Sydney     | 20.6     | 24.8     | 20.2     |
| 43       | Adelaide - Canberra        | 21.5     | 21.7     | 1.0      |
| 44       | Darwin - Melbourne         | 16.9     | 20.9     | 23.9     |
| 45       | Brisbane - Emerald         | 21.9     | 23.9     | 9.0      |
| 46       | Adelaide - Port Lincoln    | 21.8     | 20.0     | -8.2     |
| 40       | Dubbo - Sydney             | 21.0     | 20.0     | -0.2     |
| 48       | Sydney - Wagga Wagga       | 18.7     | 19.1     | 2.2      |
| 49       | Canberra - Gold Coast      | 16.6     | 14.3     | -14.1    |
| 49<br>50 | Melbourne - Mildura        | 19.6     | 14.3     | -13.0    |

## Table 3: Available seats (000s) — monthly activity

continued

|    | City-Pair                  | Feb 2024 | Feb 2025 | % Change |
|----|----------------------------|----------|----------|----------|
| 51 | Port Macquarie - Sydney    | 19.2     | 16.5     | -14.4    |
| 52 | Albury - Sydney            | 18.5     | 16.6     | -10.1    |
| 53 | Brisbane - Launceston      | 13.5     | 13.3     | -1.9     |
| 54 | Darwin - Perth             | 14.1     | 15.5     | 9.9      |
| 55 | Devonport - Melbourne      | 14.2     | 15.1     | 6.6      |
| 56 | Brisbane - Mount Isa       | 19.1     | 18.6     | -2.2     |
| 57 | Brisbane - Bundaberg       | 18.3     | 17.3     | -5.3     |
| 58 | Brisbane - Hamilton Island | 15.5     | 13.7     | -11.9    |
| 59 | Geraldton - Perth          | 17.3     | 17.3     | -0.1     |
| 60 | Brisbane - Moranbah        | 16.7     | 15.9     | -4.8     |
| 61 | Ayers Rock - Melbourne     |          | 10.4     | NA       |
| 62 | Adelaide - Alice Springs   | 12.2     | 10.4     | -14.3    |
|    | Total domestic network     | 5 813.0  | 5 450.5  | -6.2     |

## Table 3: (continued) Available seats (000s) — monthly activity

.. Data not available for release.

|    | City-Pair                  | Feb 2024 | Feb 2025 | % Point dif |
|----|----------------------------|----------|----------|-------------|
| 1  | Melbourne - Sydney         | 85.2     | 89.1     | 3.9         |
| 2  | Brisbane - Sydney          | 84.3     | 87.9     | 3.6         |
| 3  | Brisbane - Melbourne       | 81.2     | 84.9     | 3.7         |
| ŧ. | Adelaide - Melbourne       | 83.2     | 86.1     | 2.9         |
| 5  | Gold Coast - Sydney        | 88.9     | 92.0     | 3.1         |
| 6  | Gold Coast - Melbourne     | 86.1     | 87.0     | 0.9         |
| 7  | Melbourne - Perth          | 86.7     | 85.6     | -1.         |
| 3  | Adelaide - Sydney          | 84.7     | 83.3     | -1.4        |
| )  | Perth - Sydney             | 89.1     | 83.6     | -5.         |
| 10 | Hobart - Melbourne         | 83.9     | 88.9     | 5.          |
| 1  | Brisbane - Cairns          | 82.2     | 85.1     | 2.          |
| 2  | Brisbane - Perth           | 84.2     | 79.0     | -5.         |
| 3  | Canberra - Melbourne       | 71.3     | 76.4     | 5.          |
| 14 | Launceston - Melbourne     | 79.3     | 87.9     | 8.          |
| 15 | Hobart - Sydney            | 85.3     | 85.8     | 0.          |
| 6  | Adelaide - Brisbane        | 73.6     | 79.8     | 6.          |
| 7  | Brisbane - Townsville      | 76.1     | 76.9     | 0.          |
| 8  | Sunshine Coast - Sydney    | 80.1     | 80.8     | 0.          |
| 9  | Brisbane - Mackay          | 75.2     | 76.6     | 1.          |
| 0  | Cairns - Sydney            | 86.8     | 85.8     | -1.         |
| 1  | Adelaide - Perth           | 80.3     | 78.6     | -1.         |
| 2  | Canberra - Sydney          | 64.0     | 63.8     | -0.         |
| 3  | Melbourne - Sunshine Coast | 81.2     | 83.0     | 1.          |
| 4  | Karratha - Perth           | 67.3     | 66.4     | -0.         |
| 5  | Brisbane - Canberra        | 67.8     | 70.6     | 2.          |
| 26 | Brisbane - Rockhampton     | 74.2     | 78.2     | 4.          |
| 7  | Cairns - Melbourne         | 87.1     | 73.5     | -13.        |
| 8  | Ballina - Sydney           | 86.6     | 89.6     | 3.          |
| 9  | Brisbane - Newcastle       | 77.0     | 80.9     | 3.          |
| 0  | Melbourne - Newcastle      | 76.4     | 84.6     | 8.          |
| 1  | Perth - Port Hedland       | 64.4     | 61.8     | -2          |
| 2  | Newman - Perth             | 59.0     | 63.7     | -2.         |
| 3  | Kalgoorlie - Perth         | 55.9     | 54.3     | -1.         |
| 4  | Launceston - Sydney        | 85.0     | 92.2     | -1.         |
| 5  |                            |          |          | 4           |
|    | Brisbane - Hobart          | 87.2     | 91.8     |             |
| 6  | Adelaide - Gold Coast      | 86.7     | 89.1     | 2.          |
| 7  | Brisbane - Darwin          | 75.8     | 76.1     | 0.          |
| 8  | Brisbane - Proserpine      | 87.7     | 82.9     | -4.         |
| 9  | Broome - Perth             | 65.1     | 56.9     | -8.         |
| 0  | Brisbane - Gladstone       | 68.3     | 62.0     | -6.         |
| 1  | Hamilton Island - Sydney   | 74.3     | 66.6     | -7.         |
| 2  | Coffs Harbour - Sydney     | 76.6     | 66.2     | -10.        |
| 3  | Adelaide - Canberra        | 69.2     | 71.6     | 2.          |
| 4  | Darwin - Melbourne         | 86.1     | 73.9     | -12.        |
| 5  | Brisbane - Emerald         | 67.8     | 61.3     | -6.         |
| 6  | Adelaide - Port Lincoln    | 67.5     | 69.0     | 1.          |
| 7  | Dubbo - Sydney             | 60.6     | 63.4     | 2.          |
| 8  | Sydney - Wagga Wagga       | 62.6     | 65.9     | 3.          |
| 9  | Canberra - Gold Coast      | 79.2     | 87.8     | 8.          |
| 50 | Melbourne - Mildura        | 72.0     | 72.9     | 0.          |

