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Progress in Australian Regions



Context 3: Industry and Innovation



The industries within a region provide the foundation of its economic activity. Businesses operating across a range of industries capitalise on a region's comparative and competitive advantage, generating income, providing jobs for locals and using the natural and human capital of the region.

To remain competitive, both domestically and internationally, and to lay the foundations for future growth, all industries are dependent on a variety of forms of innovation, both technological adaptation and process improvements. These different forms of innovation help ensure that an industry's needs can be met into the future, and that long term viability can be strengthened.

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C 3.1 Industry

C 3.1.1 Top employing industry

The industry that employs the most people in a region provides some useful context about the economic underpinnings of that region. This indicator presents the proportion of the top employing industry's employment to the region's total employment. This indicator is based on the place of usual residence of the employed person and not the work location.

Table C 3.1.1.a Top employing industry by sub-state region

<i>Sub-State Region</i>	<i>Top employing industry</i>	<i>Employment per cent</i>
2008		
New South Wales	Retail Trade	11.5
Greater Sydney	Retail Trade	10.7
Central Coast	Health Care and Social Assistance	13.9
Sydney - Baulkham Hills and Hawkesbury	Retail Trade	10.5
Sydney - Blacktown	Manufacturing	13.3
Sydney - City and Inner South	Professional, Scientific and Technical Services	16.1
Sydney - Eastern Suburbs	Professional, Scientific and Technical Services	17.3
Sydney - Inner South West	Retail Trade	11.2
Sydney - Inner West	Professional, Scientific and Technical Services	13.0
Sydney - North Sydney and Hornsby	Professional, Scientific and Technical Services	18.0
Sydney - Northern Beaches	Professional, Scientific and Technical Services	12.9
Sydney - Outer South West	Manufacturing	13.4
Sydney - Outer West and Blue Mountains	Health Care and Social Assistance	12.1
Sydney - Parramatta	Retail Trade	12.6
Sydney - Ryde	Professional, Scientific and Technical Services	13.4
Sydney - South West	Manufacturing	17.4
Sydney - Sutherland	Construction	10.5
Rest of New South Wales	Retail Trade	13.1
Capital Region	Public Administration and Safety	15.1
Central West	Retail Trade	14.5
Coffs Harbour - Grafton	Retail Trade	15.3
Far West and Orana	Agriculture, Forestry and Fishing	21.6
Hunter Valley exc Newcastle	Manufacturing	12.1
Illawarra	Retail Trade	15.2
Mid North Coast	Retail Trade	18.2
Murray	Retail Trade	15.3
New England and North West	Agriculture, Forestry and Fishing	20.4
Newcastle and Lake Macquarie	Retail Trade	13.4
Richmond - Tweed	Accommodation and Food Services	12.2
Riverina	Retail Trade	11.8
Southern Highlands and Shoalhaven	Retail Trade	13.1
Victoria	Manufacturing	12.2
Greater Melbourne	Manufacturing	12.4
Melbourne - Inner	Professional, Scientific and Technical Services	15.6
Melbourne - Inner East	Professional, Scientific and Technical Services	13.1
Melbourne - Inner South	Professional, Scientific and Technical Services	13.8
Melbourne - North East	Health Care and Social Assistance	12.3
Melbourne - North West	Manufacturing	14.6
Melbourne - Outer East	Manufacturing	13.0
Melbourne - South East	Manufacturing	20.0
Melbourne - West	Manufacturing	14.3
Mornington Peninsula	Manufacturing	14.5
Rest of Victoria	Health Care and Social Assistance	12.5
Ballarat	Retail Trade	15.3
Bendigo	Health Care and Social Assistance	15.2
Geelong	Health Care and Social Assistance	15.1

(continued)

Top employing industry by sub-state region (continued)

<i>Sub-State Region</i>	<i>Top employing industry</i>	<i>Employment per cent</i>
2008		
Hume	Agriculture, Forestry and Fishing	16.0
Latrobe - Gippsland	Agriculture, Forestry and Fishing	13.7
North West	Agriculture, Forestry and Fishing	18.1
Shepparton	Agriculture, Forestry and Fishing	18.5
Warrnambool and South West	Manufacturing	15.3
Queensland	Retail Trade	12.0
Greater Brisbane	Retail Trade	10.9
Brisbane - East	Retail Trade	12.7
Brisbane - North	Retail Trade	11.1
Brisbane - South	Retail Trade	10.2
Brisbane - West	Professional, Scientific and Technical Services	13.3
Brisbane Inner City	Professional, Scientific and Technical Services	14.8
Ipswich	Manufacturing	18.5
Logan - Beaudesert	Manufacturing	12.8
Moreton Bay - North	Health Care and Social Assistance	14.5
Moreton Bay - South	Retail Trade	12.1
Rest of Queensland	Retail Trade	13.0
Cairns	Construction	13.4
Darling Downs - Maranoa	Agriculture, Forestry and Fishing	26.6
Central Queensland	Retail Trade	11.5
Gold Coast	Construction	15.3
Mackay - Isaac - Whitsunday	Retail Trade	13.7
Queensland - Outback	Agriculture, Forestry and Fishing	21.8
Sunshine Coast	Construction	15.1
Toowoomba	Retail Trade	18.5
Townsville	Retail Trade	15.1
Wide Bay	Retail Trade	12.9
South Australia	Health Care and Social Assistance	12.4
Greater Adelaide	Health Care and Social Assistance	13.3
Adelaide - Central and Hills	Health Care and Social Assistance	13.1
Adelaide - North	Manufacturing	15.7
Adelaide - South	Health Care and Social Assistance	16.0
Adelaide - West	Manufacturing	13.9
Rest of South Australia	Agriculture, Forestry and Fishing	18.4
Barossa - Yorke - Mid North	Agriculture, Forestry and Fishing	19.3
South Australia - Outback	Agriculture, Forestry and Fishing	15.2
South Australia - South East	Agriculture, Forestry and Fishing	19.3
Western Australia	Construction	10.8
Greater Perth	Retail Trade	10.7
Mandurah	Construction	14.9
Perth - Inner	Professional, Scientific and Technical Services	15.9
Perth - North East	Manufacturing	12.3
Perth - North West	Construction	12.4
Perth - South East	Retail Trade	10.1
Perth - South West	Construction	11.1
Rest of Western Australia	Agriculture, Forestry and Fishing	13.2

(continued)

Top employing industry by sub-state region (continued)

<i>Sub-State Region</i>	<i>Top employing industry</i>	<i>Employment per cent</i>
2008		
Bunbury	Construction	13.3
Western Australia - Outback	Mining	14.9
Western Australia - Wheat Belt	Agriculture, Forestry and Fishing	30.9
Tasmania	Health Care and Social Assistance	12.2
Greater Hobart	Health Care and Social Assistance	12.9
Rest of Tasmania	Health Care and Social Assistance	11.6
Launceston and North East	Health Care and Social Assistance	12.7
South East	Agriculture, Forestry and Fishing	16.7
West and North West	Manufacturing	13.5
Northern Territory	Public Administration and Safety	17.1
Greater Darwin	Public Administration and Safety	14.6
Rest of Northern Territory	Public Administration and Safety	21.1
Northern Territory - Outback	Public Administration and Safety	21.1
Australian Capital Territory	Public Administration and Safety	29.0
Australian Capital Cities	Retail Trade	10.8
Australian Rest of States	Retail Trade	12.5
AUSTRALIA	Retail Trade	11.3

(continued)

Top employing industry by sub-state region (continued)

<i>Sub-State Region</i>	<i>Top employing industry</i>	<i>Employment per cent</i>
<i>2013</i>		
New South Wales	Health Care and Social Assistance	12.2
Greater Sydney	Health Care and Social Assistance	11.8
Central Coast	Health Care and Social Assistance	16.1
Sydney - Baulkham Hills and Hawkesbury	Retail Trade	13.9
Sydney - Blacktown	Manufacturing	12.4
Sydney - City and Inner South	Professional, Scientific and Technical Services	17.5
Sydney - Eastern Suburbs	Professional, Scientific and Technical Services	15.7
Sydney - Inner South West	Health Care and Social Assistance	11.9
Sydney - Inner West	Professional, Scientific and Technical Services	12.5
Sydney - North Sydney and Hornsby	Professional, Scientific and Technical Services	19.4
Sydney - Northern Beaches	Professional, Scientific and Technical Services	13.0
Sydney - Outer South West	Manufacturing	12.4
Sydney - Outer West and Blue Mountains	Health Care and Social Assistance	13.3
Sydney - Parramatta	Health Care and Social Assistance	14.0
Sydney - Ryde	Professional, Scientific and Technical Services	14.0
Sydney - South West	Manufacturing	13.2
Sydney - Sutherland	Health Care and Social Assistance	10.0
Rest of New South Wales	Health Care and Social Assistance	13.0
Capital Region	Public Administration and Safety	13.1
Central West	Agriculture, Forestry and Fishing	12.2
Coffs Harbour - Grafton	Health Care and Social Assistance	16.5
Far West and Orana	Agriculture, Forestry and Fishing	19.7
Hunter Valley exc Newcastle	Health Care and Social Assistance	11.5
Illawarra	Health Care and Social Assistance	13.0
Mid North Coast	Retail Trade	16.6
Murray	Health Care and Social Assistance	12.2
New England and North West	Retail Trade	14.3
Newcastle and Lake Macquarie	Health Care and Social Assistance	15.3
Richmond - Tweed	Health Care and Social Assistance	15.5
Riverina	Agriculture, Forestry and Fishing	12.6
Southern Highlands and Shoalhaven	Health Care and Social Assistance	17.9
Victoria	Health Care and Social Assistance	12.1
Greater Melbourne	Health Care and Social Assistance	11.8
Melbourne - Inner	Professional, Scientific and Technical Services	18.1
Melbourne - Inner East	Professional, Scientific and Technical Services	14.1
Melbourne - Inner South	Professional, Scientific and Technical Services	14.2
Melbourne - North East	Health Care and Social Assistance	11.5
Melbourne - North West	Retail Trade	12.1
Melbourne - Outer East	Retail Trade	12.7
Melbourne - South East	Manufacturing	15.5
Melbourne - West	Manufacturing	11.5
Mornington Peninsula	Construction	13.7
Rest of Victoria	Health Care and Social Assistance	13.4
Ballarat	Health Care and Social Assistance	15.5
Bendigo	Health Care and Social Assistance	14.1
Geelong	Health Care and Social Assistance	15.9