## Table 4: Load factors (%) — monthly activity

continued

|    | City-Pair                  | Feb 2024 | Feb 2025 | % Point diff |
|----|----------------------------|----------|----------|--------------|
| 51 | Port Macquarie - Sydney    | 65.9     | 75.2     | 9.3          |
| 52 | Albury - Sydney            | 65.8     | 71.5     | 5.7          |
| 53 | Brisbane - Launceston      | 79.6     | 87.4     | 7.8          |
| 54 | Darwin - Perth             | 73.1     | 73.6     | 0.5          |
| 55 | Devonport - Melbourne      | 69.2     | 72.6     | 3.4          |
| 56 | Brisbane - Mount Isa       | 53.0     | 58.4     | 5.4          |
| 57 | Brisbane - Bundaberg       | 59.3     | 62.0     | 2.7          |
| 58 | Brisbane - Hamilton Island | 73.7     | 72.8     | -0.9         |
| 59 | Geraldton - Perth          | 47.4     | 53.8     | 6.4          |
| 60 | Brisbane - Moranbah        | 59.5     | 57.4     | -2.1         |
| 61 | Ayers Rock - Melbourne     |          | 66.4     | NA           |
| 62 | Adelaide - Alice Springs   | 65.3     | 65.9     | 0.6          |
|    | Total domestic network     | 80.6     | 80.5     | -0.1         |

## Table 4: (continued) Load factors (%) — monthly activity

.. Data not available for release.

# Table 5: Aircraft trips <sup>(a)</sup> — monthly activity

|    | City-Pair                  | Feb 2024 | Feb 2025 | % Change |
|----|----------------------------|----------|----------|----------|
| 1  | Melbourne - Sydney         | 4 641    | 4 102    | -11.6    |
| 2  | Brisbane - Sydney          | 2 512    | 2 309    | -8.1     |
| 3  | Brisbane - Melbourne       | 1 906    | 1 818    | -4.6     |
| 4  | Adelaide - Melbourne       | 1 389    | 1 252    | -9.9     |
| 5  | Gold Coast - Sydney        | 1 237    | 1 064    | -14.0    |
| 6  | Gold Coast - Melbourne     | 1 069    | 965      | -9.7     |
| 7  | Melbourne - Perth          | 1 051    | 993      | -5.5     |
| 8  | Adelaide - Sydney          | 1 063    | 1 001    | -5.8     |
| 9  | Perth - Sydney             | 731      | 813      | 11.2     |
| 10 | Hobart - Melbourne         | 825      | 740      | -10.3    |
| 11 | Brisbane - Cairns          | 752      | 727      | -3.3     |
| 12 | Brisbane - Perth           | 559      | 596      | 6.6      |
| 13 | Canberra - Melbourne       | 843      | 631      | -25.1    |
| 14 | Launceston - Melbourne     | 770      | 567      | -26.4    |
| 15 | Hobart - Sydney            | 470      | 448      | -4.7     |
| 16 | Adelaide - Brisbane        | 680      | 623      | -8.4     |
| 17 | Brisbane - Townsville      | 620      | 670      | 8.1      |
| 18 | Sunshine Coast - Sydney    | 411      | 386      | -6.1     |
| 19 | Brisbane - Mackay          | 647      | 532      | -17.8    |
| 20 | Cairns - Sydney            | 378      | 332      | -12.2    |
| 21 | Adelaide - Perth           | 388      | 368      | -5.2     |
| 22 | Canberra - Sydney          | 1 222    | 1 206    | -1.3     |
| 23 | Melbourne - Sunshine Coast | 356      | 319      | -10.4    |
| 24 | Karratha - Perth           | 392      | 440      | 12.2     |
| 25 | Brisbane - Canberra        | 553      | 520      | -6.0     |
| 26 | Brisbane - Rockhampton     | 645      | 626      | -2.9     |
| 27 | Cairns - Melbourne         | 291      | 312      | 7.2      |
| 28 | Ballina - Sydney           | 332      | 288      | -13.3    |
| 29 | Brisbane - Newcastle       | 472      | 394      | -16.5    |
| 30 | Melbourne - Newcastle      | 297      | 280      | -5.7     |
| 31 | Perth - Port Hedland       | 336      | 334      | -0.6     |
| 32 | Newman - Perth             | 294      | 316      | 7.5      |
| 33 | Kalgoorlie - Perth         | 321      | 346      | 7.8      |
| 34 | Launceston - Sydney        | 204      | 167      | -18.1    |
| 35 | Brisbane - Hobart          | 168      | 160      | -4.8     |
| 36 | Adelaide - Gold Coast      | 116      | 112      | -3.4     |
| 37 | Brisbane - Darwin          | 217      | 144      | -33.6    |
| 38 | Brisbane - Proserpine      | 142      | 141      | -0.7     |
| 39 | Broome - Perth             | 185      | 228      | 23.2     |
| 40 | Brisbane - Gladstone       | 328      | 300      | -8.5     |
| 41 | Hamilton Island - Sydney   | 147      | 141      | -4.1     |
| 42 | Coffs Harbour - Sydney     | 364      | 287      | -21.2    |
| 43 | Adelaide - Canberra        | 198      | 200      | 1.0      |
| 44 | Darwin - Melbourne         | 120      | 118      | -1.7     |
| 45 | Brisbane - Emerald         | 329      | 302      | -8.2     |
| 46 | Adelaide - Port Lincoln    | 530      | 462      | -12.8    |
| 40 | Dubbo - Sydney             | 416      | 369      | -11.3    |
| 48 | Sydney - Wagga Wagga       | 335      | 341      | 1.8      |
| 49 | Canberra - Gold Coast      | 93       | 80       | -14.0    |
| 50 | Melbourne - Mildura        | 409      | 337      | -17.6    |

continued

|    | City-Pair                  | Feb 2024 | Feb 2025 | % Change |
|----|----------------------------|----------|----------|----------|
| 51 | Port Macquarie - Sydney    | 338      | 272      | -19.5    |
| 52 | Albury - Sydney            | 334      | 295      | -11.7    |
| 53 | Brisbane - Launceston      | 80       | 73       | -8.8     |
| 54 | Darwin - Perth             | 92       | 88       | -4.3     |
| 55 | Devonport - Melbourne      | 314      | 253      | -19.4    |
| 56 | Brisbane - Mount Isa       | 163      | 238      | 46.0     |
| 57 | Brisbane - Bundaberg       | 297      | 283      | -4.7     |
| 58 | Brisbane - Hamilton Island | 108      | 96       | -11.1    |
| 59 | Geraldton - Perth          | 194      | 192      | -1.0     |
| 60 | Brisbane - Moranbah        | 223      | 212      | -4.9     |
| 61 | Ayers Rock - Melbourne     |          | 58       | NA       |
| 62 | Adelaide - Alice Springs   | 147      | 128      | -12.9    |
|    | Total domestic network     | 48 746   | 45 203   | -7.3     |

# Table 5: (continued) Aircraft trips <sup>(a)</sup> — monthly activity

(a) Includes RPT cargo flights. .. Data not available for release.

## **TOP TEN AIRPORTS – PASSENGER MOVEMENTS**

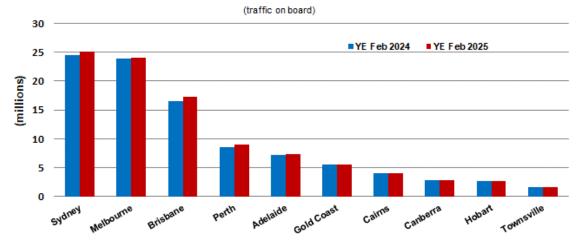
|    | Airport                | Feb 2024 | Feb 2025 | % Change | % of Total |
|----|------------------------|----------|----------|----------|------------|
| 1  | Sydney                 | 1 994.8  | 1 882.4  | -5.6     | 21.6       |
| 2  | Melbourne              | 1 942.5  | 1 794.0  | -7.6     | 20.6       |
| 3  | Brisbane               | 1 271.7  | 1 253.5  | -1.4     | 14.4       |
| 4  | Perth                  | 648.2    | 658.8    | 1.6      | 7.6        |
| 5  | Adelaide               | 579.1    | 558.7    | -3.5     | 6.4        |
| 6  | Gold Coast             | 426.8    | 380.4    | -10.9    | 4.4        |
| 7  | Cairns                 | 273.8    | 253.0    | -7.6     | 2.9        |
| 8  | Hobart                 | 231.8    | 228.1    | -1.6     | 2.6        |
| 9  | Canberra               | 220.4    | 211.0    | -4.3     | 2.4        |
| 10 | Launceston             | 123.7    | 118.7    | -4.1     | 1.4        |
|    | Total top ten airports | 7 712.7  | 7 338.5  | -4.9     | 84.3       |
|    | Total domestic network | 9 139.0  | 8 703.0  | -4.8     | 100.0      |

### Table 6: Top ten airports, RPT passenger movements (000s) - monthly activity

#### Table 7: Top ten airports, RPT passenger movements (000s) - annual activity

|    | Airport                | YE Feb 2024 | YE Feb 2025 | % Change | % of Total |
|----|------------------------|-------------|-------------|----------|------------|
| 1  | Sydney                 | 24 542.1    | 25 135.0    | 2.4      | 21.2       |
| 2  | Melbourne              | 23 845.3    | 24 097.5    | 1.1      | 20.3       |
| 3  | Brisbane               | 16 502.8    | 17 247.5    | 4.5      | 14.5       |
| 4  | Perth                  | 8 493.4     | 8 971.4     | 5.6      | 7.6        |
| 5  | Adelaide               | 7 237.8     | 7 383.7     | 2.0      | 6.2        |
| 6  | Gold Coast             | 5 526.2     | 5 552.4     | 0.5      | 4.7        |
| 7  | Cairns                 | 4 029.3     | 4 109.1     | 2.0      | 3.5        |
| 8  | Canberra               | 2 783.6     | 2 791.8     | 0.3      | 2.4        |
| 9  | Hobart                 | 2 629.7     | 2 751.7     | 4.6      | 2.3        |
| 10 | Townsville             | 1 699.2     | 1 667.5     | -1.9     | 1.4        |
|    | Total top ten airports | 97 289.2    | 99 707.4    | 2.5      | 84.0       |
|    | Total domestic network | 116 277.9   | 118 750.6   | 2.1      | 100.0      |

Note: Airport passenger movement numbers are the sum of passenger arrivals and departures at each airport.



### Top ten airports, RPT passenger movements

## **TOP FIVE AIRPORTS – CARGO MOVEMENTS**

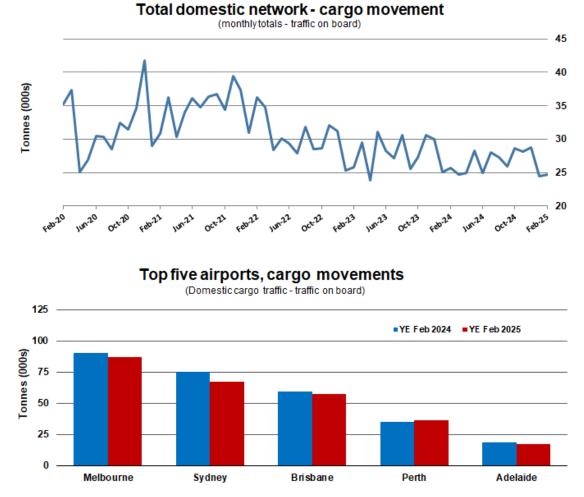
|   | Airport                 | Feb 2024 | Feb 2025 | % Change | % of Total |
|---|-------------------------|----------|----------|----------|------------|
| 1 | Melbourne               | 7.0      | 6.7      | -3.4     | 27.3       |
| 2 | Sydney                  | 5.4      | 5.0      | -7.7     | 20.3       |
| 3 | Brisbane                | 4.8      | 4.5      | -6.5     | 18.3       |
| 4 | Perth                   | 2.9      | 2.7      | -5.0     | 11.1       |
| 5 | Adelaide                | 1.4      | 1.3      | -8.7     | 5.2        |
|   | Total top five airports | 21.5     | 20.3     | -5.7     | 82.2       |
|   | Total domestic network  | 25.6     | 24.6     | -3.9     | 100.0      |

#### Table 8: Top five airports, domestic RPT cargo movements (000s tonnes) - monthly activity

#### Table 9: Top five airports, domestic RPT cargo movements (000s tonnes) - annual activity

|   | Airport                 | YE Feb 2024 | YE Feb 2025 | % Change | % of Total |
|---|-------------------------|-------------|-------------|----------|------------|
| 1 | Melbourne               | 90.1        | 87.2        | -3.3     | 27.3       |
| 2 | Sydney                  | 75.2        | 67.3        | -10.4    | 21.1       |
| 3 | Brisbane                | 59.6        | 57.6        | -3.5     | 18.1       |
| 4 | Perth                   | 34.8        | 36.4        | 4.4      | 11.4       |
| 5 | Adelaide                | 18.9        | 17.5        | -7.2     | 5.5        |
|   | Total top five airports | 278.7       | 266.0       | -4.6     | 83.4       |
|   | Total domestic network  | 334.6       | 318.7       | -4.7     | 100.0      |

Note: Airport cargo tonnes are the sum of cargo tonnes on arrivals and departures at each airport.



Note: Airport cargo tonnes are the sum of cargo tonnes on arrivals and departures at each airport.