(continued)

Top employing industry by sub-state region (continued)

<i>Sub-State Region</i>	<i>Top employing industry</i>	<i>Employment per cent</i>
2013		
Hume	Health Care and Social Assistance	13.2
Latrobe - Gippsland	Retail Trade	12.4
North West	Agriculture, Forestry and Fishing	16.3
Shepparton	Agriculture, Forestry and Fishing	19.6
Warrnambool and South West	Agriculture, Forestry and Fishing	17.7
Queensland	Health Care and Social Assistance	11.9
Greater Brisbane	Health Care and Social Assistance	11.9
Brisbane - East	Retail Trade	12.2
Brisbane - North	Health Care and Social Assistance	14.2
Brisbane - South	Health Care and Social Assistance	12.4
Brisbane - West	Education and Training	15.0
Brisbane Inner City	Professional, Scientific and Technical Services	17.5
Ipswich	Manufacturing	13.4
Logan - Beaudesert	Manufacturing	11.7
Moreton Bay - North	Health Care and Social Assistance	15.3
Moreton Bay - South	Construction	11.8
Rest of Queensland	Retail Trade	12.2
Cairns	Retail Trade	13.9
Darling Downs - Maranoa	Agriculture, Forestry and Fishing	18.8
Central Queensland	Construction	14.8
Gold Coast	Retail Trade	14.8
Mackay - Isaac - Whitsunday	Mining	16.2
Queensland - Outback	Public Administration and Safety	16.3
Sunshine Coast	Health Care and Social Assistance	15.7
Toowoomba	Health Care and Social Assistance	15.4
Townsville	Health Care and Social Assistance	13.7
Wide Bay	Health Care and Social Assistance	14.4
South Australia	Health Care and Social Assistance	14.0
Greater Adelaide	Health Care and Social Assistance	14.9
Adelaide - Central and Hills	Health Care and Social Assistance	14.7
Adelaide - North	Health Care and Social Assistance	14.5
Adelaide - South	Health Care and Social Assistance	16.2
Adelaide - West	Health Care and Social Assistance	13.8
Rest of South Australia	Agriculture, Forestry and Fishing	15.2
Barossa - Yorke - Mid North	Agriculture, Forestry and Fishing	15.1
South Australia - Outback	Agriculture, Forestry and Fishing	13.1
South Australia - South East	Agriculture, Forestry and Fishing	16.3
Western Australia	Construction	10.5
Greater Perth	Health Care and Social Assistance	10.8
Mandurah	Mining	13.7
Perth - Inner	Professional, Scientific and Technical Services	15.4
Perth - North East	Health Care and Social Assistance	12.0
Perth - North West	Construction	12.8
Perth - South East	Retail Trade	10.7
Perth - South West	Construction	11.6
Rest of Western Australia	Mining	13.3

(continued)

Top employing industry by sub-state region (continued)

<i>Sub-State Region</i>	<i>Top employing industry</i>	<i>Employment per cent</i>
2013		
Bunbury	Manufacturing	11.9
Western Australia - Outback	Mining	22.1
Western Australia - Wheat Belt	Agriculture, Forestry and Fishing	20.4
Tasmania	Health Care and Social Assistance	13.5
Greater Hobart	Health Care and Social Assistance	13.9
Rest of Tasmania	Health Care and Social Assistance	13.1
Launceston and North East	Health Care and Social Assistance	13.6
South East	Agriculture, Forestry and Fishing	12.0
West and North West	Health Care and Social Assistance	13.6
Northern Territory	Public Administration and Safety	15.9
Greater Darwin	Public Administration and Safety	14.7
Rest of Northern Territory	Public Administration and Safety	17.9
Northern Territory - Outback	Public Administration and Safety	17.9
Australian Capital Territory	Public Administration and Safety	32.5
Australian Capital Cities	Health Care and Social Assistance	11.9
Australian Rest of States	Health Care and Social Assistance	12.4
AUSTRALIA	Health Care and Social Assistance	12.0

(continued)

Top employing industry by sub-state region (continued)

<i>Sub-State Region</i>	<i>Top employing industry</i>	<i>Employment per cent</i>
<i>2018</i>		
New South Wales	Health Care and Social Assistance	13.0
Greater Sydney	Professional, Scientific and Technical Services	12.0
Central Coast	Health Care and Social Assistance	15.9
Sydney - Baulkham Hills and Hawkesbury	Professional, Scientific and Technical Services	13.5
Sydney - Blacktown	Health Care and Social Assistance	12.4
Sydney - City and Inner South	Professional, Scientific and Technical Services	19.4
Sydney - Eastern Suburbs	Professional, Scientific and Technical Services	16.2
Sydney - Inner South West	Retail Trade	13.0
Sydney - Inner West	Professional, Scientific and Technical Services	13.9
Sydney - North Sydney and Hornsby	Professional, Scientific and Technical Services	23.4
Sydney - Northern Beaches	Professional, Scientific and Technical Services	14.9
Sydney - Outer South West	Health Care and Social Assistance	13.7
Sydney - Outer West and Blue Mountains	Construction	13.2
Sydney - Parramatta	Health Care and Social Assistance	11.2
Sydney - Ryde	Health Care and Social Assistance	15.8
Sydney - South West	Construction	13.4
Sydney - Sutherland	Health Care and Social Assistance	12.2
Rest of New South Wales	Health Care and Social Assistance	15.6
Capital Region	Health Care and Social Assistance	15.4
Central West	Health Care and Social Assistance	15.7
Coffs Harbour - Grafton	Construction	17.2
Far West and Orana	Agriculture, Forestry and Fishing	17.1
Hunter Valley exc Newcastle	Health Care and Social Assistance	14.3
Illawarra	Health Care and Social Assistance	13.1
Mid North Coast	Health Care and Social Assistance	17.6
Murray	Health Care and Social Assistance	15.3
New England and North West	Health Care and Social Assistance	18.6
Newcastle and Lake Macquarie	Health Care and Social Assistance	18.2
Richmond - Tweed	Health Care and Social Assistance	15.4
Riverina	Health Care and Social Assistance	14.7
Southern Highlands and Shoalhaven	Health Care and Social Assistance	16.0
Victoria	Health Care and Social Assistance	12.9
Greater Melbourne	Health Care and Social Assistance	12.5
Melbourne - Inner	Professional, Scientific and Technical Services	17.7
Melbourne - Inner East	Health Care and Social Assistance	14.8
Melbourne - Inner South	Professional, Scientific and Technical Services	15.7
Melbourne - North East	Health Care and Social Assistance	13.6
Melbourne - North West	Health Care and Social Assistance	12.8
Melbourne - Outer East	Health Care and Social Assistance	14.2
Melbourne - South East	Manufacturing	13.7
Melbourne - West	Retail Trade	11.1
Mornington Peninsula	Construction	12.4
Rest of Victoria	Health Care and Social Assistance	14.4
Ballarat	Health Care and Social Assistance	16.5
Bendigo	Health Care and Social Assistance	18.7
Geelong	Health Care and Social Assistance	12.6

(continued)

Top employing industry by sub-state region (continued)

<i>Sub-State Region</i>	<i>Top employing industry</i>	<i>Employment per cent</i>
2018		
Hume	Health Care and Social Assistance	13.6
Latrobe - Gippsland	Health Care and Social Assistance	14.2
North West	Agriculture, Forestry and Fishing	21.1
Shepparton	Agriculture, Forestry and Fishing	22.3
Warrnambool and South West	Agriculture, Forestry and Fishing	28.2
Queensland	Health Care and Social Assistance	13.9
Greater Brisbane	Health Care and Social Assistance	14.1
Brisbane - East	Health Care and Social Assistance	14.7
Brisbane - North	Health Care and Social Assistance	17.9
Brisbane - South	Health Care and Social Assistance	14.3
Brisbane - West	Health Care and Social Assistance	18.3
Brisbane Inner City	Professional, Scientific and Technical Services	17.8
Ipswich	Health Care and Social Assistance	12.7
Logan - Beaudesert	Retail Trade	13.0
Moreton Bay - North	Construction	13.3
Moreton Bay - South	Health Care and Social Assistance	16.8
Rest of Queensland	Health Care and Social Assistance	13.6
Cairns	Health Care and Social Assistance	14.2
Darling Downs - Maranoa	Health Care and Social Assistance	13.9
Central Queensland	Retail Trade	10.6
Gold Coast	Retail Trade	13.0
Mackay - Isaac - Whitsunday	Mining	17.3
Queensland - Outback	Mining	18.1
Sunshine Coast	Health Care and Social Assistance	15.8
Toowoomba	Health Care and Social Assistance	18.6
Townsville	Health Care and Social Assistance	19.8
Wide Bay	Health Care and Social Assistance	14.7
South Australia	Health Care and Social Assistance	15.5
Greater Adelaide	Health Care and Social Assistance	16.3
Adelaide - Central and Hills	Health Care and Social Assistance	15.2
Adelaide - North	Health Care and Social Assistance	15.5
Adelaide - South	Health Care and Social Assistance	18.6
Adelaide - West	Health Care and Social Assistance	15.3
Rest of South Australia	Agriculture, Forestry and Fishing	17.0
Barossa - Yorke - Mid North	Agriculture, Forestry and Fishing	15.5
South Australia - Outback	Agriculture, Forestry and Fishing	21.7
South Australia - South East	Agriculture, Forestry and Fishing	15.7
Western Australia	Health Care and Social Assistance	12.9
Greater Perth	Health Care and Social Assistance	13.5
Mandurah	Mining	12.0
Perth - Inner	Professional, Scientific and Technical Services	15.6
Perth - North East	Health Care and Social Assistance	11.1
Perth - North West	Health Care and Social Assistance	14.3
Perth - South East	Health Care and Social Assistance	12.7
Perth - South West	Health Care and Social Assistance	15.0
Rest of Western Australia	Agriculture, Forestry and Fishing	11.7

(continued)

Top employing industry by sub-state region (continued)

<i>Sub-State Region</i>	<i>Top employing industry</i>	<i>Employment per cent</i>
2018		
Bunbury	Health Care and Social Assistance	14.6
Western Australia - Outback	Mining	18.2
Western Australia - Wheat Belt	Agriculture, Forestry and Fishing	25.2
Tasmania	Health Care and Social Assistance	15.2
Greater Hobart	Health Care and Social Assistance	16.6
Rest of Tasmania	Health Care and Social Assistance	14.2
Launceston and North East	Health Care and Social Assistance	15.6
South East	Agriculture, Forestry and Fishing	13.9
West and North West	Health Care and Social Assistance	14.0
Northern Territory	Public Administration and Safety	15.0
Greater Darwin	Public Administration and Safety	13.4
Rest of Northern Territory	Health Care and Social Assistance	19.7
Northern Territory - Outback	Health Care and Social Assistance	19.7
Australian Capital Territory	Public Administration and Safety	28.7
Australian Capital Cities	Health Care and Social Assistance	12.9
Australian Rest of States	Health Care and Social Assistance	14.3
AUSTRALIA	Health Care and Social Assistance	13.3

Source: ABS 2019, Labour Force, Australia, Detailed, Quarterly, May 2019 (cat. no. 6291.0.55.003).

Sub-state regions are based on the 2016 ASGS with the exception of Western Australia - Outback which is 2011 ASGS.

Annual figure is calculated as an average across the four quarter months of the calendar year.

C 3.1.2 Main growth and decline industry

The industry sector that accounts for the largest increase (or decrease) in employed persons in a region provides useful context about the recent drivers of economic change in the region. This is a very high-level summary of changes in the industry base of the regions and how these changes are distributed across the 19 broad industry sectors.⁷⁵ This indicator is based on the place of usual residence of the employed person and not the location at which they work.

⁷⁵ ABS 2013, *Australian and New Zealand Standard Industrial Classification, (ANZSIC), 2006 (Revision 2.0)* (cat. no. 1292.0), Canberra.

Table C 3.1.2.a Main growth and decline industries by sub-state region

Sub-State Region	2013 - 2018	
	Industry	change persons
	Growth	
New South Wales	Construction	105,003
Greater Sydney	Construction	78,649
Central Coast	Construction	4,732
Sydney - Baulkham Hills and Hawkesbury	Professional, Scientific and Technical Services	8,529
Sydney - Blacktown	Professional, Scientific and Technical Services	8,302
Sydney - City and Inner South	Professional, Scientific and Technical Services	11,842
Sydney - Eastern Suburbs	Construction	4,682
Sydney - Inner South West	Construction	17,975
Sydney - Inner West	Professional, Scientific and Technical Services	4,805
Sydney - North Sydney and Hornsby	Professional, Scientific and Technical Services	13,691
Sydney - Northern Beaches	Professional, Scientific and Technical Services	4,719
Sydney - Outer South West	Health Care and Social Assistance	4,590
Sydney - Outer West and Blue Mountains	Construction	7,683
Sydney - Parramatta	Professional, Scientific and Technical Services	10,010
Sydney - Ryde	Education and Training	6,782
Sydney - South West	Construction	9,999
Sydney - Sutherland	Health Care and Social Assistance	2,564
Rest of New South Wales	Health Care and Social Assistance	45,250
Capital Region	Health Care and Social Assistance	5,748
Central West	Health Care and Social Assistance	6,456
Coffs Harbour - Grafton	Construction	5,481
Far West and Orana	Public Administration and Safety	2,467
Hunter Valley exc Newcastle	Health Care and Social Assistance	4,654
Illawarra	Construction	6,354
Mid North Coast	Health Care and Social Assistance	5,591
Murray	Health Care and Social Assistance	2,052
New England and North West	Health Care and Social Assistance	7,020
Newcastle and Lake Macquarie	Health Care and Social Assistance	8,456
Richmond - Tweed	Professional, Scientific and Technical Services	4,325
Riverina	Health Care and Social Assistance	2,854
Southern Highlands and Shoalhaven	Education and Training	2,703
Victoria	Health Care and Social Assistance	77,550
Greater Melbourne	Health Care and Social Assistance	63,124
Melbourne - Inner	Retail Trade	11,659
Melbourne - Inner East	Construction	5,809
Melbourne - Inner South	Professional, Scientific and Technical Services	6,276
Melbourne - North East	Health Care and Social Assistance	11,590
Melbourne - North West	Transport, Postal and Warehousing	7,910
Melbourne - Outer East	Construction	11,295
Melbourne - South East	Construction	19,172
Melbourne - West	Retail Trade	13,938
Mornington Peninsula	Transport, Postal and Warehousing	2,288
Rest of Victoria	Health Care and Social Assistance	14,426
Ballarat	Public Administration and Safety	1,440
Bendigo	Health Care and Social Assistance	4,375

(continued)

Main growth and decline industries by sub-state region (continued)

Sub-State Region	2013 - 2018	
	Industry	change persons
	Growth	
Geelong	Education and Training	7,590
Hume	Construction	2,494
Latrobe - Gippsland	Health Care and Social Assistance	5,559
North West	Agriculture, Forestry and Fishing	4,538
Shepparton	Agriculture, Forestry and Fishing	2,953
Warrnambool and South West	Agriculture, Forestry and Fishing	7,390
Queensland	Health Care and Social Assistance	71,962
Greater Brisbane	Health Care and Social Assistance	42,991
Brisbane - East	Health Care and Social Assistance	6,921
Brisbane - North	Health Care and Social Assistance	6,572
Brisbane - South	Health Care and Social Assistance	5,168
Brisbane - West	Health Care and Social Assistance	5,132
Brisbane Inner City	Health Care and Social Assistance	5,277
Ipswich	Education and Training	4,671
Logan - Beaudesert	Retail Trade	6,189
Moreton Bay - North	Construction	3,917
Moreton Bay - South	Health Care and Social Assistance	7,468
Rest of Queensland	Health Care and Social Assistance	28,971
Cairns	Accommodation and Food Services	3,342
Darling Downs - Maranoa	Education and Training	4,364
Central Queensland	Agriculture, Forestry and Fishing	7,962
Gold Coast	Accommodation and Food Services	16,120
Mackay - Isaac - Whitsunday	Accommodation and Food Services	3,166
Queensland - Outback	Arts and Recreation Services	636
Sunshine Coast	Education and Training	9,415
Toowoomba	Health Care and Social Assistance	3,567
Townsville	Health Care and Social Assistance	5,645
Wide Bay	Public Administration and Safety	2,350
South Australia	Health Care and Social Assistance	17,919
Greater Adelaide	Health Care and Social Assistance	12,892
Adelaide - Central and Hills	Accommodation and Food Services	3,454
Adelaide - North	Construction	4,718
Adelaide - South	Health Care and Social Assistance	3,330
Adelaide - West	Health Care and Social Assistance	3,716
Rest of South Australia	Health Care and Social Assistance	5,026
Barossa - Yorke - Mid North	Construction	1,578
South Australia - Outback	Agriculture, Forestry and Fishing	4,157
South Australia - South East	Professional, Scientific and Technical Services	1,818
Western Australia	Health Care and Social Assistance	35,712
Greater Perth	Health Care and Social Assistance	31,406
Mandurah	Education and Training	2,311
Perth - Inner	Health Care and Social Assistance	3,055
Perth - North East	Public Administration and Safety	4,487
Perth - North West	Health Care and Social Assistance	9,472
Perth - South East	Health Care and Social Assistance	7,954

(continued)

Main growth and decline industries by sub-state region (continued)