## **TOP TEN ROUTES**

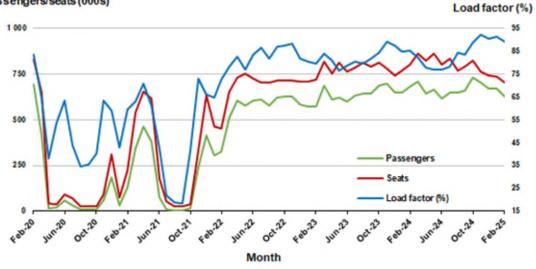
## 1. Melbourne - Sydney

| Monthly | data |
|---------|------|
|---------|------|

|                           | Feb 2024 | Feb 2025 | % Change |
|---------------------------|----------|----------|----------|
| Passengers carried (000s) | 681.7    | 627.9    | -7.9     |
| Seats (000s)              | 800.7    | 705.1    | -11.9    |
| Load factor %             | 85.2     | 89.1     | 3.9 *    |
| Aircraft trips            | 4 641    | 4 102    | -11.6    |

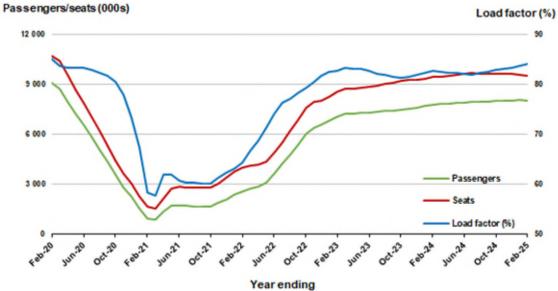
\* percentage point difference

### Passengers/seats (000s)



#### Moving annual data

| YE Feb 2024 | YE Feb 2025                | % Change  |
|-------------|----------------------------|---|
| 7 810.4     | 8 004.1                    | 2.5   |
| 9 439.5     | 9 518.3                    | 0.8   |
| 82.8        | 84.1                       | 1.3 *   |
| 54 795      | 54 800                     | 0.0   |
|             | 7 810.4<br>9 439.5<br>82.8 | 7 810.4 8 004.1<br>9 439.5 9 518.3<br>82.8 84.1 |



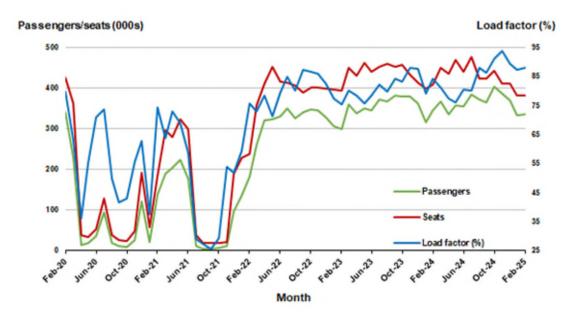


## 2. Brisbane - Sydney

#### Monthly data

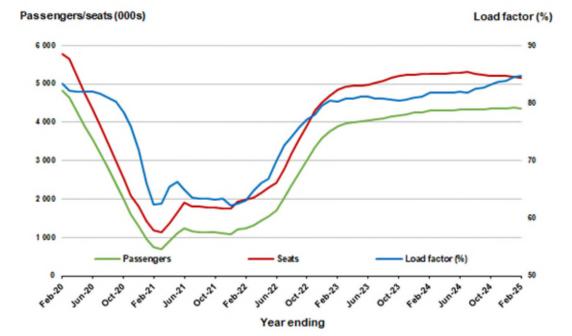
|                           | Feb 2024 | Feb 2025 | % Change |
|---------------------------|----------|----------|----------|
| Passengers carried (000s) | 345.3    | 335.2    | -2.9     |
| Seats (000s)              | 409.7    | 381.6    | -6.9     |
| Load factor %             | 84.3     | 87.9     | 3.6 *    |
| Aircraft trips            | 2 512    | 2 309    | -8.1     |

\* percentage point difference



#### Moving annual data

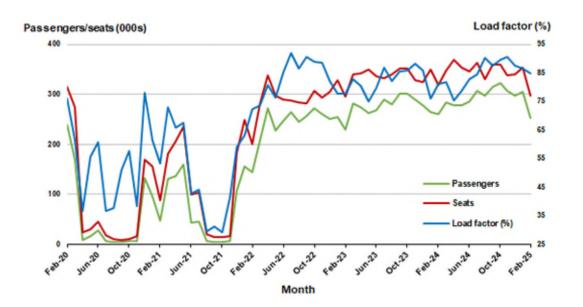
|                               | YE Feb 2024 | YE Feb 2025 | % Change |
|-------------------------------|-------------|-------------|----------|
| Passengers carried (000s)     | 4 306.0     | 4 365.8     | 1.4      |
| Seats (000s)                  | 5 264.4     | 5 152.1     | -2.1     |
| Load factor %                 | 81.8        | 84.7        | 2.9 *    |
| Aircraft trips                | 32 374      | 31 065      | -4.0     |
| t perceptage point difference |             |             |          |



### 3. Brisbane - Melbourne

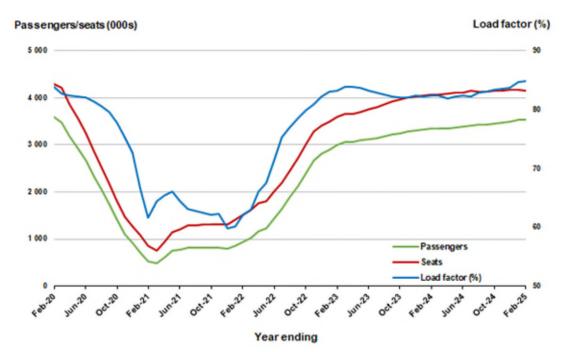
| Monthly data              |          |          |          |
|---------------------------|----------|----------|----------|
|                           | Feb 2024 | Feb 2025 | % Change |
| Passengers carried (000s) | 259.7    | 253.1    | -2.6     |
| Seats (000s)              | 319.7    | 298.1    | - 6.7    |
| Load factor %             | 81.2     | 84.9     | 3.7 *    |
| Aircraft trips            | 1 906    | 1 818    | -4.6     |

\* percentage point difference



#### Moving annual data

| YE Feb 2024 | YE Feb 2025                | % Change  |
|-------------|----------------------------|---|
| 3 351.4     | 3 533.6                    | 5.4   |
| 4 064.7     | 4 160.2                    | 2.3   |
| 82.4        | 84.9                       | 2.5 *   |
| 24 544      | 24 936                     | 1.6   |
|             | 3 351.4<br>4 064.7<br>82.4 | 3 351.4 3 533.6<br>4 064.7 4 160.2<br>82.4 84.9 |

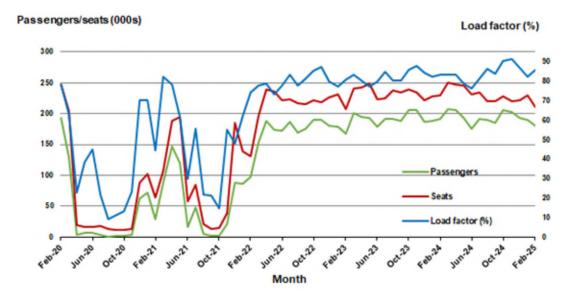


## 4. Adelaide - Melbourne

#### Monthly data

|                           | Feb 2024 | Feb 2025 | % Change |
|---------------------------|----------|----------|----------|
| Passengers carried (000s) | 190.9    | 181.2    | -5.1     |
| Seats (000s)              | 229.4    | 210.4    | -8.3     |
| Load factor %             | 83.2     | 86.1     | 2.9 *    |
| Aircraft trips            | 1 389    | 1 252    | -9.9     |