Sub-State Region	2013 - 2018	
	Industry	change persons
	Growth	
Perth - South West	Health Care and Social Assistance	11,278
Rest of Western Australia	Agriculture, Forestry and Fishing	11,153
Bunbury	Agriculture, Forestry and Fishing	7,907
Western Australia - Outback	Accommodation and Food Services	3,177
Western Australia - Wheat Belt	Agriculture, Forestry and Fishing	4,039
Tasmania	Health Care and Social Assistance	6,717
Greater Hobart	Health Care and Social Assistance	4,339
Rest of Tasmania	Construction	2,763
Launceston and North East	Health Care and Social Assistance	1,921
South East	Accommodation and Food Services	701
West and North West	Agriculture, Forestry and Fishing	1,331
Northern Territory	Health Care and Social Assistance	4,653
Greater Darwin	Health Care and Social Assistance	2,750
Rest of Northern Territory	Health Care and Social Assistance	1,903
Northern Territory - Outback	Health Care and Social Assistance	1,903
Australian Capital Territory	Accommodation and Food Services	5,833
Australian Capital Cities	Health Care and Social Assistance	201,200
Australian Rest of States	Health Care and Social Assistance	102,259
AUSTRALIA	Health Care and Social Assistance	303,459

(continued)

Main growth and decline industries by sub-state region (continued)

Sub-State Region	2013-2018	
	Industry	change persons
	Decline	
New South Wales	Wholesale Trade	-15,058
Greater Sydney	Wholesale Trade	-14,212
Central Coast	Other Services	-3,837
Sydney - Baulkham Hills and Hawkesbury	Education and Training	-2,793
Sydney - Blacktown	Wholesale Trade	-2,151
Sydney - City and Inner South	Accommodation and Food Services	-3,504
Sydney - Eastern Suburbs	Administrative and Support Services	-1,886
Sydney - Inner South West	Transport, Postal and Warehousing	-6,744
Sydney - Inner West	Manufacturing	-2,271
Sydney - North Sydney and Hornsby	Rental, Hiring and Real Estate Services	-3,207
Sydney - Northern Beaches	Manufacturing	-3,048
Sydney - Outer South West	Manufacturing	-2,473
Sydney - Outer West and Blue Mountains	Accommodation and Food Services	-1,877
Sydney - Parramatta	Electricity, Gas, Water and Waste Services	-1,870
Sydney - Ryde	Wholesale Trade	-953
Sydney - South West	Public Administration and Safety	-1,810
Sydney - Sutherland	Manufacturing	-2,087
Rest of New South Wales	Agriculture, Forestry and Fishing	-10,299
Capital Region	Transport, Postal and Warehousing	-2,923
Central West	Agriculture, Forestry and Fishing	-4,148
Coffs Harbour - Grafton	Accommodation and Food Services	-3,889
Far West and Orana	Accommodation and Food Services	-1,696
Hunter Valley exc Newcastle	Agriculture, Forestry and Fishing	-4,766
Illawarra	Manufacturing	-2,148
Mid North Coast	Electricity, Gas, Water and Waste Services	-2,836
Murray	Construction	-2,489
New England and North West	Retail Trade	-3,543
Newcastle and Lake Macquarie	Transport, Postal and Warehousing	-2,538
Richmond - Tweed	Accommodation and Food Services	-3,050
Riverina	Construction	-2,008
Southern Highlands and Shoalhaven	Retail Trade	-2,272
Victoria	Wholesale Trade	-13,748
Greater Melbourne	Wholesale Trade	-8,738
Melbourne - Inner	Financial and Insurance Services	-1,941
Melbourne - Inner East	Manufacturing	-2,666
Melbourne - Inner South	Manufacturing	-5,401
Melbourne - North East	Wholesale Trade	-4,437
Melbourne - North West	Wholesale Trade	-2,372
Melbourne - Outer East	Wholesale Trade	-3,386
Melbourne - South East	Mining	-433
Melbourne - West	Wholesale Trade	-1,356
Mornington Peninsula	Other Services	-1,097
Rest of Victoria	Wholesale Trade	-5,010
Ballarat	Manufacturing	-2,098
Bendigo	Accommodation and Food Services	-1,979

(continued)

Main growth and decline industries by sub-state region (continued)

Sub-State Region	2013-2018	
	Industry	change persons
	Decline	
Geelong	Manufacturing	-2,368
Hume	Other Services	-1,073
Latrobe - Gippsland	Retail Trade	-3,231
North West	Manufacturing	-1,632
Shepparton	Financial and Insurance Services	-824
Warrnambool and South West	Public Administration and Safety	-1,785
Queensland	Mining	-9,489
Greater Brisbane	Mining	-6,717
Brisbane - East	Transport, Postal and Warehousing	-1,822
Brisbane - North	Manufacturing	-2,314
Brisbane - South	Information Media and Telecommunications	-2,167
Brisbane - West	Education and Training	-3,615
Brisbane Inner City	Mining	-2,318
Ipswich	Financial and Insurance Services	-2,186
Logan - Beaudesert	Wholesale Trade	-1,985
Moreton Bay - North	Other Services	-1,484
Moreton Bay - South	Construction	-2,397
Rest of Queensland	Construction	-10,938
Cairns	Construction	-3,593
Darling Downs - Maranoa	Agriculture, Forestry and Fishing	-6,453
Central Queensland	Construction	-7,402
Gold Coast	Wholesale Trade	-2,678
Mackay - Isaac - Whitsunday	Construction	-4,875
Queensland - Outback	Health Care and Social Assistance	-2,158
Sunshine Coast	Retail Trade	-4,827
Toowoomba	Retail Trade	-2,684
Townsville	Construction	-4,340
Wide Bay	Construction	-3,771
South Australia	Wholesale Trade	-7,050
Greater Adelaide	Wholesale Trade	-6,826
Adelaide - Central and Hills	Public Administration and Safety	-2,891
Adelaide - North	Manufacturing	-2,786
Adelaide - South	Retail Trade	-5,303
Adelaide - West	Other Services	-996
Rest of South Australia	Transport, Postal and Warehousing	-2,471
Barossa - Yorke - Mid North	Education and Training	-1,958
South Australia - Outback	Construction	-897
South Australia - South East	Transport, Postal and Warehousing	-1,111
Western Australia	Retail Trade	-13,680
Greater Perth	Construction	-12,787
Mandurah	Wholesale Trade	-1,483
Perth - Inner	Financial and Insurance Services	-1,874
Perth - North East	Professional, Scientific and Technical Services	-3,357
Perth - North West	Construction	-6,525
Perth - South East	Professional, Scientific and Technical Services	-6,082

(continued)

Main growth and decline industries by sub-state region (continued)

Sub-State Region	2013-2018	
	Industry	change persons
	Decline	
Perth - South West	Construction	-7,857
Rest of Western Australia	Mining	-6,868
Bunbury	Transport, Postal and Warehousing	-2,837
Western Australia - Outback	Mining	-6,587
Western Australia - Wheat Belt	Manufacturing	-2,208
Tasmania	Wholesale Trade	-1,177
Greater Hobart	Administrative and Support Services	-818
Rest of Tasmania	Manufacturing	-1,498
Launceston and North East	Agriculture, Forestry and Fishing	-1,818
South East	Wholesale Trade	-454
West and North West	Mining	-1,086
Northern Territory	Construction	-1,115
Greater Darwin	Construction	-619
Rest of Northern Territory	Mining	-925
Northern Territory - Outback	Mining	-925
Australian Capital Territory	Public Administration and Safety	-3,278
Australian Capital Cities	Wholesale Trade	-35,684
Australian Rest of States	Wholesale Trade	-12,584
AUSTRALIA	Wholesale Trade	-48,268

Source: ABS 2019, Labour Force, Australia, Detailed, Quarterly, May 2019 (cat. no. 6291.0.55.003).

Sub-state regions are based on the 2016 ASGS with the exception of Western Australia - Outback which is 2011 ASGS.

Annual figure is calculated as an average across the four quarter months of the calendar year.

C 3.1.3 Structural change index

The Structural Change Index is a measure of the extent of industrial structural change occurring in a region, based on the change in the industry mix of employment between two points in time. The index provides contextual information on the distribution of economic activity within a region, and how this changes over time.⁷⁶

Relatively high index values will be evident for regions that are going through a very pronounced phase of industry transition, irrespective of whether that transition relates to major industry decline or growth. This indicator is based on the place of usual residence of the employed person and not the location at which they work.

⁷⁶ Productivity Commission 2013, *Looking Back on Structural Change in Australia: 2002–2012, Supplement to Annual Report 2011-12*.

Table C 3.1.3.a Structural change index by sub-state region

Sub-State Region	2013 - 2018 index
New South Wales	4.2
Greater Sydney	3.7
Central Coast	5.4
Sydney - Baulkham Hills and Hawkesbury	8.8
Sydney - Blacktown	8.1
Sydney - City and Inner South	6.9
Sydney - Eastern Suburbs	6.3
Sydney - Inner South West	5.6
Sydney - Inner West	4.7
Sydney - North Sydney and Hornsby	6.9
Sydney - Northern Beaches	6.1
Sydney - Outer South West	5.9
Sydney - Outer West and Blue Mountains	6.2
Sydney - Parramatta	7.0
Sydney - Ryde	8.3
Sydney - South West	6.8
Sydney - Sutherland	7.7
Rest of New South Wales	5.7
Capital Region	10.7
Central West	9.7
Coffs Harbour - Grafton	12.5
Far West and Orana	8.7
Hunter Valley exc Newcastle	7.6
Illawarra	10.3
Mid North Coast	8.9
Murray	9.9
New England and North West	15.6
Newcastle and Lake Macquarie	8.6
Richmond - Tweed	8.7
Riverina	7.5
Southern Highlands and Shoalhaven	11.9
Victoria	3.3
Greater Melbourne	3.2
Melbourne - Inner	5.0
Melbourne - Inner East	4.3
Melbourne - Inner South	4.4
Melbourne - North East	5.4
Melbourne - North West	7.2
Melbourne - Outer East	5.8
Melbourne - South East	4.3
Melbourne - West	5.3
Mornington Peninsula	6.1
Rest of Victoria	5.2
Ballarat	12.0
Bendigo	12.8