\* percentage point difference

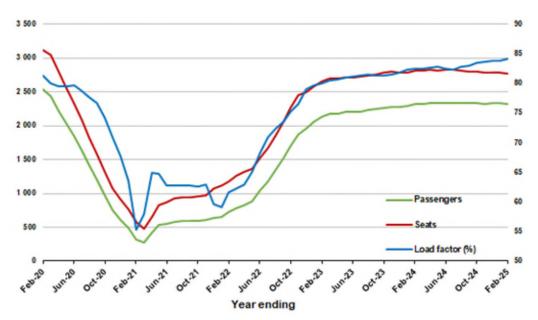


#### Moving annual data

|                               | YE Feb 2024 | YE Feb 2025 | % Change |
|-------------------------------|-------------|-------------|----------|
| Passengers carried (000s)     | 2 315.4     | 2 324.0     | 0.4      |
| Seats (000s)                  | 2 807.6     | 2 762.9     | -1.6     |
| Load factor %                 | 82.5        | 84.1        | 1.6 *    |
| Aircraft trips                | 17 220      | 16 570      | -3.8     |
| * percentage point difference |             |             |          |

Passengers/seats (000s)



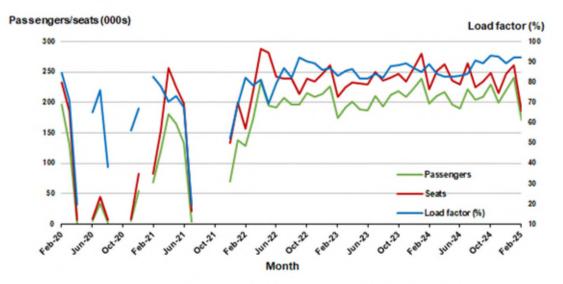


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## 5. Gold Coast - Sydney<sup>(a)</sup>

| Feb 2024 | Feb 2025               | % Change                              |
|----------|------------------------|---------------------------------------|
| 197.5    | 171.2                  | -13.3                                 |
| 222.2    | 186.1                  | -16.2                                 |
| 88.9     | 92.0                   | 3.1 *                                 |
| 1 237    | 1 064                  | -14.0                                 |
|          | 197.5<br>222.2<br>88.9 | 197.5 171.2   222.2 186.1   88.9 92.0 |

\* percentage point difference

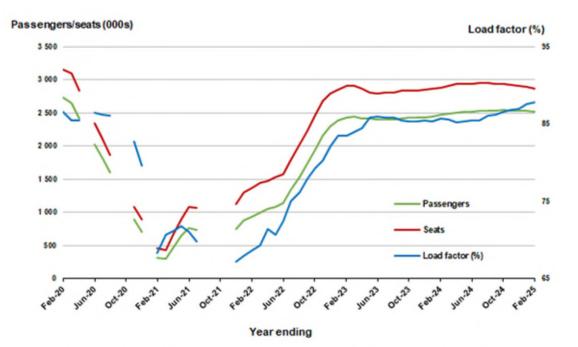


(a) May, September and October 2020 and January and August to November 2021 data not available for release

#### Moving annual data

|                               | YE Feb 2024 | YE Feb 2025 | % Change |
|-------------------------------|-------------|-------------|----------|
| Passengers carried (000s)     | 2 472.9     | 2 513.3     | 1.6      |
| Seats (000s)                  | 2 884.5     | 2 862.3     | -0.8     |
| Load factor %                 | 85.7        | 87.8        | 2.1 *    |
| Aircraft trips                | 16 477      | 16 179      | -1.8     |
| I percentage point difference |             |             |          |

\* percentage point difference



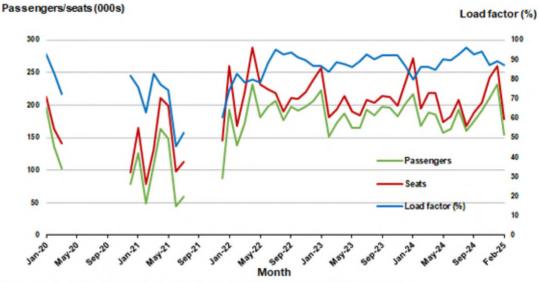
(a) May, September and October 2020 and January and August to November 2021 moving annual totals not available for release

## 6. Gold Coast - Melbourne (a)

#### Monthly data

|                           | Feb 2024 | Feb 2025 | % Change |
|---------------------------|----------|----------|----------|
| Passengers carried (000s) | 167.9    | 154.4    | -8.0     |
| Seats (000s)              | 195.0    | 177.6    | -8.9     |
| Load factor %             | 86.1     | 87.0     | 0.9 *    |
| Aircraft trips            | 1 069    | 965      | -9.7     |

\* percentage point difference

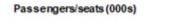


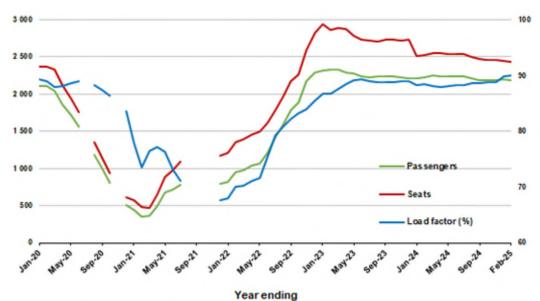
<sup>(</sup>a) April to November 2020 and August to November 2021 data not available for release

#### Moving annual data

|                           | YE Feb 2024 | YE Feb 2025 | % Change |
|---------------------------|-------------|-------------|----------|
| Passengers carried (000s) | 2 230.0     | 2 188.7     | -1.8     |
| Seats (000s)              | 2 522.4     | 2 432.0     | -3.6     |
| Load factor %             | 88.4        | 90.0        | 1.6 *    |
| Aircraft trips            | 13 715      | 13 191      | -3.8     |
| 1 1 1 1 1 1               |             |             |          |

\* percentage point difference





(a) July 2020, November 2020 and August to November 2021 moving annual totals are not available for release

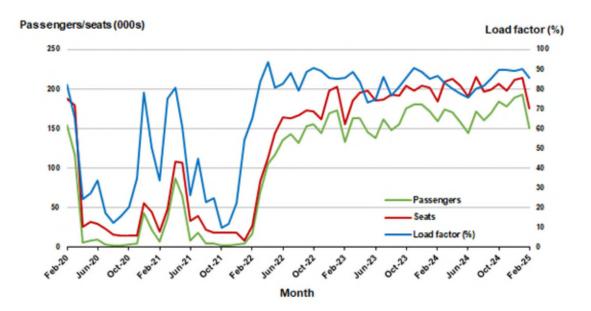
Load factor (%)

### 7. Melbourne - Perth

|                           | Feb 2024 | Feb 2025 | % Change |
|---------------------------|----------|----------|----------|
| Passengers carried (000s) | 159.7    | 150.0    | -6.1     |
| Seats (000s)              | 184.2    | 175.2    | -4.9     |
| Load factor %             | 86.7     | 85.6     | -1.1 *   |
| Aircraft trips            | 1 051    | 993      | -5.5     |

\* percentage point difference

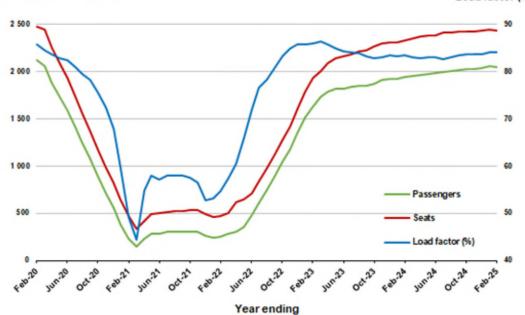
Monthly data



#### Moving annual data

|                           | YE Feb 2024 | YE Feb 2025 | % Change |
|---------------------------|-------------|-------------|----------|
| Passengers carried (000s) | 1 940.8     | 2 042.2     | 5.2      |
| Seats (000s)              | 2 327.2     | 2 431.7     | 4.5      |
| Load factor %             | 83.4        | 84.0        | 0.6 *    |
| Aircraft trips            | 12 994      | 13 351      | 2.7      |
|                           |             |             |          |

\* percentage point difference



Passengers/seats (000s)

Load factor (%)

## 8. Adelaide - Sydney (a)

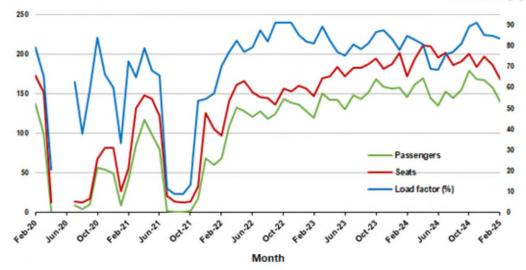
#### Monthly data

|                           | Feb 2024 | Feb 2025 | % Change |
|---------------------------|----------|----------|----------|
| Passengers carried (000s) | 146.2    | 140.7    | -3.8     |
| Seats (000s)              | 172.7    | 169.0    | - 2.1    |
| Load factor %             | 84.7     | 83.3     | -1.4 *   |
| Aircraft trips            | 1 063    | 1 001    | -5.8     |

\* percentage point difference

#### Passengers/seats (000s)

Load factor (%)

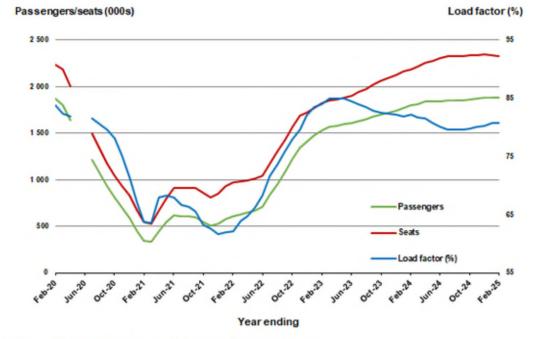


(a) May and June 2020 data not available for release.

#### Moving annual data

|                           | YE Feb 2024 | YE Feb 2025 | % Change |
|---------------------------|-------------|-------------|----------|
| Passengers carried (000s) | 1 798.7     | 1 878.6     | 4.4      |
| Seats (000s)              | 2 189.4     | 2 329.0     | 6.4      |
| Load factor %             | 82.2        | 80.7        | -1.5 *   |
| Aircraft trips            | 13 391      | 13 817      | 3.2      |
|                           |             |             |          |

\* percentage point difference

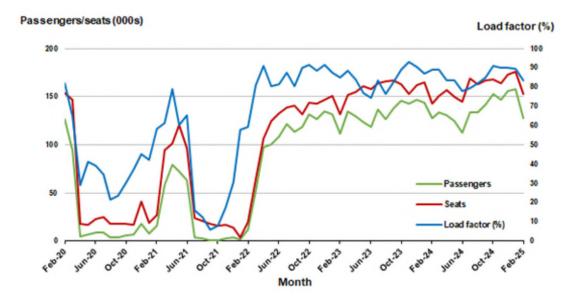


(a) May and June 2020 moving annual totals are not available for release.

## 9. Perth - Sydney

| Monthly data              |          |          |          |
|---------------------------|----------|----------|----------|
|                           | Feb 2024 | Feb 2025 | % Change |
| Passengers carried (000s) | 127.6    | 127.6    | 0.0      |
| Seats (000s)              | 143.2    | 152.6    | 6.6      |
| Load factor %             | 89.1     | 83.6     | -5.5 *   |
| Aircraft trips            | 731      | 813      | 11.2     |

\* percentage point difference



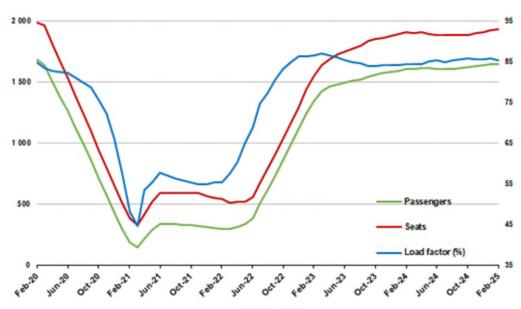
#### Moving annual data

|                           | YE Feb 2024 | YE Feb 2025 | % Change |
|---------------------------|-------------|-------------|----------|
| Passengers carried (000s) | 1 614.1     | 1 653.3     | 2.4      |
| Seats (000s)              | 1 909.3     | 1 933.5     | 1.3      |
| Load factor %             | 84.5        | 85.5        | 1.0 *    |
| Aircraft trips            | 9 863       | 10 212      | 3.5      |
| A                         |             |             |          |

Load factor (%)

\* percentage point difference

Passengers/seats (000s)



Year ending

## 10. Hobart - Melbourne (a)

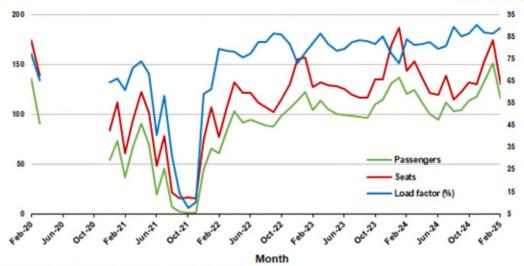
#### Monthly data

|                           | Feb 2024 | Feb 2025 | % Change |
|---------------------------|----------|----------|----------|
| Passengers carried (000s) | 120.4    | 116.0    | -3.7     |
| Seats (000s)              | 143.4    | 130.4    | -9.1     |
| Load factor %             | 83.9     | 88.9     | 5.0 *    |
| Aircraft trips            | 825      | 740      | -10.3    |

\* percentage point difference

#### Passengers/seats (000s)

Load factor (%)

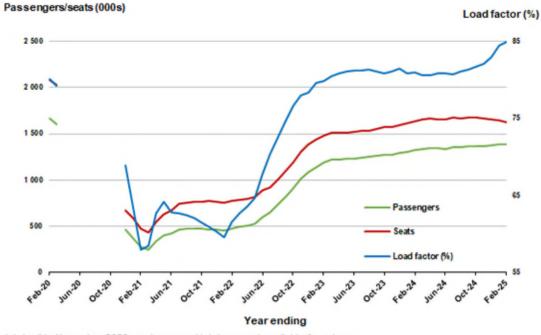


(a) April to November 2020 data not available for release.