(continued)

Structural change index by sub-state region (continued)

Sub-State Region	2013 - 2018
	index
Geelong	10.0
Hume	11.0
Latrobe - Gippsland	5.8
North West	11.2
Shepparton	9.3
Warrnambool and South West	19.3
Queensland	3.4
Greater Brisbane	3.6
Brisbane - East	8.9
Brisbane - North	7.7
Brisbane - South	5.9
Brisbane - West	8.1
Brisbane Inner City	7.7
Ipswich	5.8
Logan - Beaudesert	5.7
Moreton Bay - North	8.8
Moreton Bay - South	7.7
Rest of Queensland	4.6
Cairns	7.1
Darling Downs - Maranoa	17.1
Central Queensland	9.3
Gold Coast	6.1
Mackay - Isaac - Whitsunday	9.2
Queensland - Outback	21.3
Sunshine Coast	6.3
Toowoomba	10.1
Townsville	11.0
Wide Bay	6.0
South Australia	3.4
Greater Adelaide	3.9
Adelaide - Central and Hills	5.8
Adelaide - North	5.5
Adelaide - South	6.3
Adelaide - West	4.2
Rest of South Australia	4.8
Barossa - Yorke - Mid North	7.2
South Australia - Outback	13.0
South Australia - South East	5.7
Western Australia	4.5
Greater Perth	4.7
Mandurah	9.6
Perth - Inner	7.1
Perth - North East	7.3
Perth - North West	5.0

(continued)

Structural change index by sub-state region (continued)

Sub-State Region	2013 - 2018 index
Perth - South East	6.6
Perth - South West	8.0
Rest of Western Australia	5.6
Bunbury	13.5
Western Australia - Outback	8.9
Western Australia - Wheat Belt	9.7
Tasmania	3.3
Greater Hobart	4.8
Rest of Tasmania	3.7
Launceston and North East	6.0
South East	8.4
West and North West	4.8
Northern Territory	4.1
Greater Darwin	5.0
Rest of Northern Territory	9.7
Northern Territory - Outback	9.7
Australian Capital Territory	4.8
Australian Capital Cities	2.9
Australian Rest of States	3.6
AUSTRALIA	3.0

Source: ABS 2019, Labour Force, Australia, Detailed, Quarterly, May 2019 (cat. no. 6291.0.55.003).

Sub-state regions are based on the 2016 ASGS with the exception of Western Australia - Outback which is 2011 ASGS.

Structural change index is based on the Productivity Commission 1998, Aspects of Structural Change in Australia, research paper, Melbourne.

Structural change index is the sum of the absolute changes in the proportion of employed persons in each industry type which have been averaged across the preceding three calendar years.

C 3.2 Business activity

C 3.2.1 Actively trading businesses

This is a count of the number of businesses which actively traded in goods or services as at 30 June of a given calendar year. The number of businesses operating in a region, and changes in business counts over time, can provide useful context for understanding processes of economic change in a region.

Table C 3.2.1.a Actively trading businesses by remoteness class

Remoteness Class	2014 businesses	2016 businesses	2018 businesses	2014 - 2018 change businesses
Major Cities	1,484,119	1,555,468	1,683,386	199,267
Inner Regional	358,024	361,669	373,384	15,360
Outer Regional	200,089	197,790	199,803	-286
Remote	26,416	25,796	25,871	-545
Very Remote	11,919	11,849	11,658	-261
AUSTRALIA	2,100,159	2,171,545	2,313,293	213,134

Source: ABS 2019, Customised report, Counts of Australian Businesses, including Entries and Exits, Jun 2014 to Jun 2018 (cat. no. 8165.0)

Geography is based on the 2016 ASGS.

Does not include actively trading businesses which have not registered for an ABN, either because they do not have any obligations under the Goods and Services Tax (GST) legislation or are under the threshold for registration and have chosen not to register.

Entities not considered to be actively trading in the market sector are not considered to be businesses and, as such, are also excluded from these business counts.

Multiple location businesses are included, but it is currently only possible to account for their main location. This is particularly relevant for larger businesses, which commonly establish outlets in numerous states and regions across Australia.

Australian and state/territory data includes businesses whose location is "currently unknown" at the finer spatial level, hence rows in this table may not sum to aggregate figures.

Table C 3.2.1.b Actively trading businesses by major urban area

Major Urban Area	2014 businesses	2016 businesses	2018 businesses	2014 - 2018 change businesses
Greater Sydney	471,789	498,864	544,143	72,354
Greater Melbourne	411,737	434,168	478,240	66,503
Greater Brisbane	185,106	191,857	205,647	20,541
Greater Perth	170,035	176,582	182,219	12,184
Greater Adelaide	106,078	107,360	112,737	6,659
Gold Coast - Tweed Heads	63,023	66,184	72,604	9,581
Newcastle - Maitland	29,599	30,845	33,244	3,645
Canberra - Queanbeyan	27,561	28,390	30,821	3,260
Sunshine Coast	30,949	32,418	34,655	3,706
Wollongong	15,726	16,609	17,927	2,201
Geelong	17,445	18,277	19,841	2,396
Greater Hobart	14,765	14,885	15,846	1,081
Townsville	11,104	10,836	10,812	-292
Cairns	12,499	12,562	12,798	299
Greater Darwin	10,387	10,441	10,530	143
Toowoomba	10,798	10,992	11,363	565
Ballarat	7,573	7,870	8,354	781
Bendigo	6,266	6,320	6,451	185
Albury - Wodonga	6,916	7,082	7,261	345
Launceston	6,133	6,213	6,329	196

Source: ABS 2019, Customised report, Counts of Australian Businesses, including Entries and Exits, Jun 2014 to Jun 2018 (cat. no. 8165.0)

The major urban areas of Sydney, Melbourne, Brisbane, Adelaide, Perth, Hobart and Darwin are based on the 2016 ASGS Greater Capital City Statistical Area (GCCSA) classification. All other major urban areas are based on the 2016 ASGS Significant Urban Area (SUA) classification.

Does not include actively trading businesses which have not registered for an ABN, either because they do not have any obligations under the Goods and Services Tax (GST) legislation or are under the threshold for registration and have chosen not to register.

Entities not considered to be actively trading in the market sector are not considered to be businesses and, as such, are also excluded from these business counts.

Multiple location businesses are included, but it is currently only possible to account for their main location. This is particularly relevant for larger businesses, which commonly establish outlets in numerous states and regions across Australia.

Australian and state/territory data includes businesses whose location is "currently unknown" at the finer spatial level, hence rows in this table may not sum to aggregate figures.

Table C 3.2.1.c Actively trading businesses by sub-state region

<i>Sub-State Region</i>	<i>2014 businesses</i>	<i>2016 businesses</i>	<i>2018 businesses</i>	<i>2014 - 2018 change businesses</i>
New South Wales	696,951	727,401	783,053	86,102
Greater Sydney	471,789	498,864	544,143	72,354
Central Coast	21,310	21,933	23,474	2,164
Sydney - Baulkham Hills and Hawkesbury	25,567	27,291	29,702	4,135
Sydney - Blacktown	17,935	19,575	23,586	5,651
Sydney - City and Inner South	72,297	75,792	81,587	9,290
Sydney - Eastern Suburbs	30,678	32,191	34,096	3,418
Sydney - Inner South West	48,847	52,426	58,727	9,880
Sydney - Inner West	31,176	33,224	35,732	4,556
Sydney - North Sydney and Hornsby	54,346	56,628	59,638	5,292
Sydney - Northern Beaches	30,615	31,313	32,733	2,118
Sydney - Outer South West	15,504	16,527	18,823	3,319
Sydney - Outer West and Blue Mountains	20,259	21,091	22,580	2,321
Sydney - Parramatta	38,185	42,018	48,573	10,388
Sydney - Ryde	16,938	18,095	19,725	2,787
Sydney - South West	27,497	29,629	32,935	5,438
Sydney - Sutherland	20,639	21,125	22,229	1,590
Rest of New South Wales	217,474	221,085	231,438	13,964
Capital Region	20,235	20,420	21,305	1,070
Central West	19,748	19,856	20,444	696
Coffs Harbour - Grafton	10,570	10,533	10,923	353
Far West and Orana	11,798	11,763	12,085	287
Hunter Valley exc Newcastle	17,678	18,305	19,518	1,840
Illawarra	16,408	17,300	18,727	2,319
Mid North Coast	15,891	15,994	16,558	667
Murray	11,987	12,074	12,335	348
New England and North West	20,284	20,001	20,394	110
Newcastle and Lake Macquarie	23,955	24,889	26,735	2,780
Richmond - Tweed	21,496	22,091	23,428	1,932
Riverina	15,835	15,888	16,262	427
Southern Highlands and Shoalhaven	11,590	11,967	12,727	1,137
Victoria	545,961	570,123	618,192	72,231
Greater Melbourne	411,737	434,168	478,240	66,503
Melbourne - Inner	96,085	100,900	108,505	12,420
Melbourne - Inner East	42,558	44,729	48,072	5,514
Melbourne - Inner South	45,999	47,527	49,714	3,715
Melbourne - North East	36,103	37,715	42,031	5,928
Melbourne - North West	26,219	28,504	32,703	6,484
Melbourne - Outer East	42,939	43,397	45,634	2,695
Melbourne - South East	56,876	61,154	70,114	13,238
Melbourne - West	41,696	46,109	55,544	13,848
Mornington Peninsula	23,261	24,137	25,917	2,656
Rest of Victoria	130,646	132,337	136,316	5,670
Ballarat	12,777	13,161	13,822	1,045
Bendigo	11,924	12,092	12,319	395
Geelong	20,399	21,336	23,101	2,702

(continued)

Actively trading businesses by sub-state region (continued)

<i>Sub-State Region</i>	<i>2014 businesses</i>	<i>2016 businesses</i>	<i>2018 businesses</i>	<i>2014 - 2018 change businesses</i>
Hume	17,203	17,470	17,834	631
Latrobe - Gippsland	23,966	24,224	24,968	1,002
North West	16,946	16,866	16,963	17
Shepparton	13,531	13,554	13,560	29
Warrnambool and South West	13,893	13,643	13,748	-145
Queensland	416,797	425,619	448,722	31,925
Greater Brisbane	185,106	191,857	205,647	20,541
Brisbane - East	17,944	18,445	19,580	1,636
Brisbane - North	15,041	15,803	17,207	2,166
Brisbane - South	30,953	32,766	35,723	4,770
Brisbane - West	14,355	14,611	14,929	574
Brisbane Inner City	43,183	44,331	47,286	4,103
Ipswich	16,739	17,397	18,937	2,198
Logan - Beaudesert	20,869	21,716	23,322	2,453
Moreton Bay - North	13,767	14,024	14,877	1,110
Moreton Bay - South	12,250	12,765	13,781	1,531
Rest of Queensland	228,862	231,083	240,286	11,424
Cairns	22,457	22,366	22,635	178
Darling Downs - Maranoa	18,806	18,619	18,942	136
Central Queensland	18,254	17,745	17,507	-747
Gold Coast	59,942	62,913	68,958	9,016
Mackay - Isaac - Whitsunday	16,009	15,093	15,100	-909
Queensland - Outback	7,192	7,105	7,117	-75
<i>Far North</i>	1,662	1,718	1,743	81
<i>Outback - North</i>	2,328	2,235	2,219	-109
<i>Outback - South</i>	3,195	3,150	3,155	-40
Sunshine Coast	34,564	36,109	38,585	4,021
Toowoomba	12,499	12,734	13,137	638
Townsville	17,278	16,760	16,567	-711
Wide Bay	21,872	21,637	21,737	-135
South Australia	143,580	144,513	149,883	6,303
Greater Adelaide	106,078	107,360	112,737	6,659
Adelaide - Central and Hills	46,317	46,751	48,208	1,891
Adelaide - North	20,386	21,006	22,848	2,462
Adelaide - South	21,804	21,771	22,754	950
Adelaide - West	17,574	17,832	18,932	1,358
Rest of South Australia	36,340	36,039	36,083	-257
Barossa - Yorke - Mid North	11,137	11,106	11,100	-37
South Australia - Outback	6,676	6,468	6,421	-255
<i>Eyre Peninsula and South West</i>	5,345	5,203	5,170	-175
<i>Outback - North and East</i>	1,331	1,270	1,246	-85
South Australia - South East	18,532	18,466	18,570	38
Western Australia	218,777	225,020	230,595	11,818
Greater Perth	170,035	176,582	182,219	12,184
Mandurah	5,495	5,715	5,676	181
Perth - Inner	35,502	35,986	36,593	1,091

(continued)

Actively trading businesses by sub-state region (continued)

Sub-State Region	2014 businesses	2016 businesses	2018 businesses	2014 - 2018 change businesses
Perth - North East	19,275	19,972	20,580	1,305
Perth - North West	43,117	45,246	46,588	3,471
Perth - South East	37,136	38,794	40,659	3,523
Perth - South West	29,513	30,868	32,131	2,618
Rest of Western Australia	47,561	47,311	47,210	-351
Bunbury	15,459	15,718	16,126	667
Western Australia - Wheat Belt	16,819	16,728	16,608	-211
Western Australia - Outback (North)	4,738	4,454	4,297	-441
<i>Kimberley</i>	2,364	2,273	2,247	-117
<i>East Pilbara</i>	1,021	953	874	-147
<i>West Pilbara</i>	1,356	1,232	1,165	-191
Western Australia - Outback (South)	10,545	10,408	10,185	-360
<i>Esperance</i>	2,025	2,020	2,003	-22
<i>Gascoyne</i>	987	1,016	999	12
<i>Goldfields</i>	2,388	2,311	2,268	-120
<i>Mid West</i>	5,156	5,066	4,910	-246
Tasmania	37,030	37,051	38,446	1,416
Greater Hobart	14,765	14,885	15,846	1,081
Rest of Tasmania	22,023	21,963	22,402	379
Launceston and North East	11,243	11,298	11,479	236
South East	3,009	2,977	3,076	67
West and North West	7,771	7,682	7,852	81
Northern Territory	14,276	14,301	14,479	203
Greater Darwin	10,387	10,441	10,530	143
Rest of Northern Territory	3,697	3,675	3,759	62
Northern Territory - Outback	3,697	3,675	3,759	62
<i>Alice Springs</i>	2,083	2,010	2,051	-32
<i>Barkly</i>	203	203	213	10
<i>Daly - Tiwi - West Arnhem</i>	313	348	344	31
<i>East Arnhem</i>	215	202	226	11
<i>Katherine</i>	882	910	931	49
Australian Capital Territory	25,324	26,188	28,569	3,245
Australian Capital Cities	1,395,115	1,460,238	1,577,810	182,695
Australian Rest of States	686,655	693,546	717,568	30,913

Source: ABS 2019, Customised report, Counts of Australian Businesses, including Entries and Exits, Jun 2014 to Jun 2018 (cat. no. 8165.0)

Sub-state regions are SA4 (2016 ASGS), italicised regions are SA3 (2016 ASGS).

Does not include actively trading businesses which have not registered for an ABN, either because they do not have any obligations under the Goods and Services Tax (GST) legislation or are under the threshold for registration and have chosen not to register.

Entities not considered to be actively trading in the market sector are not considered to be businesses and, as such, are also excluded from these business counts.

Multiple location businesses are included, but it is currently only possible to account for their main location. This is particularly relevant for larger businesses, which commonly establish outlets in numerous states and regions across Australia.

Australian and state/territory data includes businesses whose location is "currently unknown" at the finer spatial level, hence rows in this table may not sum to aggregate figures.

C 3.2.2 Business size

This indicator provides a summary profile of business size for a region, based on those businesses which actively traded in goods or services as at 30 June 2018. It places businesses into size categories according to the number of employees. Information on the numbers of small, medium or large businesses in a region provides useful context about the nature of regional economic activity.

Table C 3.2.2.a Business size by remoteness class

Remoteness Class	Non-employing	1-4	5-19	20 or more
	per cent	employees per cent	employees per cent	employees per cent
2018				
Major Cities	62.5	27.2	8.0	2.2
Inner Regional	61.2	27.4	9.4	2.0
Outer Regional	61.2	27.0	9.7	2.0
Remote	59.8	27.6	10.4	2.2
Very Remote	60.2	27.5	10.0	2.3
AUSTRALIA	62.1	27.1	8.5	2.3

Source: ABS 2019, Customised report, Counts of Australian Businesses, including Entries and Exits, Jun 2014 to Jun 2018 (cat. no. 8165.0)

Geography is based on the 2016 ASGS.

Does not include actively trading businesses which have not registered for an ABN, either because they do not have any obligations under the Goods and Services Tax (GST) legislation or are under the threshold for registration and have chosen not to register.

Entities not considered to be actively trading in the market sector are not considered to be businesses and, as such, are also excluded from these business counts.

Multiple location businesses are included, but it is currently only possible to account for their main location. This is particularly relevant for larger businesses, which commonly establish outlets in numerous states and regions across Australia.

Australian and state/territory rates are based on data that includes businesses whose location is "currently unknown" at the finer spatial level. These are disproportionately in the '20 or more employees' category, hence why the Australian rate for this category appears higher than those of component regions.

Figures in table may not sum to 100% due to rounding.

Table C 3.2.2.b Business size by major urban area

Major Urban Area	Non-employing	1-4	5-19	20 or more
	per cent	employees per cent	employees per cent	employees per cent
2018				
Greater Sydney	59.9	30.3	7.6	2.1
Greater Melbourne	64.2	26.1	7.5	2.1
Greater Brisbane	62.4	26.7	8.6	2.3
Greater Perth	65.0	23.8	8.7	2.6
Greater Adelaide	67.9	21.8	8.1	2.2
Gold Coast - Tweed Heads	64.2	25.9	7.7	2.1
Newcastle - Maitland	55.4	30.9	11.0	2.7
Canberra - Queanbeyan	58.7	29.0	9.6	2.7
Sunshine Coast	61.5	27.8	8.8	1.8
Wollongong	54.8	33.0	10.3	2.0
Geelong	60.6	28.2	9.0	2.2
Greater Hobart	60.9	25.5	10.7	2.9
Townsville	56.6	27.9	12.6	2.9
Cairns	57.5	28.4	11.2	2.8
Greater Darwin	60.0	24.5	11.9	3.6
Toowoomba	60.6	26.3	10.7	2.5
Ballarat	60.4	27.1	10.1	2.4
Bendigo	56.3	29.3	11.6	2.7
Albury - Wodonga	59.2	27.4	10.8	2.7
Launceston	57.9	26.8	12.2	3.1

Source: ABS 2019, Customised report, Counts of Australian Businesses, including Entries and Exits, Jun 2014 to Jun 2018 (cat. no. 8165.0)

The major urban areas of Sydney, Melbourne, Brisbane, Adelaide, Perth, Hobart and Darwin are based on the 2016 ASGS Greater Capital City Statistical Area (GCCSA) classification. All other major urban areas are based on the 2016 ASGS Significant Urban Area (SUA) classification.