#### Moving annual data

| YE Feb 2024 | YE Feb 2025                | % Change  |
|-------------|----------------------------|---|
| 1 325.2     | 1 382.9                    | 4.4   |
| 1 636.5     | 1 628.7                    | -0.5  |
| 81.0        | 84.9                       | 3.9 *   |
| 9 515       | 9 627                      | 1.2   |
|             | 1 325.2<br>1 636.5<br>81.0 | 1 325.2 1 382.9<br>1 636.5 1 628.7<br>81.0 84.9 |

\* percentage point difference



(a) April to November 2020 moving annual totals are not available for release

## **TOP FIFTY REGIONAL AIRPORTS**

### Table 10: Top fifty regional airports (000s) - passenger movements, monthly

| Airport                        | Feb 2024 | Feb 2025 | % Change |
|--------------------------------|----------|----------|----------|
| 1 Cairns                       | 273.8    | 253.0    | -7.6     |
| 2 Hobart                       | 231.8    | 228.1    | -1.6     |
| 3 Launceston                   | 123.7    | 118.7    | -4.1     |
| 4 Townsville                   | 120.4    | 113.3    | -5.9     |
| 5 Darwin                       | 94.5     | 93.9     | -0.6     |
| 6 Newcastle                    | 94.2     | 88.0     | -6.6     |
| 7 Mackay                       | 70.2     | 64.4     | -8.2     |
| 8 Karratha                     | 43.8     | 49.3     | 12.6     |
| 9 Ballina                      | 49.6     | 47.3     | -4.7     |
| 10 Rockhampton                 | 50.0     | 47.2     | -5.7     |
| 11 Port Hedland                | 35.9     | 34.8     | -2.8     |
| 12 Newman                      | 27.7     | 33.2     | 19.9     |
| 13 Proserpine                  | 35.3     | 31.9     | -9.6     |
| 14 Hamilton Island             | 35.8     | 30.9     | -13.6    |
| 15 Kalgoorlie                  | 28.1     | 27.8     | -0.9     |
| 16 Alice Springs               | 25.6     | 22.0     | -13.7    |
| 17 Ayers Rock                  | 18.8     | 21.8     | 15.9     |
| 18 Broome                      | 20.3     | 21.6     | 6.6      |
| 19 Paraburdoo                  | 18.3     | 21.0     | 15.1     |
| 20 Coffs Harbour               | 20.2     | 20.7     | 2.3      |
| 21 Mount Isa                   | 17.3     | 17.5     | 1.4      |
| 22 Gladstone                   | 19.8     | 16.9     | -14.8    |
| 23 Wagga Wagga                 | 15.4     | 16.0     | 4.0      |
| 24 Emerald                     | 15.7     | 15.5     | -1.2     |
| 25 Albury                      | 22.3     | 15.3     | -31.4    |
| 26 Dubbo                       | 16.4     | 15.3     | -7.0     |
| 27 Mildura                     | 18.2     | 14.9     | -17.9    |
| 28 Hervey Bay                  | 10.7     | 14.8     | 38.6     |
| 29 Tamworth                    | 13.5     | 14.6     | 7.9      |
| 30 Port Macquarie              | 18.5     | 14.3     | -22.6    |
| 31 Port Lincoln                | 14.7     | 13.8     | -6.2     |
| 32 Devonport                   | 9.8      | 11.0     | 11.8     |
| 33 Bundaberg                   | 13.6     | 10.7     | -20.7    |
| 34 Geraldton                   | 8.6      | 9.7      | 12.9     |
| 35 Moranbah                    | 9.9      | 9.1      | -8.1     |
| 36 Orange                      | 8.9      | 8.8      | -0.8     |
| 37 Olympic Dam                 | 8.5      | 8.0      | -5.5     |
| 38 Busselton                   | 5.3      | 7.5      | 41.1     |
| 39 Kununurra                   | 7.6      | 7.3      | -4.2     |
| 40 Thursday Island             | 7.1      | 7.1      | 0.4      |
| 41 Weipa                       | 6.7      | 6.8      | 1.8      |
| 42 Burnie                      | 6.8      | 6.5      | -4.6     |
| I3 Griffith                    | 4.6      | 5.7      | 26.0     |
| 44 Mount Gambier               | 6.2      | 5.7      | -7.4     |
| 45 Norfolk Island              | 6.0      | 5.6      | -5.3     |
| 46 Learmonth                   | 4.6      | 5.5      | -5.5     |
| 47 Albany                      | 5.5      | 5.5      | -1.0     |
| 48 Gove                        | 6.4      | 5.2      | -17.7    |
| 49 Merimbula                   | 5.5      | 5.1      | -8.3     |
| 50 Broken Hill                 | 4.4      | 4.7      | 7.6      |
| Total top 50 regional airports | 1 736.2  | 1 673.6  | - 3.6    |
| Total regional airports        | 1 852.8  | 1 781.4  | - 3.9    |
| rotarregionaranports           | 1 0.52.0 | 1701.4   | - 2.9    |

Note: Airport passenger movement numbers are the sum of passenger arrivals and departures at each airport. Regional airports are defined as airports which are, according to Australian Statistical Geography Standard (ASGS), not based in Major Cities.

| Airport                        | YE Feb 2024 | YE Feb 2025 | % Change |
|--------------------------------|-------------|-------------|----------|
| Cairns                         | 4 029.3     | 4 109.1     | 2.0      |
| Hobart                         | 2 629.7     | 2 751.7     | 4.       |
| Townsville                     | 1 699.2     | 1 667.5     | -1.      |
| Darwin                         | 1 612.7     | 1 607.8     | -0.      |
| Launceston                     | 1 388.8     | 1 428.5     | 2.       |
| Newcastle                      | 1 184.3     | 1 194.9     | 0.       |
| Mackay                         | 913.0       | 899.6       | -1.      |
| Rockhampton                    | 649.8       | 655.1       | 0.       |
| Ballina                        | 632.9       | 630.4       | -0.      |
| 0 Karratha                     | 559.5       | 628.9       | 12.      |
| 1 Proserpine                   | 521.4       | 510.2       | -2.      |
| 2 Hamilton Island              | 495.8       | 488.2       | -1.      |
| 3 Port Hedland                 | 485.2       | 486.9       | 0.       |
| 4 Broome                       | 437.2       | 441.0       | 0.       |
| 5 Newman                       | 369.6       | 409.7       | 10.      |
| 6 Kalgoorlie                   | 363.7       | 367.4       | 1.       |
| 7 Alice Springs                | 363.1       | 366.3       | 0.       |
| 8 Ayers Rock                   | 268.0       | 326.3       | 21.      |
| 9 Paraburdoo                   | 251.4       | 280.2       | 11.      |
| 0 Coffs Harbour                | 280.9       | 253.0       | -9.      |
| 1 Mount Isa                    | 230.9       | 240.9       | 4.       |
| 2 Albury                       | 273.0       | 239.1       | -12.     |
| 3 Gladstone                    | 234.5       | 230.5       | -1.      |
| 4 Wagga Wagga                  | 199.9       | 209.8       | 5.       |
| 25 Dubbo                       | 214.3       | 207.0       | -3.      |
| 6 Mildura                      | 231.6       | 202.2       | -12.     |
| 27 Emerald                     | 196.3       | 199.6       | 1.1      |
| 8 Port Macquarie               | 228.4       | 199.3       | -12.1    |
| 9 Hervey Bay                   | 149.8       | 193.0       | 28.      |
| 0 Port Lincoln                 | 174.3       | 168.6       | -3.      |
| 1 Tamworth                     | 172.3       | 165.2       | -4.      |
| 2 Bundaberg                    | 159.5       | 147.9       | -7.      |
| 3 Kununurra                    | 139.6       | 138.9       | -0.      |
| 4 Devonport                    | 121.6       | 127.5       | 4.       |
| 5 Geraldton                    | 100.8       | 121.3       | 20.      |
| 6 Thursday Island              | 108.2       | 118.6       | 9.       |
| 37 Orange                      | 106.7       | 111.7       | 4.       |
| 8 Moranbah                     | 111.1       | 111.4       | 0.       |
| 9 Learmonth                    | 104.2       | 108.8       | 4.4      |
| 0 Armidale                     | 110.8       | 101.8       | -8.      |
| 1 Olympic Dam                  | 103.8       | 101.5       | -2.      |
| 2 Weipa                        | 88.1        | 93.2        | 5.9      |
| 3 Busselton                    | 53.8        | 92.0        | 71.      |
| 4 Gove                         | 89.7        | 91.7        | 2.       |
| 5 Burnie                       | 82.6        | 78.5        | -4.      |
| 6 Griffith                     | 72.3        | 71.5        | -1.      |
| 7 Mount Gambier                | 73.0        | 71.2        | -2.4     |
| 8 Norfolk Island               | 69.0        | 70.1        | 1.       |
| 9 Merimbula                    | 71.5        | 68.1        | -4.      |
| 0 Albany                       | 64.3        | 67.5        | 4.       |
| Total top 50 regional airports | 23 271.2    | 23 651.3    | 1.0      |
| Total regional airports        | 24 718.0    | 25 094.9    | 1.       |
| Total domestic network         | 116 277.9   | 118 750.6   | 2.       |