Does not include actively trading businesses which have not registered for an ABN, either because they do not have any obligations under the Goods and Services Tax (GST) legislation or are under the threshold for registration and have chosen not to register.

Entities not considered to be actively trading in the market sector are not considered to be businesses and, as such, are also excluded from these business counts.

Multiple location businesses are included, but it is currently only possible to account for their main location. This is particularly relevant for larger businesses, which commonly establish outlets in numerous states and regions across Australia.

Figures in table may not sum to 100% due to rounding

Table C 3.2.2.c Business size by sub-state region

<i>Sub-State Region</i>	<i>Non-employing per cent</i>	<i>1-4 employees per cent</i>	<i>5-19 employees per cent</i>	<i>20 or more employees per cent</i>
2018				
New South Wales	59.6	29.9	8.3	2.3
Greater Sydney	59.9	30.3	7.6	2.1
Central Coast	54.8	34.0	9.3	2.0
Sydney - Baulkham Hills and Hawkesbury	57.9	32.5	7.8	1.7
Sydney - Blacktown	60.2	30.5	7.2	2.0
Sydney - City and Inner South	60.2	26.6	9.2	4.0
Sydney - Eastern Suburbs	65.3	27.0	6.0	1.6
Sydney - Inner South West	61.9	30.5	6.3	1.3
Sydney - Inner West	62.4	29.3	6.7	1.6
Sydney - North Sydney and Hornsby	62.4	27.9	7.4	2.2
Sydney - Northern Beaches	59.4	31.1	7.7	1.8
Sydney - Outer South West	55.1	34.5	8.5	1.9
Sydney - Outer West and Blue Mountains	54.6	34.6	8.9	1.9
Sydney - Parramatta	60.7	30.4	7.0	1.9
Sydney - Ryde	62.2	29.2	6.4	2.2
Sydney - South West	55.0	36.0	7.4	1.6
Sydney - Sutherland	57.2	32.8	8.5	1.5
Rest of New South Wales	59.2	29.1	9.8	1.9
Capital Region	57.4	30.9	10.1	1.6
Central West	59.6	28.7	10.1	1.7
Coffs Harbour - Grafton	59.3	28.2	10.6	1.9
Far West and Orana	60.5	28.0	9.7	1.8
Hunter Valley exc Newcastle	58.9	29.0	9.9	2.2
Illawarra	54.9	32.9	10.2	2.0
Mid North Coast	60.6	28.2	9.5	1.7
Murray	60.1	27.3	10.3	2.2
New England and North West	62.8	27.0	8.9	1.3
Newcastle and Lake Macquarie	55.0	31.5	10.9	2.5
Richmond - Tweed	63.9	26.2	8.2	1.7
Riverina	59.5	28.6	9.7	2.2
Southern Highlands and Shoalhaven	57.5	30.9	9.8	1.8
Victoria	63.5	26.4	7.9	2.2
Greater Melbourne	64.2	26.1	7.5	2.1
Melbourne - Inner	64.5	23.8	8.6	3.1
Melbourne - Inner East	65.6	26.2	6.6	1.5
Melbourne - Inner South	65.4	25.7	7.0	1.8
Melbourne - North East	64.5	27.1	6.7	1.6
Melbourne - North West	65.4	25.0	7.5	2.1
Melbourne - Outer East	59.4	30.3	8.4	2.0
Melbourne - South East	63.7	26.3	7.7	2.3
Melbourne - West	66.8	25.4	6.2	1.6
Mornington Peninsula	60.9	29.5	8.0	1.6
Rest of Victoria	61.5	27.6	9.0	1.8
Ballarat	60.5	28.7	8.9	1.9
Bendigo	60.1	28.2	9.6	2.0

(continued)

Business size by sub-state region (continued)

<i>Sub-State Region</i>	<i>Non-employing per cent</i>	<i>1-4 employees per cent</i>	<i>5-19 employees per cent</i>	<i>20 or more employees per cent</i>
2018				
Geelong	61.0	28.2	8.8	2.0
Hume	63.8	26.3	8.5	1.5
Latrobe - Gippsland	64.1	25.9	8.4	1.6
North West	58.3	30.5	9.4	1.8
Shepparton	62.6	25.8	9.5	2.1
Warrnambool and South West	60.0	28.3	9.8	1.9
Queensland	62.4	26.4	8.8	2.3
Greater Brisbane	62.4	26.7	8.6	2.3
Brisbane - East	59.4	28.9	9.4	2.3
Brisbane - North	61.8	26.2	9.2	2.8
Brisbane - South	63.2	26.0	8.7	2.1
Brisbane - West	62.8	28.4	7.1	1.7
Brisbane Inner City	64.4	24.1	8.6	2.9
Ipswich	63.8	25.7	8.1	2.3
Logan - Beaudesert	62.4	27.0	8.6	2.0
Moreton Bay - North	59.2	29.8	8.9	2.1
Moreton Bay - South	59.3	30.3	8.7	1.7
Rest of Queensland	62.6	26.2	9.0	2.1
Cairns	59.3	27.3	10.6	2.8
Darling Downs - Maranoa	69.1	22.1	7.1	1.7
Central Queensland	63.0	25.4	9.7	1.9
Gold Coast	64.4	25.9	7.6	2.1
Mackay - Isaac - Whitsunday	59.7	27.7	10.2	2.5
Queensland - Outback	62.2	26.0	9.8	1.9
<i>Far North</i>	61.2	24.0	11.5	3.3
<i>Outback - North</i>	58.6	26.8	11.7	2.9
<i>Outback - South</i>	65.4	26.5	7.6	0.6
Sunshine Coast	61.6	27.9	8.8	1.7
Toowoomba	61.1	26.2	10.3	2.5
Townsville	58.4	27.7	11.5	2.4
Wide Bay	62.4	25.7	9.7	2.2
South Australia	66.1	23.0	8.7	2.2
Greater Adelaide	67.9	21.8	8.1	2.2
Adelaide - Central and Hills	69.1	21.1	7.7	2.1
Adelaide - North	68.2	22.0	7.7	2.1
Adelaide - South	67.0	23.4	8.0	1.6
Adelaide - West	65.6	21.5	10.0	2.9
Rest of South Australia	60.9	26.9	10.4	1.8
Barossa - Yorke - Mid North	61.3	27.7	9.4	1.5
South Australia - Outback	58.4	28.7	10.9	2.0
<i>Eyre Peninsula and South West</i>	58.8	29.2	10.2	1.8
<i>Outback - North and East</i>	56.6	26.8	13.5	3.1
South Australia - South East	61.6	25.8	10.8	1.8
Western Australia	63.8	24.4	9.0	2.7
Greater Perth	65.0	23.8	8.7	2.6

(continued)

Business size by sub-state region (continued)

<i>Sub-State Region</i>	<i>Non-employing per cent</i>	<i>1-4 employees per cent</i>	<i>5-19 employees per cent</i>	<i>20 or more employees per cent</i>
2018				
Mandurah	62.6	26.0	9.1	2.4
Perth - Inner	64.4	23.4	9.0	3.2
Perth - North East	63.9	24.3	9.1	2.7
Perth - North West	66.4	23.7	7.9	2.0
Perth - South East	65.3	23.3	8.8	2.6
Perth - South West	64.3	24.0	9.0	2.7
Rest of Western Australia	60.1	27.0	10.4	2.5
Bunbury	63.3	24.0	10.1	2.6
Western Australia - Wheat Belt	60.3	28.9	9.0	1.8
Western Australia - Outback (North)	56.3	26.6	12.8	4.4
<i>Kimberley</i>	57.0	25.3	13.1	4.7
<i>East Pilbara</i>	57.4	26.4	12.1	4.1
<i>West Pilbara</i>	53.5	29.1	12.9	4.5
Western Australia - Outback (South)	56.5	28.9	11.9	2.7
<i>Esperance</i>	56.5	31.0	11.0	1.4
<i>Gascoyne</i>	54.5	27.2	14.3	4.0
<i>Goldfields</i>	53.0	29.3	13.9	3.7
<i>Mid West</i>	58.5	28.3	10.8	2.4
Tasmania	60.3	25.7	11.0	2.9
Greater Hobart	60.9	25.5	10.7	2.9
Rest of Tasmania	60.1	26.0	11.3	2.6
Launceston and North East	60.3	26.2	11.0	2.5
South East	62.2	24.1	11.0	2.7
West and North West	59.1	26.4	11.9	2.6
Northern Territory	58.5	24.4	12.7	4.4
Greater Darwin	60.0	24.5	11.9	3.6
Rest of Northern Territory	55.5	24.3	15.0	5.2
Northern Territory - Outback	55.5	24.3	15.0	5.2
<i>Alice Springs</i>	55.7	23.4	15.6	5.3
<i>Barkly</i>	56.8	21.2	16.2	5.9
<i>Daly - Tiwi - West Arnhem</i>	66.2	21.5	10.9	1.5
<i>East Arnhem</i>	48.9	31.7	13.1	6.3
<i>Katherine</i>	52.6	27.4	15.0	5.0
Australian Capital Territory	58.8	29.0	9.5	2.7
Australian Capital Cities	62.7	27.1	8.0	2.2
Australian Rest of States	60.9	27.5	9.5	2.0

Source: ABS 2019, Customised report, Counts of Australian Businesses, including Entries and Exits, Jun 2014 to Jun 2018 (cat. no. 8165.0)

Sub-state regions are SA4 (2016 ASGS), italicised regions are SA3 (2016 ASGS).

Does not include actively trading businesses which have not registered for an ABN, either because they do not have any obligations under the Goods and Services Tax (GST) legislation or are under the threshold for registration and have chosen not to register.

Entities not considered to be actively trading in the market sector are not considered to be businesses and, as such, are also excluded from these business counts.

Multiple location businesses are included, but it is currently only possible to account for their main location. This is particularly relevant for larger businesses, which commonly establish outlets in numerous states and regions across Australia.

Australian and state/territory rates are based on data that includes businesses whose location is "currently unknown" at the finer spatial level. These are disproportionately in the '20 or more employees' category, hence why the Australian rate for this category appears higher than those of component regions.

Figures in table may not sum to 100% due to rounding.

C 3.3 Innovation

C 3.3.1 Employment in knowledge-intensive service industries

Employment in knowledge-intensive service industries indicates the number of people working in Professional, Scientific and Technical Services, Information Media and Telecommunications and Financial and Insurance Services. Knowledge-intensive service industries are important for regional economies because of their links to innovative products, new production processes and productivity. This indicator is based on the place of usual residence of the employed person and not the location at which they work.

Table C 3.3.1.a Employment in knowledge-intensive industries by sub-state region

<i>Sub-State Region</i>	<i>2008 per cent</i>	<i>2013 per cent</i>	<i>2018 per cent</i>	<i>2008 - 2018 change percentage points</i>
New South Wales	15.7	15.5	17.3	1.6
Greater Sydney	19.7	19.7	21.4	1.7
Central Coast	9.5	9.1	10.4	0.9
Sydney - Baulkham Hills and Hawkesbury	19.2	15.7	24.0	4.8
Sydney - Blacktown	12.6	14.7	16.2	3.6
Sydney - City and Inner South	29.9	31.1	34.7	4.8
Sydney - Eastern Suburbs	33.7	27.9	28.7	-5.0
Sydney - Inner South West	13.8	15.0	17.0	3.2
Sydney - Inner West	25.7	25.4	27.1	1.4
Sydney - North Sydney and Hornsby	34.1	35.6	36.2	2.2
Sydney - Northern Beaches	21.0	22.6	26.9	5.9
Sydney - Outer South West	11.7	10.5	12.0	0.3
Sydney - Outer West and Blue Mountains	8.2	11.0	10.1	1.9
Sydney - Parramatta	19.1	16.7	18.0	-1.1
Sydney - Ryde	29.7	24.0	25.3	-4.4
Sydney - South West	11.5	12.2	12.0	0.5
Sydney - Sutherland	15.5	16.2	15.1	-0.3
Rest of New South Wales	8.0	6.9	8.5	0.5
Capital Region	11.9	8.8	6.4	-5.4
Central West	6.5	3.9	6.9	0.4
Coffs Harbour - Grafton	5.4	5.0	6.3	1.0
Far West and Orana	3.3	4.0	3.3	0.1
Hunter Valley exc Newcastle	6.9	6.7	8.5	1.6
Illawarra	8.6	8.4	12.1	3.5
Mid North Coast	7.1	7.9	9.6	2.5
Murray	6.9	4.6	3.9	-2.9
New England and North West	7.2	4.5	7.8	0.7
Newcastle and Lake Macquarie	11.2	10.8	12.3	1.2
Richmond - Tweed	8.4	7.0	10.6	2.2
Riverina	5.8	5.0	4.7	-1.0
Southern Highlands and Shoalhaven	7.2	6.2	5.8	-1.4
Victoria	14.2	15.0	14.7	0.6
Greater Melbourne	16.4	17.2	16.6	0.2
Melbourne - Inner	25.9	28.8	26.0	0.0
Melbourne - Inner East	21.8	21.2	20.8	-1.0
Melbourne - Inner South	25.1	22.4	25.4	0.3
Melbourne - North East	12.4	13.7	14.2	1.7
Melbourne - North West	11.4	13.3	11.9	0.5
Melbourne - Outer East	12.3	14.1	13.1	0.8
Melbourne - South East	12.5	12.1	11.2	-1.3
Melbourne - West	14.2	13.7	13.6	-0.6
Mornington Peninsula	9.0	12.4	11.9	2.9
Rest of Victoria	6.9	7.5	7.9	1.1
Ballarat	7.9	8.3	9.1	1.2

(continued)

Employment in knowledge-intensive industries by sub-state region (continued)

<i>Sub-State Region</i>	<i>2008 per cent</i>	<i>2013 per cent</i>	<i>2018 per cent</i>	<i>2008 - 2018 change percentage points</i>
Bendigo	8.5	7.1	10.5	2.0
Geelong	8.2	11.7	10.7	2.4
Hume	7.1	6.8	8.1	1.0
Latrobe - Gippsland	6.6	7.3	7.1	0.5
North West	5.4	3.8	6.7	1.3
Shepparton	4.3	7.1	3.7	-0.5
Warrnambool and South West	5.2	5.0	4.9	-0.4
Queensland	11.0	10.8	10.6	-0.3
Greater Brisbane	13.9	14.1	13.8	-0.1
Brisbane - East	13.5	10.8	7.9	-5.6
Brisbane - North	13.7	15.0	16.7	3.0
Brisbane - South	14.9	16.3	16.8	2.0
Brisbane - West	23.0	17.9	19.3	-3.7
Brisbane Inner City	23.2	24.6	25.1	1.9
Ipswich	8.4	9.0	7.4	-0.9
Logan - Beaudesert	7.7	10.1	7.7	0.0
Moreton Bay - North	8.0	6.3	9.0	1.0
Moreton Bay - South	11.5	14.8	13.9	2.5
Rest of Queensland	8.1	7.7	7.3	-0.8
Cairns	7.3	5.5	6.1	-1.3
Darling Downs - Maranoa	5.1	5.3	4.1	-1.0
Central Queensland	3.8	6.2	3.7	-0.0
Gold Coast	11.5	10.4	9.7	-1.7
Mackay - Isaac - Whitsunday	6.1	6.9	6.6	0.5
Queensland - Outback	3.0	3.7	4.1	1.1
Sunshine Coast	10.3	9.2	9.4	-0.9
Toowoomba	9.9	6.9	8.1	-1.8
Townsville	8.9	7.1	3.8	-5.2
Wide Bay	6.0	7.3	8.1	2.2
South Australia	10.3	10.2	10.3	-0.1
Greater Adelaide	11.8	11.8	11.8	-0.0
Adelaide - Central and Hills	16.3	16.4	16.6	0.2
Adelaide - North	9.5	9.7	8.5	-1.0
Adelaide - South	11.5	11.1	10.7	-0.7
Adelaide - West	10.3	10.2	12.5	2.1
Rest of South Australia	5.2	4.2	4.8	-0.4
Barossa - Yorke - Mid North	5.3	3.9	4.8	-0.6
South Australia - Outback	5.8	3.9	2.8	-2.9
South Australia - South East	4.9	4.5	5.7	0.8
Western Australia	10.9	11.4	9.8	-1.1
Greater Perth	12.6	13.0	11.2	-1.5
Mandurah	2.5	5.0	6.7	4.2
Perth - Inner	23.3	20.8	19.1	-4.2
Perth - North East	9.8	12.7	9.2	-0.6

(continued)

Employment in knowledge-intensive industries by sub-state region (continued)

Sub-State Region	2008 per cent	2013 per cent	2018 per cent	2008 - 2018 change percentage points
Perth - North West	13.5	13.9	12.4	-1.0
Perth - South East	11.6	13.0	9.8	-1.8
Perth - South West	11.7	10.0	9.4	-2.2
Rest of Western Australia	4.6	5.2	4.7	0.1
Bunbury	6.5	5.6	5.8	-0.6
Western Australia - Outback	3.9	5.1	3.5	-0.4
Western Australia - Wheat Belt	3.3	4.8	5.2	1.8
Tasmania	8.8	8.3	8.7	-0.1
Greater Hobart	11.3	10.9	10.5	-0.7
Rest of Tasmania	7.0	6.3	7.2	0.3
Launceston and North East	8.9	6.7	8.9	-0.0
South East	5.2	7.1	7.3	2.1
West and North West	5.0	5.4	4.9	-0.0
Northern Territory	8.2	7.8	7.6	-0.6
Greater Darwin	10.5	10.0	8.6	-2.0
Rest of Northern Territory	4.5	4.2	5.9	1.4
Northern Territory - Outback	4.5	4.2	5.9	1.4
Australian Capital Territory	16.2	13.7	13.7	-2.5
Australian Capital Cities	16.1	16.3	16.4	0.4
Australian Rest of States	7.4	7.0	7.5	0.1
AUSTRALIA	13.2	13.3	13.7	0.5

Source: ABS 2019, Labour Force, Australia, Detailed, Quarterly, May 2019 (cat. no. 6291.0.55.003).

Sub-state regions are based on the 2016 ASGS with the exception of Western Australia - Outback which is 2011 ASGS.

Annual figure is calculated as an average across the four quarters of the calendar year.

Definition includes the top three knowledge-intensive service industries based on Department of Industry, Innovation and Science advice. They include Professional, Scientific and Technical Services, Information Media and Telecommunications and Financial and Insurance Services.

Change may vary from annual figures due to rounding.