| Table 11: Top fifty regional airports (000s) — passenger movements, annu |
|--|
|--|

Note: Airport passenger movement numbers are the sum of passenger arrivals and departures at each airport. Regional airports are defined as airports which are, according to Australian Statistical Geography Standard (ASGS), not based in Major Cities.

## **DOMESTIC CHARTER ACTIVITY**

#### Table 12: Charter passengers carried and aircraft trips - monthly activity (000s)

| Feb 2024 | Feb 2025 | % Change    |
|----------|----------|-------------|
| 360.1    | 322.5    | -10.4       |
| 6.0      | 5.4      | -9.7        |
|          | 360.1    | 360.1 322.5 |

Note: Helicopter, joyflights and sightseeing charter flights not included.

#### Table 13: Charter passengers carried and aircraft trips - annual activity (000s)

| YE Feb 2024 | YE Feb 2025 | % Change        |
|-------------|-------------|-----------------|
| 4 150.3     | 4 277.1     | 3.1             |
| 71.3        | 72.6        | 1.7             |
|             | 4 150.3     | 4 150.3 4 277.1 |

Note: Helicopter, joyflights and sightseeing charter flights not included.

#### Table 14: Domestic airports - charter activity - monthly (000s)

|  | Feb 2024 | Feb 2025 | % Change |
|--|----------|----------|----------|
| Total domestic charter passenger movements | 720.1    | 645.0    | -10.4    |
| Total domestic charter aircraft movements  | 12.0     | 10.9     | -9.7     |
| Perth airport charter passenger movements  | 267.7    | 230.1    | -14.0    |
| Perth airport charter aircraft movements   | 4.0      | 3.4      | -16.5    |

Note: Helicopter, joyflights and sightseeing charter flights not included.

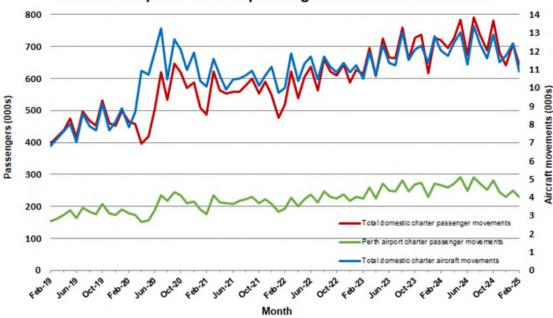
Charter passenger and aircraft movement numbers are the sum of arrivals and departures at each airport.

#### Table 15: Domestic airports - charter activity - annual (000s)

|  | YE Feb 2024 | YE Feb 2025 | % Change |
|--|-------------|-------------|----------|
| Total domestic charter passenger movements | 8 300.6     | 8 554.2     | 3.1      |
| Total domestic charter aircraft movements  | 142.6       | 145.1       | 1.7      |
| Perth airport charter passenger movements  | 3 092.1     | 3 120.0     | 0.9      |
| Perth airport charter aircraft movements   | 48.2        | 46.3        | -3.8     |

Note: Helicopter, joyflights and sightseeing charter flights not included.

Charter passenger and aircraft movement numbers are the sum of arrivals and departures at each airport.



### Domestic airports - charter passenger and aircraft movements

# DEFINITIONS

| Aircraft Trips                             | The number of flight stages. A return flight counts as two aircraft trips.   |
|--|--|
| Airport Movements                          | Airport movements (passenger and cargo) are<br>measured once on arrival and once on departure.<br>Each domestic trip generates two movements at<br>airports. For example, a trip from Melbourne to Sydney<br>will be counted twice, as a departure at Melbourne and<br>as a arrival at Sydney. At the national level, the sum of<br>all domestic airport traffic will therefore be equal to<br>twice the number of trips undertaken. |
| Available Seat Kilometres<br>(ASKs)        | Calculated by multiplying the number of seats available<br>on each flight stage, by the distance in kilometres<br>between the ports. The distances used are Great<br>Circle Distances.   |
| City-Pair                                  | The ports shown make up the city-pair route.<br>Passenger movements shown for a city pair reflect<br>total traffic in both directions.   |
| Flight Stage                               | The operation of an aircraft from take-off to landing.   |
| Load Factor                                | The total revenue passenger kilometres performed as a percentage of the total available seat kilometres.   |
| Passengers Carried                         | Revenue passengers carried.  |
| Regular Public Transport<br>Services (RPT) | All air service operations in which aircraft are available<br>for the transport of members of the public and are<br>conducted in accordance with fixed schedules. It does<br>not include charter or other non-scheduled operations.  |
| Revenue Passengers                         | All passengers paying any fare. Frequent flyer redemption travellers are regarded as revenue passengers.   |
| Revenue Passenger<br>Kilometres (RPKs)     | Calculated by multiplying the number of revenue<br>passengers travelling on each flight stage, by the<br>distance in kilometres between the ports. The<br>distances used are Great Circle Distances.   |
| Traffic on board by stages (TOB)           | The total of all traffic (revenue passengers) on each flight stage between two directly connected airports.  |
|  | Not available for confidentiality or other reasons.  |
| NA   | Not applicable.  |